To: NOEL WILLIAM LOVISA (the “Grantor”)

From: LOVISA SERVICES PTY LTD A.C.N. 169 804 166 as trustee for LOVISA SUPER (the “Transferee”)

We refer to the Call Option Agreement (the “Option Agreement”) dated 28 June 2018 made between the Grantee and the Grantor in respect of Code Valley Technology Precinct Pty Ltd. Terms defined in the Option Agreement shall have the same meanings as used herein.

We hereby give you notice that we require you to sell to us / [Nominees’ names] in accordance with the terms and conditions of the Option Agreement, the following Option Shares at the Exercise Price set out below, subject to the terms and conditions set out in the Option Agreement. Completion shall take place at 2 Dianella Court, Annandale Qld 4814 on 31/08/2018.

Grantee Option Shares Option Price

LOVISA SERVICES PTY LTD

A.C.N. 169 804 166

as trustee for LOVISA SUPER 57,100 Ordinary Shares $53,981.67 - $1,200.00 = $52,781.67

Yours faithfully

LOVISA SERVICES PTY LTD

. . . . . . . . . . . . . . . . . . . . . . . . . . . . . .

NOEL WILLIAM LOVISA

Director

**Name:** NOEL WILLIAM LOVISA

**Address:** 2 DIANELLA COURT ANNANDALE QLD 4814

**Date of entry**

**as a member:** 16/02/2018

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| Date | Particulars of  Transaction | Class of  Share | Cert. No. | Serial Numbers | | Shares  Acq'd | Shares  Trf'd | Balance  Held | Amount Paid/ Share | Amount Unpaid/ Share |
| From | To |
| 16/02/2018 | Allotted | ORD | 1 | ORD1 | ORD1200 | 1200 | Nil | 1200 | $1.00 | $0.00 |
| 29/08/2018 | Allotted | ORD | 2 | ORD1201 | ORD57100 | 55900 | Nil | 57100 | $1.00 | $0.00 |
| 31/08/2018 | Sold | ORD | 1-2 | ORD1 | ORD57100 | Nil | 57100 | Nil | $0.9453882 | $0.00 |
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Date of cessation as a Member: 31/08/2018

**Name:** LOVISA SERVICES PTY LTD A.C.N. 169 804 166

as trustee for LOVISA SUPER

**Address:** 2 DIANELLA COURT ANNANDALE QLD 4814

**Date of entry**

**as a member:** 31/08/2018

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| Date | Particulars of  Transaction | Class of  Share | Cert. No. | Serial Numbers | | Shares  Acq'd | Shares  Trf'd | Balance  Held | Amount Paid/ Share | Amount Unpaid/ Share |
| From | To |
| 31/08/2018 | Purchased | ORD | 3 | ORD1 | ORD57100 | 57100 | Nil | 57100 | $0.9453882 | $0.00 |
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Date of cessation as a Member:

|  |  |  |
| --- | --- | --- |
| Full Name  of Company | CODE VALLEY TECHNOLOGY PRECINCT PTY LTD | |
| ACN | 624 464 982 | |
| Description of Share(s) | Class: ORD | 🞎 Fully Paid  🞎 Paid To $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Quantity | 57,100 | |
| Full Name  of Seller(s) | NOEL WILLIAM LOVISA | |
| Full Address  of Seller(s) | 2 DIANELLA COURT, ANNANDALE QLD 4814 | |
| Total  Consideration | $53,981.67 | |
| Full Name  of Buyer(s) | LOVISA SERVICES PTY LTD as trustee for LOVISA SUPER | |
| Full Address  of Buyer(s) | 2 DIANELLA COURT, ANNANDALE QLD 4814 | |
| Request | Please enter this transfer on the Share Register | |

I/We the registered holder(s) for the above consideration transfer to the Buyer(s) named above the shares specified above standing in my/our name(s) in the books of the Company subject to the conditions on which I/We held the same at the time of signing and I/We the Buyer(s) agree to accept the shares subject to the same conditions and the Rules contained in the Company’s Constitution.

I/We have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which this transfer is signed (if any).

|  |  |
| --- | --- |
| Seller(s) | Sign Here  Date Signed 31/08/2018 |
| Buyer(s) | Sign Here  Date Signed 31/08/2018 |

Transferor name: NOEL WILLIAM LOVISA

Transferor address: 2 DIANELLA COURT, ANNANDALE QLD 4814

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Date of Transfer | Transferee Name and Address | New  Cert. No. | Shares Transferred | | Serial No.'s | |
| No. | Class | From | To |
| 31/08/2018 | LOVISA SERVICES PTY LTD as trustee for LOVISA SUPER | 3 | 57100 | ORD | ORD1 | ORD57100 |

Transferor name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Transferor address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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| --- | --- | --- | --- | --- | --- | --- |
| Date of Transfer | Transferee Name and Address | New  Cert. No. | Shares Transferred | | Serial No.'s | |
| No. | Class | From | To |
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Transferor name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Transferor address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

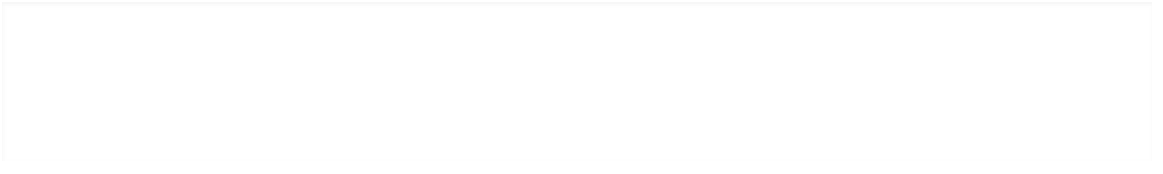
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| --- | --- | --- | --- | --- | --- | --- |
| Date of Transfer | Transferee Name and Address | New  Cert. No. | Shares Transferred | | Serial No.'s | |
| No. | Class | From | To |
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Transferor name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Transferor address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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| Date of Transfer | Transferee Name and Address | New  Cert. No. | Shares Transferred | | Serial No.'s | |
| No. | Class | From | To |
|  |  |  |  |  |  |  |

**Share Certificate**



**Company Name:** CODE VALLEY TECHNOLOGY PRECINCT PTY LTD

**ACN:** 624 464 982

**Registered Office:** 2 DIANELLA COURT ANNANDALE QLD 4814

**Certificate Number:** 3

**Date of Issue:** 31/08/2018

**This is to certify that:**

|  |  |
| --- | --- |
| Member Name | Member Address |
| LOVISA SERVICES PTY LTD  A.C.N. 169 804 166 as trustee for  LOVISA SUPER | 2 DIANELLA COURT ANNANDALE QLD 4814 |

is/are the registered Member of the Shares in the Company as shown in the panel below, subject to the terms of the Constitution (if applicable).

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Number of  Shares | Class of  Shares | Serial Numbers | | Amount Paid per Share | Amount Unpaid per Share |
| From | To |
| 57100 | ORD | ORD1 | ORD57100 | $1.00 | $0.00 |

Signed on behalf of CODE VALLEY TECHNOLOGY PRECINCT PTY LTD ACN 624 464 982 by:

NOEL WILLIAM LOVISA Director

This Certificate must be delivered to the Company on disposal of any or all of the shares