

Waddell Family Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Mr Leonard Waddell

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
501: Waddell, Leonard John (ABP1)	7,760.00	OK!	7,760.00	OK!	7,760.00	0.00	0.00	69.82%
507: Waddell, Leonard John (ABP3)	4,520.00	OK!	4,520.00	OK!	4,520.00	0.00	0.00	100.00%
509: Waddell, Leonard John (ABP4)	3,990.00	OK!	3,990.00	OK!	3,990.00	0.00	0.00	100.00%
513: Waddell, Leonard John (ABP6)	2,520.00	OK!	2,520.00	OK!	2,520.00	0.00	0.00	100.00%
514: Waddell, Leonard John (ABP7)	2,240.00	OK!	1,000.00	OK!	1,000.00	0.00	0.00	99.07%
515: Waddell, Leonard John (ABP 8)	3,140.00	OK!	3,140.00	OK!	3,140.00	0.00	0.00	99.54%
516: Waddell, Leonard John (ABP 9)	4,590.00	OK!	4,590.00	OK!	4,590.00	0.00	0.00	99.75%
518: Waddell, Leonard John (ABP 10)	4,520.00	OK!	4,520.00	OK!	4,520.00	0.00	0.00	100.00%
Totals								
Gross Drawdowns	33,280.00	0.00	32,040.00	0.00	32,040.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	33,280.00	0.00	32,040.00	0.00	32,040.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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Pension Payments

501: Waddell, Leonard John (ABP1)

Date	Gross Amount	PAYG	Net Amount	Description
03/07/2020	7,760.00	0.00	7,760.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	7,760.00	0.00	7,760.00	

507: Waddell, Leonard John (ABP3)

Date	Gross Amount	PAYG	Net Amount	Description
18/08/2020	2,270.00	0.00	2,270.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
14/09/2020	1,490.00	0.00	1,490.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
11/02/2021	760.00	0.00	760.00	part of \$20,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	4,520.00	0.00	4,520.00	

509: Waddell, Leonard John (ABP4)

Date	Gross Amount	PAYG	Net Amount	Description
14/09/2020	3,990.00	0.00	3,990.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	3,990.00	0.00	3,990.00	

513: Waddell, Leonard John (ABP6)

Date	Gross Amount	PAYG	Net Amount	Description
11/01/2021	2,230.00	0.00	2,230.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
11/02/2021	290.00	0.00	290.00	part of \$20,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	2,520.00	0.00	2,520.00	

514: Waddell, Leonard John (ABP7)

Date	Gross Amount	PAYG	Net Amount	Description
03/07/2020	2,240.00	0.00	2,240.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	2,240.00	0.00	2,240.00	

515: Waddell, Leonard John (ABP 8

Date	Gross Amount	PAYG	Net Amount	Description
18/08/2020	3,140.00	0.00	3,140.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	3,140.00	0.00	3,140.00	

516: Waddell, Leonard John (ABP 9

Date	Gross Amount	PAYG	Net Amount	Description
18/08/2020	4,590.00	0.00	4,590.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	4,590.00	0.00	4,590.00	

518: Waddell, Leonard John (ABP 1

Date	Gross Amount	PAYG	Net Amount	Description
14/09/2020	4,520.00	0.00	4,520.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	4,520.00	0.00	4,520.00	

Waddell Family Superannuation Fund
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Mrs Lesley Waddell

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
502: Waddell, Lesley Frances (ABP1)	15,990.00	OK!	13,990.00	OK!	14,990.00	0.00	0.00	65.57%
508: Waddell, Lesley Frances (ABP3)	12,430.00	OK!	12,430.00	OK!	12,430.00	0.00	0.00	100.00%
517: Waddell, Lesley Frances (ABP4)	4,550.00	OK!	4,550.00	OK!	4,550.00	0.00	0.00	99.97%
519: Waddell, Lesley Frances (ABP5)	2,370.00	OK!	2,370.00	OK!	2,370.00	0.00	0.00	99.49%
520: Waddell, Lesley Frances (ABP8)	2,330.00	OK!	2,330.00	OK!	2,330.00	0.00	0.00	99.81%

Totals

Gross Drawdowns	37,670.00	0.00	35,670.00	0.00	36,670.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	37,670.00	0.00	35,670.00	0.00	36,670.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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Pension Payments

502: Waddell, Lesley Frances (ABP)

Date	Gross Amount	PAYG	Net Amount	Description
11/01/2021	3,662.36	0.00	3,662.36	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
11/02/2021	10,327.64	0.00	10,327.64	part of \$20,000.00 TRANSACT FUNDS TFR TO L J WADDE
28/05/2021	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
28/06/2021	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
Totals:	15,990.00	0.00	15,990.00	

508: Waddell, Lesley Frances (ABP)

Date	Gross Amount	PAYG	Net Amount	Description
28/07/2020	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
28/08/2020	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
28/09/2020	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
28/10/2020	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
27/11/2020	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
24/12/2020	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
11/01/2021	636.14	0.00	636.14	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
28/01/2021	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
11/02/2021	1,793.86	0.00	1,793.86	part of \$20,000.00 TRANSACT FUNDS TFR TO L J WADDE
26/02/2021	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
26/03/2021	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
28/04/2021	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
Totals:	12,430.00	0.00	12,430.00	

517: Waddell, Lesley Frances (ABF)

Date	Gross Amount	PAYG	Net Amount	Description
11/01/2021	1,191.12	0.00	1,191.12	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
11/02/2021	3,358.88	0.00	3,358.88	part of \$20,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	4,550.00	0.00	4,550.00	

519: Waddell, Lesley Frances (ABP)

Date	Gross Amount	PAYG	Net Amount	Description
11/01/2021	620.43	0.00	620.43	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
11/02/2021	1,749.57	0.00	1,749.57	part of \$20,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	2,370.00	0.00	2,370.00	

520: Waddell, Lesley Frances (ABP)

Date	Gross Amount	PAYG	Net Amount	Description
11/01/2021	609.95	0.00	609.95	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
11/02/2021	1,720.05	0.00	1,720.05	part of \$20,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	2,330.00	0.00	2,330.00	