

**Brenda and Tracy Superannuation Fund**  
**Contribution Caps**  
**For the Period From 1 July 2018 to 30 June 2019**

**Ms Brenda Dolieslager**

**Date of Birth:** 8 Jul 1971  
**Age:** 47 (at 30/06/2019)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

		<b>Non-Concessional</b>	
<b>Prior Year Contributions</b>			
Contributions for the previous 2 years are not confirmed			
3-year cap in effect from previous years		Unknown	
Total non-concessional contributions in previous 2 years		Unknown	
<b>Current Year Contributions</b>	<b>Note</b>	<b>Concessional</b>	<b>Non-Concessional</b>
Caps	1	25,000.00	100,000.00
Contributions made (to this fund)	2	20,825.00	1,076.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		20,825.00	1,076.00
Amount above caps	3	0.00	0.00
Available		4,175.00	98,924.00

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Excludes any unmatched deposits
- 3 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	20,825.00
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>20,825.00</b>
<b>NonConcessional</b>	Personal	1,076.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>1,076.00</b>
<b>Other</b>	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
02/07/2018	Employer Mandated	65.00			manual
02/07/2018	Employer Voluntary	175.00			manual
02/07/2018	Personal		42.00		manual
16/07/2018	Employer Mandated	65.00			manual
16/07/2018	Employer Voluntary	175.00			manual
16/07/2018	Personal		42.00		manual
30/07/2018	Employer Mandated	65.00			manual
30/07/2018	Employer Voluntary	175.00			manual
30/07/2018	Personal		42.00		manual

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<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
16/08/2018	Employer Mandated	65.00			manual
16/08/2018	Employer Voluntary	175.00			manual
16/08/2018	Personal		42.00		manual
30/08/2018	Employer Mandated	65.00			manual
30/08/2018	Employer Voluntary	175.00			manual
30/08/2018	Personal		42.00		manual
17/09/2018	Employer Mandated	65.00			manual
17/09/2018	Employer Voluntary	175.00			manual
17/09/2018	Personal		42.00		manual
01/10/2018	Employer Mandated	65.00			manual
01/10/2018	Employer Voluntary	175.00			manual
01/10/2018	Personal		42.00		manual
16/10/2018	Employer Mandated	65.00			manual
16/10/2018	Employer Voluntary	175.00			manual
16/10/2018	Personal		42.00		manual
30/10/2018	Employer Mandated	65.00			manual
30/10/2018	Employer Voluntary	175.00			manual
30/10/2018	Personal		42.00		manual
16/11/2018	Employer Mandated	65.00			manual
16/11/2018	Employer Voluntary	175.00			manual
16/11/2018	Personal		42.00		manual
30/11/2018	Employer Mandated	65.00			manual
30/11/2018	Employer Voluntary	175.00			manual
30/11/2018	Personal		42.00		manual
17/12/2018	Employer Mandated	65.00			manual
17/12/2018	Employer Voluntary	175.00			manual
17/12/2018	Personal		42.00		manual
31/12/2018	Employer Mandated	65.00			manual
31/12/2018	Employer Voluntary	175.00			manual
31/12/2018	Personal		42.00		manual
16/01/2019	Employer Mandated	65.00			manual
16/01/2019	Employer Voluntary	175.00			manual
16/01/2019	Personal		42.00		manual
30/01/2019	Employer Mandated	65.00			manual
30/01/2019	Employer Voluntary	175.00			manual
30/01/2019	Personal		42.00		manual
18/02/2019	Employer Mandated	65.00			manual
18/02/2019	Employer Voluntary	175.00			manual
18/02/2019	Personal		42.00		manual
28/02/2019	Employer Mandated	65.00			manual
28/02/2019	Employer Voluntary	175.00			manual
28/02/2019	Personal		42.00		manual
18/03/2019	Employer Mandated	65.00			manual
18/03/2019	Employer Voluntary	175.00			manual
18/03/2019	Personal		42.00		manual
01/04/2019	Employer Mandated	65.00			manual

