

Specialised Worx Super Fund		Matthew Schultz		Age 52		Kane Powell		Age 47		Yvonne Powe		Age 48	
Members Benefits Year Ended		Undeducted	Taxed	Total	Undeducted	Taxed	Total	Undeducted	Taxed	Total	Undeducted	Taxed	Total
30/06/2022		232,372.31	267,703.49	500,075.80	115,776.16	259,292.22	375,068.38	83,544.94	86,629.37	170,174.31	1,045,318.49		
Opening Balance		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Excess Concessional Contributions		0.00	54,316.30	54,316.30	0.00	40,738.48	40,738.48	0.00	18,483.68	18,483.68	113,538.46		
Income for the year (*apportioned to opening balances)		0.00	18,797.43	18,797.43	0.00	12,156.05	12,156.05	0.00	5,754.01	5,754.01	36,707.49		
Contributions		0.00	73,113.73	73,113.73	0.00	52,894.53	52,894.53	0.00	24,237.69	24,237.69	150,245.95		
Tax on Income		0.00	3,049.41	3,049.41	0.00	2,287.13	2,287.13	0.00	1,037.71	1,037.71	6,374.25		
Tax on Contributions		0.00	2,819.55	2,819.55	0.00	1,823.40	1,823.40	0.00	863.10	863.10	5,506.05		
Net Increase/(Decrease) for year		0.00	5,868.96	5,868.96	0.00	4,110.53	4,110.53	0.00	1,900.81	1,900.81	11,880.30		
Closing Balance		0.00	67,244.77	67,244.77	0.00	48,784.00	48,784.00	0.00	22,336.88	22,336.88	138,365.65		
		232,372.31	334,948.26	567,320.57	115,776.16	308,076.22	423,852.38	83,544.94	108,966.25	192,511.19	1,183,684.14		
		Bring forward rule used 20/21 for \$196895.97											
		So left to contribute in 21/22 +22/23 is \$103104.03											