

29 August 2018

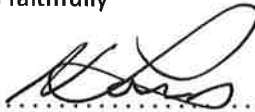
The Directors
Code Valley Technology Precinct Pty Ltd
2 Dianella Court
ANNANDALE QLD 4814

Dear Sir

RE: DIRECTOR'S LOAN ACCOUNT

I have been making contributions to fund the company's activities since its inception. I am aware that these contributions have, to date, been treated as loans. I would now request that these amounts be converted into ordinary shares in the Company and that the necessary paperwork and share certificates be prepared accordingly.

Yours faithfully

X 
.....
NOEL WILLIAM LOVISA

Minutes of Meeting of Directors

Of: CODE VALLEY TECHNOLOGY PRECINCT PTY LTD A.C.N. 624 464 982

Held at: 2 DIANELLA COURT, ANNANDALE QLD 4814

On: 29/08/2018

Present NOEL WILLIAM LOVISA

Chairman

It was resolved that Noel be elected as Chairman of the meeting.

Quorum

The Chair noted that the required quorum was present and the meeting could proceed to business.

Tabled

The Chair tabled a letter from Noel Lovisa requesting that the outstanding directors' loan amount standing to his name be converted into ordinary shares.

Resolved

That the Company issue ordinary shares at \$1 per share to Noel Lovisa in respect of his outstanding loan and reduce the balance of that account accordingly.

Closure of Meeting

There being no further business, the meeting was declared closed.

Signed as a correct record


Chairman

Application for Shares
CODE VALLEY TECHNOLOGY PRECINCT PTY LTD

To the Directors,

Member Name	Member Address
NOEL WILLIAM LOVISA	2 DIANELLA COURT ANNANDALE QLD 4814

apply for the following shares:

Number of Shares	Class of Shares	Amount Paid per Share	Amount Unpaid per Share
55900	ORD	\$1.00	\$0.00

and agree to accept the shares allotted and to be bound by the constitution/replaceable rules of the Company and authorise the member names to be placed on the Register of Members in respect of the shares.

Dated: 29/08/2018

Signature:



NOEL WILLIAM LOVISA

Share Certificate

Company Name: CODE VALLEY TECHNOLOGY PRECINCT PTY LTD

ACN: 624 464 982

Registered Office: 2 DIANELLA COURT
ANNANDALE QLD 4814

Certificate Number: 3

Date of Issue: 29/08/2018

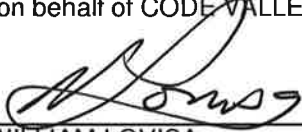
This is to certify that:

Member Name	Member Address
NOEL WILLIAM LOVISA	2 DIANELLA COURT ANNANDALE QLD 4814

is/are the registered Member of the Shares in the Company as shown in the panel below, subject to the terms of the Constitution (if applicable).

Number of Shares	Class of Shares	Serial Numbers		Amount Paid per Share	Amount Unpaid per Share
		From	To		
55900	ORD	ORD1201	ORD57100	\$1.00	\$0.00

Signed on behalf of CODE VALLEY TECHNOLOGY PRECINCT PTY LTD ACN 624 464 982 by:



NOEL WILLIAM LOVISA
Director

This Certificate must be delivered to the Company on disposal of any or all of the shares

Allotment Journal

CODE VALLEY TECHNOLOGY PRECINCT PTY LTD
ACN 624 464 982

Member Name: NOEL WILLIAM LOVISA

Date Issued	Cert No.	Shares		Serial Numbers		Amount Paid/Share	Amount Unpaid/Share
		No.	Class	From	To		
16/02/2018	1	1200	ORD	ORD1	ORD1200	\$1.00	\$0.00

Member Name: NOEL WILLIAM LOVISA

Date Issued	Cert No.	Shares		Serial Numbers		Amount Paid/Share	Amount Unpaid/Share
		No.	Class	From	To		
29/08/2018	2	55900	ORD	ORD1201	ORD57100	\$1.00	\$0.00

To: NOEL WILLIAM LOVISA (the "Grantor")

From: LOVISA SERVICES PTY LTD A.C.N. 169 804 166 as trustee for LOVISA SUPER (the "Transferee")

We refer to the Call Option Agreement (the "Option Agreement") dated 29 June 2018 made between the Grantee and the Grantor in respect of Code Valley Technology Precinct Pty Ltd. Terms defined in the Option Agreement shall have the same meanings as used herein.

We hereby give you notice that we require you to sell to us Noel William Lovisa and Bernadette Margaret Lovisa Directors of Lovisa Services Pty Ltd in accordance with the terms and conditions of the Option Agreement, the following Option Shares at the Exercise Price set out below, subject to the terms and conditions set out in the Option Agreement. Completion shall take place at 2 Dianella Court, Annandale Qld 4814 on 31 August 2018.