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<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
01/04/2019	Employer Voluntary	175.00			manual
01/04/2019	Personal		42.00		manual
16/04/2019	Employer Mandated	65.00			manual
16/04/2019	Employer Voluntary	175.00			manual
16/04/2019	Personal		42.00		manual
30/04/2019	Employer Mandated	65.00			manual
30/04/2019	Employer Voluntary	175.00			manual
30/04/2019	Personal		59.00		manual
16/05/2019	Employer Mandated	65.00			manual
16/05/2019	Employer Voluntary	175.00			manual
16/05/2019	Personal		59.00		manual
30/05/2019	Employer Mandated	65.00			manual
30/05/2019	Employer Voluntary	175.00			manual
30/05/2019	Personal		59.00		manual
17/06/2019	Employer Mandated	65.00			manual
17/06/2019	Employer Voluntary	240.00			manual
17/06/2019	Personal		59.00		manual
27/06/2019	Employer Voluntary	15,000.00			manual
<b>Totals:</b>		<b>20,825.00</b>	<b>1,076.00</b>		

**Brenda and Tracy Superannuation Fund**  
**Contribution Caps**  
**For the Period From 1 July 2018 to 30 June 2019**

**Ms Tracy Jones**

**Date of Birth:** 9 Feb 1967  
**Age:** 52 (at 30/06/2019)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

		Non-Concessional	
<b>Prior Year Contributions</b>			
Contributions for the previous 2 years are not confirmed			
3-year cap in effect from previous years		Unknown	
Total non-concessional contributions in previous 2 years		Unknown	
Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Contributions made (to this fund)	2	1,300.00	4,375.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		1,300.00	4,375.00
Amount above caps	3	0.00	0.00
Available		23,700.00	95,625.00

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Excludes any unmatched deposits
- 3 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	1,300.00
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>1,300.00</b>
<b>NonConcessional</b>	Personal	4,375.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>4,375.00</b>
<b>Other</b>	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
02/07/2018	Employer Mandated	50.00			manual
12/07/2018	Personal		175.00		manual
16/07/2018	Employer Mandated	50.00			manual
26/07/2018	Personal		175.00		manual
30/07/2018	Employer Mandated	50.00			manual
09/08/2018	Personal		175.00		manual
13/08/2018	Employer Mandated	50.00			manual
23/08/2018	Personal		175.00		manual
28/08/2018	Employer Mandated	50.00			manual

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<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
06/09/2018	Personal		175.00		manual
10/09/2018	Employer Mandated	50.00			manual
20/09/2018	Personal		175.00		manual
24/09/2018	Employer Mandated	50.00			manual
04/10/2018	Personal		175.00		manual
08/10/2018	Employer Mandated	50.00			manual
18/10/2018	Personal		175.00		manual
22/10/2018	Employer Mandated	50.00			manual
01/11/2018	Personal		175.00		manual
05/11/2018	Employer Mandated	50.00			manual
15/11/2018	Personal		175.00		manual
19/11/2018	Employer Mandated	50.00			manual
29/11/2018	Personal		175.00		manual
03/12/2018	Employer Mandated	50.00			manual
13/12/2018	Personal		175.00		manual
17/12/2018	Employer Mandated	50.00			manual
27/12/2018	Personal		175.00		manual
02/01/2019	Employer Mandated	50.00			manual
10/01/2019	Personal		175.00		manual
14/01/2019	Employer Mandated	50.00			manual
24/01/2019	Personal		175.00		manual
29/01/2019	Employer Mandated	50.00			manual
07/02/2019	Personal		175.00		manual
11/02/2019	Employer Mandated	50.00			manual
21/02/2019	Personal		175.00		manual
25/02/2019	Employer Mandated	50.00			manual
07/03/2019	Personal		175.00		manual
11/03/2019	Employer Mandated	50.00			manual
21/03/2019	Personal		175.00		manual
25/03/2019	Employer Mandated	50.00			manual
04/04/2019	Personal		175.00		manual
08/04/2019	Employer Mandated	50.00			manual
18/04/2019	Personal		175.00		manual
24/04/2019	Employer Mandated	50.00			manual
02/05/2019	Personal		175.00		manual
06/05/2019	Employer Mandated	50.00			manual
16/05/2019	Personal		175.00		manual
20/05/2019	Employer Mandated	50.00			manual
30/05/2019	Personal		175.00		manual
03/06/2019	Employer Mandated	50.00			manual
13/06/2019	Personal		175.00		manual
17/06/2019	Employer Mandated	50.00			manual
<b>Totals:</b>		<b>1,300.00</b>	<b>4,375.00</b>		