

1st July 2020

Paradell Investments Pty Ltd *as trustee for*
Waddell Family Superannuation Fund
PO Box 11
GALSTON NSW 2159

Dear Trustee,

Ongoing account-based pension annual payment request

I request that the minimum pension payment from the following accounts:

501 – ABP1
507 – ABP3
509 – ABP4
513 – ABP6
514 – ABP7
515 – ABP8
516 – ABP9
518 – ABP10

as required under the minimum pension standards, be paid by way of pension payments as follows.

For the minimum to be taken from my pension account, any additional payments to be paid as lump sum payments from my accumulation account.

Yours sincerely,



Leonard Waddell

11 January 2021

Waddell Family Superannuation Fund
C/- Mr Leonard John Waddell
306 Galston Rd
Galston, NSW 2159

Dear Leonard

**Waddell Family Superannuation Fund
Lump Sum Withdrawal**

I wish to make a Lump Sum withdrawal of \$1,050.00 from my accumulation account.

I confirm that I have met the Condition of Release of Attaining Age 65.

I understand that the current balance of my accumulation account is approximately \$175,933.97. The lump sum is comprised of the following components:

Taxable – Taxed Element:	\$402.00
Tax Free	\$648.00

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



Mr Leonard Waddell
306 Galston Rd
Galston, NSW 2159

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
PARADELL INVESTMENTS PTY LTD ATF
WADDELL FAMILY SUPERANNUATION FUND
HELD ON 11 JANUARY 2021 AT
306 GALSTON ROAD, GALSTON NSW 2159**

PRESENT: Claire Waddell
Lesley Waddell
Vanessa Waddell
Leonard Waddell

LUMP SUM WITHDRAWAL: The Fund acknowledges the receipt from Mr Leonard Waddell requesting the payment of a Lump Sum of \$1,050.00 from the accumulation balance, which consisted of the following components:

Taxable – Taxed Element:	\$402.00
Tax Free	\$648.00

CONDITION OF RELEASE: IT WAS RESOLVED that the member has satisfied the Condition of Release of Attaining Age 65 and the benefits as requested be paid forthwith.

REVIEW OF TRUST DEED: IT WAS RESOLVED that the payment of benefits a lump sum was allowed under the fund's trust deed.

PAPERWORK: IT WAS RESOLVED to request the fund's administrator to attend to the completion of the following paperwork where required to give effect to the lump sum payment:

- Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from the lump sum if required; and
- A PAYG Payment Summary – superannuation lump sum form will be completed and forwarded to the member.

CLOSURE: There being no further business the meeting was closed.


..... Dated: 11/1/2021

Leonard Waddell
Chairperson

11 January 2021

Mr Leonard Waddell
306 Galston Rd
Galston, NSW 2159

Dear Leonard

**Waddell Family Superannuation Fund
Lump Sum Payment**

We confirm that your request for a Lump Sum payment has been completed.

An amount of \$1,050.00 has been paid as per your release instructions. This is comprised of the following components:

Taxable – Taxed Element:	\$402.00
Tax Free	\$648.00

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



Mr Leonard John Waddell
306 Galston Rd
Galston, NSW 2159