

29 August 2018

The Directors
Code Valley Technology Precinct Pty Ltd
2 Dianella Court
ANNANDALE QLD 4814

Dear Sir

RE: DIRECTOR'S LOAN ACCOUNT

I have been making contributions to fund the company's activities since its inception. I am aware that these contributions have, to date, been treated as loans. I would now request that these amounts be converted into ordinary shares in the Company and that the necessary paperwork and share certificates be prepared accordingly.

Yours faithfully

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NOEL WILLIAM LOVISA