

# SMSF PENSIONS

***COPY***

## **Sierp Superannuation Fund**

### **Beverly Ann Sierp**

*Pension Documentation  
Annual Pension Amount*

---


**SMSF Pension Documents Prepared By:**

**SMSF Strategies Pty Ltd  
Email: [admin@smsfstrategies.com](mailto:admin@smsfstrategies.com)  
Phone: 07 5630 6548  
Fax: 07 5630 6532**

**APPLICATION BY BEVERLY ANN SIERP TO  
ROLL BACK PENSION**

<b>Date:</b>	30 June 2011
<b>Fund name:</b>	Sierp Superannuation Fund
<b>Members name:</b>	Beverly Ann Sierp
<b>Age of Member:</b>	69
<b>Request to Rollback Pension:</b>	<p>The Member hereby requests the Trustee to Roll Back an amount from their Pension to their Lump Sum Superannuation Interest.</p> <p><b>Pension Type</b> Accounts Based Pension</p> <p><b>Rollback Amount:</b> \$299,534</p> <p><b>Date of Rollback</b> 30 June 2011</p> <p><b>Tax Free/Taxable Component Proportion</b> 87.94%/12.06%</p>
<b>Signed by the Member:</b>	
<b>Beverly Ann Sierp</b>	<p>xbev <i>B.A. Sierp</i></p>

**TRUSTEE MEETING – ROLLBACK  
OF PENSION**

<b>Date:</b>	30 June 2011										
<b>Fund name:</b>	Sierp Superannuation Fund										
<b>Member name:</b>	Beverly Ann Sierp										
<b>Attended by:</b>	Maxwell Ernest Sierp and Beverly Ann Sierp of 63 Gilbert Street GILBERTON SA 5081 as Trustees for Sierp Superannuation Fund										
<b>Held at:</b>	63 Gilbert Street GILBERTON SA 5081										
<b>Chairperson:</b>	Maxwell Ernest Sierp										
<b>Table a Motion to Rollback Pension:</b>	<p>The Chairperson tabled a motion to Rollback a Pension on behalf of Beverly Ann Sierp to their Lump Sum Superannuation Interest. The Rollback is to have the following terms and conditions:</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 60%;"><b>Pension Type</b></td> <td>Accounts Based Pension</td> </tr> <tr> <td><b>Rollback Amount:</b></td> <td>\$299,534</td> </tr> <tr> <td><b>Date of Rollback</b></td> <td>30 June 2011</td> </tr> <tr> <td><b>Tax Free/Taxable Component Proportion</b></td> <td>87.94%/12.06%</td> </tr> <tr> <td><b>Assets Rolled Back</b></td> <td>Refer to Fund financials</td> </tr> </table>	<b>Pension Type</b>	Accounts Based Pension	<b>Rollback Amount:</b>	\$299,534	<b>Date of Rollback</b>	30 June 2011	<b>Tax Free/Taxable Component Proportion</b>	87.94%/12.06%	<b>Assets Rolled Back</b>	Refer to Fund financials
<b>Pension Type</b>	Accounts Based Pension										
<b>Rollback Amount:</b>	\$299,534										
<b>Date of Rollback</b>	30 June 2011										
<b>Tax Free/Taxable Component Proportion</b>	87.94%/12.06%										
<b>Assets Rolled Back</b>	Refer to Fund financials										
<b>Trustee Resolutions:</b>	It was resolved by the Trustee to Rollback a Pension on behalf of the Member. The Trustee is to forward this trustee minute to the Member as notification of the Rollback of the Pension. The Trustee has decided to Rollback the assets of the pension.										
<b>Signed by the Chairperson:</b>											
<b>Maxwell Ernest Sierp</b>	x max										