

SMSF PENSIONS

COPY

Sierp Superannuation Fund


Maxwell Ernest Sierp

*Pension Documentation
Annual Pension Amount*


SMSF Pension Documents Prepared By:

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**APPLICATION BY MAXWELL ERNEST SIERP TO
ROLL BACK PENSION**

Date:	30 June 2011
Fund name:	Sierp Superannuation Fund
Members name:	Maxwell Ernest Sierp
Age of Member:	72
Request to Rollback Pension:	<p>The Member hereby requests the Trustee to Roll Back an amount from their Pension to their Lump Sum Superannuation Interest.</p> <p>Pension Type Accounts Based Pension</p> <p>Rollback Amount: \$145,765</p> <p>Date of Rollback 30 June 2011</p> <p>Tax Free/Taxable Component Proportion 83.28%/16.72%</p>
Signed by the Member: Maxwell Ernest Sierp	 x max

**TRUSTEE MEETING – ROLLBACK
OF PENSION**

Date:	30 June 2011										
Fund name:	Sierp Superannuation Fund										
Member name:	Maxwell Ernest Sierp										
Attended by:	Maxwell Ernest Sierp and Beverly Ann Sierp of 63 Gilbert Street GILBERTON SA 5081 as Trustees for Sierp Superannuation Fund										
Held at:	63 Gilbert Street GILBERTON SA 5081										
Chairperson:	Maxwell Ernest Sierp										
Table a Motion to Rollback Pension:	<p>The Chairperson tabled a motion to Rollback a Pension on behalf of Maxwell Ernest Sierp to their Lump Sum Superannuation Interest. The Rollback is to have the following terms and conditions:</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 60%;">Pension Type</td> <td>Accounts Based Pension</td> </tr> <tr> <td>Rollback Amount:</td> <td>\$145,765</td> </tr> <tr> <td>Date of Rollback</td> <td>30 June 2011</td> </tr> <tr> <td>Tax Free/Taxable Component Proportion</td> <td>83.28%/16.72%</td> </tr> <tr> <td>Assets Rolled Back</td> <td>Refer to Fund financials</td> </tr> </table>	Pension Type	Accounts Based Pension	Rollback Amount:	\$145,765	Date of Rollback	30 June 2011	Tax Free/Taxable Component Proportion	83.28%/16.72%	Assets Rolled Back	Refer to Fund financials
Pension Type	Accounts Based Pension										
Rollback Amount:	\$145,765										
Date of Rollback	30 June 2011										
Tax Free/Taxable Component Proportion	83.28%/16.72%										
Assets Rolled Back	Refer to Fund financials										
Trustee Resolutions:	It was resolved by the Trustee to Rollback a Pension on behalf of the Member. The Trustee is to forward this trustee minute to the Member as notification of the Rollback of the Pension. The Trustee has decided to Rollback the assets of the pension.										
Signed by the Chairperson:											
Maxwell Ernest Sierp	x Max										