

**QBiotech Group**

NATURALLY INSPIRED.

QBiotech Group Limited  
ABN 13 617 596 139All Registry communications to:  
Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia  
Telephone: +61 1300 554 474  
Facsimile: +61 2 9287 0303  
ASX Code: QGLUEmail: [registrars@linkmarketservices.com.au](mailto:registrars@linkmarketservices.com.au)  
Website: [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

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ROWMANZ PTY LTD  
<THE MASTERTON SUPERANNUATION  
FUND A/C>  
C/- HBF ACCOUNTING  
146 BLOOM FIELD ST  
CLEVELAND QLD 4163**SECURITYHOLDER**  
**REFERENCE NUMBER (SRN):** I40179701300**PAGE NUMBER:** 1**STATEMENT DATE:** 31/01/2020**QGLU - FULLY PAID ORDINARY SHARES**  
**ISSUER SPONSORED HOLDING STATEMENT**

| DATE       | TRANSACTION TYPE    | INCREASE | DECREASE | HOLDING<br>BALANCE |
|------------|---------------------|----------|----------|--------------------|
| 14/01/2020 | OPENING BALANCE     |          |          | 2326649            |
|            | Off-market Transfer | 5000     | 0        |                    |
|            | CLOSING BALANCE     |          |          | 2331649            |

**LINK** Market  
Services

NOTE: The closing balance shown includes all transactions registered as at end of day on the date indicated. Securityholders should not rely on the balance shown in this statement as being a complete record of their current holding and the Issuer will not be liable for any financial loss incurred by a securityholder who relies on the balance shown without making their own adjustments for any transfers relating to market and off market transactions which have yet to be registered.

Please note your Securityholder Reference Number (SRN) recorded above is a unique identifier for your security holding and must be used in all communications with the company, the registry, your stockbroker or financial adviser. This statement is an important document and you must take appropriate steps to protect and keep your SRN secure for future reference. For security reasons we may not disclose your SRN on other registry communications. If lost or destroyed, a charge will be levied for a replacement statement.

THE AUSTRALIAN TAXATION OFFICE (ATO) ADVISES YOU TO KEEP THIS STATEMENT. DISPOSAL OF SECURITIES MAY LEAD TO CAPITAL GAINS TAX. PHONE THE ATO ON 1300 720 092 IF YOU NEED THE "GUIDE TO CAPITAL GAINS TAX".

## **Information about ordinary shares of QBiotics Group Limited as at 30 June 2021**

### *Purpose*

The purpose of this document is to provide information about the ordinary share capital of QBiotics Group Limited (the Company) as at 30 June 2021 to shareholders of the Company and their advisors.

### *Information as at 30 June 2021*

- As at 30 June 2021 the Company had 484,268,622 ordinary shares on issue with all shares fully paid.
- The Company's ordinary shares were not listed in an open market as at 30 June 2021 or at any point during the year ended on that date.
- The Company has not performed a formal valuation of the Company as at 30 June 2021.

From time to time, the Company is required to calculate an estimated market value of the Company's shares for accounting and taxation purposes. The Company uses the weighted average transaction value of off-market share transactions for a period of 60 days leading up to the measurement date to calculate the estimated market value. The calculation at 30 June 2021 also includes the issue of 13,888,872 shares at 90c per share under the recently completed share offer to existing shareholders pursuant to the Prospectus. The calculated value is then analysed against a historic trend and adjusted for any transactions which may have involved distressed sellers or non arms length transactions.

**The weighted average transaction value of ordinary shares during the 60 days leading up to 30 June 2021 was \$0.907 per share.**

### *Disclaimer*

This document is not a valuation of ordinary shares in the Company or a valuation of the business conducted by the Company. Where an unlisted ordinary share is held privately by an individual or group of shareholders, applying the appropriate valuation method (or methods) may be complex. The information in this document is general and does not constitute formal advice. The Company recommends seeking advice from a qualified accountant, professional valuation advisor or otherwise suitably qualified professional if you intend to rely upon any of the information provided for any purpose including accounting or tax purposes.

While the Company tries to ensure that the content of this document is accurate, adequate and complete, it does not represent or warrant its accuracy, adequacy or completeness. The Company is not responsible for any loss suffered as a result of or in relation to the use of this document. To the extent permitted by law, the Company excludes any liability, including any liability for negligence, for any loss, including indirect or consequential damages arising from or in relation to the use of this document.