

WITHDRAWAL CONFIRMATION
Commonwealth Bank Group Super

Mr Oliver Winsley

Accumulate Plus account number: 0250 0208 1580

Withdrawal summary

Date of withdrawal	17 March 2021
Gross withdrawal amount	\$76,000.00
Net withdrawal amount	\$76,000.00

Investment option details

Investment option	Units withdrawn	Unit price \$	Withdrawal amount \$
Cash	38,926.4495	1.9524	\$76,000.00
Total withdrawal amount			\$76,000.00

Current investment summary as at 17 March 2021*

Investment option	Unit balance	Unit price \$	Current value \$
Cash	30,675.3325	1.9524	\$59,890.52
Total investment value			\$59,890.52

*The account balance may vary if more than one transaction occurred on the effective date.
Change of details to your account may also vary where more than one change was made on the day.
The 'Balanced' investment option is a MySuper compliant option.

Tax details

The tax components of your withdrawal were:

Tax-free	\$0.00
Taxable	\$76,000.00
Total	\$76,000.00

Preservation details

Preservation details determine when you can withdraw your super in cash. Your Accumulate Plus account balance of \$59,890.52 is made up of:

A preserved amount that you can generally only withdraw in cash once you permanently retire at or after your preservation age	\$59,890.52
A restricted non-preserved amount that you can generally withdraw in cash if you have left your employer	\$0.00
An unrestricted non-preserved amount that you can withdraw in cash at any time	\$0.00

Note: There may be tax implications if you withdraw benefits in cash before age 60.

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Rollover Benefit Statement

Individual's copy

t0031297h-0240632-0000048

SECTION A: RECEIVING FUND'S DETAILS

Australian business number (ABN):

8 Stoney Creek Road
BEVERLY HILLS NSW 2209

Unique Superannuation Identifier (USI):

Member client identifier:

SECTION B: MEMBER'S DETAILS

Tax file number (TFN):

Title:

Family name:

Given name:

Other given names:

Residential address:

Suburb/town: State/territory: Postcode:

Country if other than Australia:

Date of birth: Sex (M/F):

Daytime phone number (including area code):

Email address (if applicable):

SECTION C: DEATH BENEFIT ROLLOVER TRANSACTION DETAILS

Income stream taxation indicator:

TFN of deceased member:

Full name of deceased member:

Title: Family name:

First given name:

Other given names:

Date of birth of deceased member:

Service period start date:

Tax components:

Preservation amounts:

Tax-free component

Preserved amount

KiwiSaver Tax-free component

KiwiSaver preserved amount

Taxable component

Restricted non-preserved amount

β Element taxed in the fund, and

Unrestricted non-preserved amount

β Element untaxed in the fund

TOTAL Preservation Amounts

TOTAL Tax Components

SECTION D: DEPENDENT CHILD DEATH BENEFIT ROLLOVER DETAILS

Value of interest at member's death:

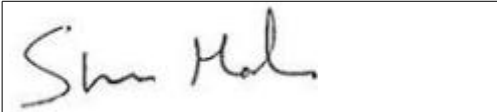
Retirement phase:

Accumulation phase:

% share of above for this dependant

SECTION E: TRANSFERRING FUNDABN: Fund's name: Contact name: Telephone no: **SECTION F: DECLARATION***I declare that the information contained in the statement is true and correct.*Name:

Signature of authorised person:

Date:

Rollover Benefit Statement

Roll-over fund copy

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Family name:

Given name:

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Suburb/town: State/territory: Postcode:

Country if other than Australia:

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Email address (if applicable):

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TOTAL Tax Components

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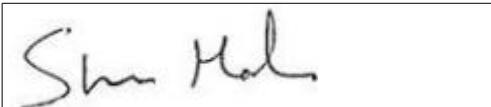
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