

MEMORANDUM OF RESOLUTIONS OF THE TRUSTEE OF
PT & LJ VICARY SUPER FUND

PRESENT

Peter Vicary
Lynda Vicary

PENSION DOCUMENTATION

The trustee has recently become aware that the pension documentation in relation to Peter Vicary's Account Based Pension (ABP) cannot be located. The trustee wishes to confirm the details of this pension to the best of its abilities.

PENSION DETAILS

On 1 July 2018 Peter commuted a previous pension, combined the balance with the existing accumulation account and recommenced a pension with the combined balance of \$1,529,533.91 consisting of:

\$ 515,322.13 Tax Free Component (33.69%)
\$1,014,211.78 Taxable Component

The pension was auto-reversionary with his spouse, Lynda Vicary, the beneficiary.

ACKNOWLEDGEMENT

It was resolved that the Trustee has taken action since that time to ensure the following:

- The member's minimum pension payments are to be made at least annually;
- An amount or percentage of the pension will not be prescribed as being left over when the pension ceases;
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate;
- The trustee will comply with ATO obligations such as PAYG withholding and payment summary obligations when applicable;
- The fund's trust deed provides for payment of this pension to the member;
- The trustee will notify the member of their pension amount and assessable amount each year.

CLOSURE

Signed by the trustees pursuant to the Fund's Deed:

Peter Vicary

Lynda Vicary

L.V. P.V.

Document electronically signed



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Document Details

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Initiator email	support@greenfrogsuper.com.au
Signed by	Lynda Vicary (lynvicary5@gmail.com +61 xxxxxxx 746), Peter Vicary (petervicary6@gmail.com +61 xxxxxxx 133)
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Document Signers

Signer 1

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Signer 2

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Verification Mode	SMS Code


11AFCE3F-CB32-4B65-B63D-897A8418C585

DOCUMENT AUDIT LOG

DATE TIME	USER	TRANSACTION
2022-07-29 11:34 +10:00	SUPPORT@GREENFROGSUPER.COM.AU	DOCUMENT BUNDLE CREATED BY KAREN BARNES (SUPPORT@GREENFROGSUPER.COM.AU)
2022-07-29 11:34 +10:00	SYSTEM	EMAILS SENT TO: LYNVICARY5@GMAIL.COM (12 DOCUMENTS - 10 ACTIONS) PETERVICARY6@GMAIL.COM (12 DOCUMENTS - 10 ACTIONS) SMSS SENT TO: LYNDA VICARY - +61 XXXXXXX 746 (12 DOCUMENTS - 10 ACTIONS) PETER VICARY - +61 XXXXXXX 133 (12 DOCUMENTS - 10 ACTIONS)
2022-07-29 11:47 +10:00	PETER VICARY	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 133
2022-07-29 11:48 +10:00	PETER VICARY	CODE ENTERED AND VERIFIED
2022-07-29 11:48 +10:00	PETER VICARY	LINK OPENED FROM IP 182.239.138.106
2022-07-30 14:41 +10:00	PETER VICARY	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 133
2022-07-30 14:42 +10:00	PETER VICARY	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 133
2022-07-30 14:42 +10:00	PETER VICARY	CODE ENTERED AND VERIFIED
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2022-07-30 14:54 +10:00	PETER VICARY	LINK OPENED FROM IP 182.239.138.106
2022-07-30 15:03 +10:00	PETER VICARY	LINK OPENED FROM IP 182.239.138.106
2022-07-30 15:09 +10:00	PETER VICARY	LINK OPENED FROM IP 182.239.138.106
2022-07-30 15:09 +10:00	PETER VICARY	DOCUMENT SIGNED: 2021 MINUTES CONFIRMING PENSION - PETER
2022-07-30 15:13 +10:00	PETER VICARY	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 133
2022-07-30 15:13 +10:00	PETER VICARY	CODE ENTERED AND VERIFIED
2022-07-30 15:14 +10:00	PETER VICARY	LINK OPENED FROM IP 182.239.138.106
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2022-07-30 16:00 +10:00	LYNDA VICARY	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 746
2022-07-30 16:00 +10:00	LYNDA VICARY	CODE ENTERED AND VERIFIED
2022-07-30 16:00 +10:00	LYNDA VICARY	LINK OPENED FROM IP 182.239.138.106
2022-07-30 16:03 +10:00	LYNDA VICARY	DOCUMENT SIGNED: 2021 MINUTES CONFIRMING PENSION - PETER
2022-07-30 16:03 +10:00	LYNDA VICARY	LYNDA VICARY HAS COMPLETED BUNDLE 62EAE07C-1394-4239-BD5A-47A55F8CBDD1
2022-07-30 16:03 +10:00	SYSTEM	FINALISING DOCUMENT (D40B3C9F-8BDC-4332-9DE8-0AE5806DFE01)

More Information

For more information on electronic signatures and to validate this document was signed by the parties listed above, please visit www.fusesign.com