

0716

A Above Pty Ltd ABN 72 062 134 794

Ledger Entries Report for the year ending 30 June, 2022

Date	Trans No	Chq/Rec	Description	Code	Debit	Credit	Total
Account number 1936 - Superannuation - Assoc persons							
30/06/2022	000000016	J	super for Peter & heather		55,000.00		55,000.00
Total					<u>55,000.00</u>		

Mr & Mrs P & H Jones
 P & H Jones Superannuation Fund
 35 Major Crescent
 LYSTERFIELD VIC 3156

Tax Invoice
015709

Ref: JONSF01
 9 June, 2022

Description	Amount
Fee for the preparation and lodgement of your income tax return for the year ended 30th June 2021.	
Fee for the preparation of your financial statements for the year ended 30th June 2021, for:	
P & H Jones Superannuation Fund	
and for annual minutes and distribution statements for the year ended 30th June 2021.	
Fee for the preparation and notification of Superannuation Contribution Information to the Australian Taxation Office for the year ended 30th June 2021.	
	2,690.00
<i>GST</i>	269.00
Terms: Fourteen Days	Amount Due: \$ 2,959.00

Please detach the portion below and forward with your payment

Remittance Advice

P & H Jones Superannuation Fund		Invoice: 015709	
Cash	Dir Debit	BSB: 083 125	Ref: JONSF01
<input type="checkbox"/>	<input type="checkbox"/>	Account: 54619 9306	9 June, 2022
Cheque	Visa	Mastercard	NO OSKO / FAST PAYMENTS
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Amount Due: \$ 2,959.00
Card Number	<input type="text"/>	<input type="text"/>	<input type="text"/>
Security code (CCV)	<input type="text"/>	Expiry Date	Signature

SUPER AUDITS**TAX INVOICE**

Supplier: Super Audits

Auditor: A.W. Boys
SMSF Auditor Number (SAN) 100014140
Registered Company Auditor (67793)

Address: Box 3376
Rundle Mall 5000

ABN: 20 461 503 652

Services: Auditing

Date: 4 June 2022

Recipient: P and H Jones Super Fund

Address: C/- PO Box 211, LILYDALE VIC 3140

Description of Services

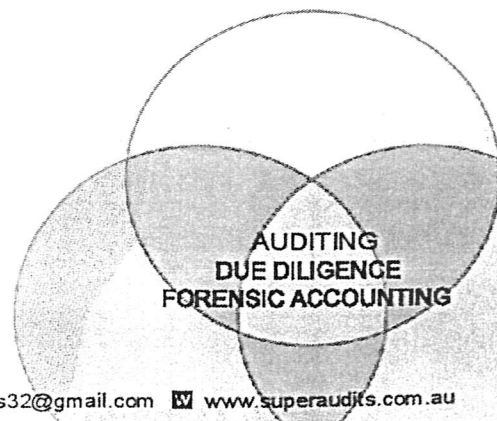
Statutory audit of the P and H Jones Super Fund for the financial year ending 30 June 2021.

Fee: \$300.00

GST: \$30.00

Total: \$330.00

Payment can be made with a cheque payable to Super Audits postal address being Box 3376 Rundle Mall 5000 or alternatively an EFT can be made BSB 015-056 Account No. 387392386.



AMP Life

Part of the Resolution Life Group

11 July 2021



P F JONES & H L JONES
ATF P & H JONES S/F
35 MAJOR CRES
LYSTERFIELD VIC 3156

R03

Your contacts

Georgina Luke
03 9543 4719
pinant@pinant.com.au
E askamplife@amplife.com.au
W amplife.com.au
T 133 731 F
AMP Life Limited
GPO Box 5441 Sydney NSW 2001

Plan details

PLAN OWNER(S)
P F Jones & H L Jones Atf P & H Jones Super Fund
PLAN NUMBER
VT5199808F

Flexible Lifetime[®] – Protection Plan

Annual Statement 17 August 2021 to 16 August 2022

BASIC PREMIUM		PLAN FEE		STAMP DUTY		MONTHLY AMOUNT DUE
\$110.17	+	\$8.97	+	\$0.00	=	\$119.14

Plan summary

Plan start date	17 August 2012
Payment frequency	Monthly
Payment method	From your Bank account (or other account)
CPI Rate	This year, the change to the CPI was 0.7%

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Log in at amplife.com.au and change your preferences today.

Your plan details

Plan owner(s) P F Jones & H L Jones Atf P & H Jones Super Fund
 Insured person(s) Peter Jones

Peter Jones

Date of Birth 30 November 1965
 Premium type Stepped

Your insurance cover

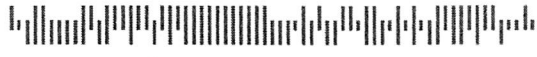
Benefit	Previous sum insured \$	New sum insured \$	Premium* \$	CPI	Expiry date
Death cover	\$236,393.00	\$248,213.00	\$110.17	Yes	17/08/2065

- We will either pay the Death cover of \$248,213.00 upon death or up to 100% of Death cover should the insured person be diagnosed as terminally ill.
- *The premium for your insurance cover is made up of the basic premium plus any applicable stamp duty.
- Your insurance premium is the cost you pay for your insurance cover and depends on many factors. You need to pay your insurance premium from when your cover starts until it stops.
- Under the indexation feature, we've increased your sum insured by either the increase to the consumer price index (CPI) or a fixed percentage of 5.0% (whichever is higher).
- Stepped premiums change each year according to the insured person's age. Generally, they increase as the insured person gets older.
- A non-smoker status has been applied to all insurance benefits.

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11 July 2021



P F JONES & H L JONES
ATF P & H JONES S/F
35 MAJOR CRES
LYSTERFIELD VIC 3156

R03

Your contacts

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E askamplife@amplife.com.au
W amplife.com.au
F 133 731
AMP Life Limited
GPO Box 5441 Sydney NSW 2001

Plan details

PLAN OWNER(S)
P F Jones & H L Jones ATF P & H Jones Super Fund
PLAN NUMBER
VT5200016G



Flexible Lifetime[®] – Protection Plan

Annual Statement 21 August 2021 to 20 August 2022

BASIC PREMIUM		PLAN FEE		STAMP DUTY		MONTHLY AMOUNT DUE
\$103.60		\$8.97		\$0.00		\$112.57

Plan summary

Plan start date	21 August 2012
Payment frequency	Monthly
Payment method	From your Bank account (or other account)
CPI Rate	This year, the change to the CPI was 0.7%

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Your plan details

Plan owner(s) P F Jones & H L Jones Atf P & H Jones Super Fund
 Insured person(s) Heather Jones

Heather Jones

Date of Birth 29 September 1967
 Premium type Stepped

Your insurance cover

Benefit	Previous sum insured \$	New sum insured \$	Premium ¹ \$	CPI	Expiry date
Death cover	\$443,237.00	\$465,399.00	\$103.60	Yes	21/08/2067

- We will either pay the Death cover of \$465,399.00 upon death or up to 100% of Death cover should the insured person be diagnosed as terminally ill.
- *The premium for your insurance cover is made up of the basic premium plus any applicable stamp duty.
- Your insurance premium is the cost you pay for your insurance cover and depends on many factors. You need to pay your insurance premium from when your cover starts until it stops.
- Under the indexation feature, we've increased your sum insured by either the increase to the consumer price index (CPI) or a fixed percentage of 5.0% (whichever is higher).
- Stepped premiums change each year according to the insured person's age. Generally, they increase as the insured person gets older.
- A non-smoker status has been applied to all insurance benefits.