

## LUMP SUM DISABILITY SUPER BENEFITS TAX APPORTIONMENT

04/03/17 **BL Member Benefit Statement**

\$3,421,975.71

BASED on Service period start date	05/10/1993
Date member stopped being capable of being gainfully employed due to disability	04/03/2017
Date of normal retirement (65 <sup>th</sup> birthday)	01/06/2028
Days from ceasing ... to normal retirement	4,108
Days from start date to normal retirement	12,659

Tax free component due to disability	\$1,110,472.88
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<b>Tax free component</b>	<b>32.45%</b>	<b>Tax free</b>	<b>\$1,110,472.88</b>
<b>Taxable component</b>	<b>67.55%</b>	<b>Taxable on commutation at 22%</b>	<b>\$2,311,502.83</b>

LOVISA SUPERANNUATION FUND  
(ABN : 50 022 704 899)  
Member Benefit Statement

Period  
1 July 2016 to 3 March 2017

Member  
  
Mrs Bernadette Margaret Lovisa

Number : 2

Member Account Details  
Residential Address : 2 Dianella Court  
ANNANDALE QLD 4814  
  
Date of Birth : 1 June 1963  
Date Joined Fund : 2 November 2009  
Eligible Service Date : 5 October 1993  
Account Start Date : 2 November 2009  
Tax File Number Held : Yes

Accumulation Account

Your Account Summary		Your Tax Components	
Withdrawal Benefit as at 1 July 2016	1,890,885.93	Tax Free	-
Increase to your account :		Taxable – Taxed	\$3,421,975.71
		Taxable – Untaxed	-
Employer Contributions	13,608.83	Your Preservation Components	
Share of Net Fund Income	1,521,850.16	Preserved	\$3,421,975.71
Total Increases	1,535,458.99	Restricted Non Preserved	-
Decreases to your Account :		Unrestricted Non Preserved	-
		Your Insurance Benefits	
Tax on Net fund Income	2,327.89	No insurance details have been recorded	
Tax on Employer Contributions	2,041.32	Your Beneficiaries	
Total Decreases	4,369.21	No beneficiary details have been recorded	
Withdrawal Benefit as at 3 March 2017	3,421,975.71		