<u>Grantee</u>	<u>Option Shares</u>	<u>Option Price</u>
LOVISA SERVICES PTY LTD A.C.N. 169 804 166 as trustee for LOVISA SUPER	57,100 Ordinary Shares	\$53,981.67 - \$1,200.00 = <u>\$52,781.67</u>

Yours faithfully
LOVISA SERVICES PTY LTD



.....
NOEL WILLIAM LOVISA
Director


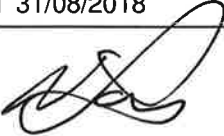
.....
BERNADETTE MARGARET LOVISA
Director

Share Transfer

Full Name of Company	CODE VALLEY TECHNOLOGY PRECINCT PTY LTD		
ACN	624 464 982		
Description of Share(s)	Class: ORD	<input checked="" type="checkbox"/> Fully Paid	
		<input type="checkbox"/> Paid To \$ _____	
Quantity	57,100		
Full Name of Seller(s)	NOEL WILLIAM LOVISA		
Full Address of Seller(s)	2 DIANELLA COURT, ANNANDALE QLD 4814		
Total Consideration	\$53,981.67		
Full Name of Buyer(s)	LOVISA SERVICES PTY LTD as trustee for LOVISA SUPER		
Full Address of Buyer(s)	2 DIANELLA COURT, ANNANDALE QLD 4814		
Request	Please enter this transfer on the Share Register		

I/We the registered holder(s) for the above consideration transfer to the Buyer(s) named above the shares specified above standing in my/our name(s) in the books of the Company subject to the conditions on which I/We held the same at the time of signing and I/We the Buyer(s) agree to accept the shares subject to the same conditions and the Rules contained in the Company's Constitution.

I/We have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which this transfer is signed (if any).

Seller(s)	Sign Here X NL 
	Date Signed 31/08/2018
Buyer(s)	Sign Here X NL  BLX
	Date Signed 31/08/2018

Transfer Journal

CODE VALLEY TECHNOLOGY PRECINCT PTY LTD
ACN 624 464 982

Transferor name: NOEL WILLIAM LOVISA

Transferor address: 2 DIANELLA COURT, ANNANDALE QLD 4814

Date of Transfer	Transferee Name and Address	New Cert. No.	Shares Transferred		Serial No.'s	
			No.	Class	From	To
31/08/2018	LOVISA SERVICES PTY LTD as trustee for LOVISA SUPER	3	57100	ORD	ORD1	ORD57100

Transferor name: _____

Transferor address: _____

Date of Transfer	Transferee Name and Address	New Cert. No.	Shares Transferred		Serial No.'s	
			No.	Class	From	To

Transferor name: _____

Transferor address: _____

Date of Transfer	Transferee Name and Address	New Cert. No.	Shares Transferred		Serial No.'s	
			No.	Class	From	To

Transferor name: _____

Transferor address: _____

Date of Transfer	Transferee Name and Address	New Cert. No.	Shares Transferred		Serial No.'s	
			No.	Class	From	To

Share Certificate

Company Name: CODE VALLEY TECHNOLOGY PRECINCT PTY LTD

ACN: 624 464 982

Registered Office: 2 DIANELLA COURT
ANNANDALE QLD
4814

Certificate Number: 3

Date of Issue: 31/08/2018


This is to certify that:

Member Name	Member Address
LOVISA SERVICES PTY LTD A.C.N. 169 804 166 as trustee for LOVISA SUPER	2 DIANELLA COURT ANNANDALE QLD 4814

is/are the registered Member of the Shares in the Company as shown in the panel below, subject to the terms of the Constitution (if applicable).

Number of Shares	Class of Shares	Serial Numbers		Amount Paid per Share	Amount Unpaid per Share
		From	To		
57100	ORD	ORD1	ORD57100	\$1.00	\$0.00

Signed on behalf of CODE VALLEY TECHNOLOGY PRECINCT PTY LTD ACN 624 464 982 by:



NOEL WILLIAM LOVISA
Director

This Certificate must be delivered to the Company on disposal of any or all of the shares

Application for Shares

CODE VALLEY TECHNOLOGY
PRECINCT PTY LTD

To the Directors,

Member Name	Member Address
LOVISA SERVICES PTY LTD A.C.N. 169 804 166 as trustee for LOVISA SUPER	2 DIANELLA COURT ANNANDALE QLD 4814

apply for the following shares:

Number of Shares	Class of Shares	Amount Paid per Share	Amount Unpaid per Share
500000	PART PAID	\$0.02	\$0.98

and agree to accept the shares allotted and to be bound by the constitution/replaceable rules of the Company and authorise the member names to be placed on the Register of Members in respect of the shares.

Dated: 07/09/2018

Signature:



NOEL WILLIAM LOVISA

**CODE VALLEY TECHNOLOGY
PRECINCT PTY LTD**

**Date of entry
as a member:** 31/08/2018

[illegible]

Date of cessation as a Member:

Allotment Journal
CODE VALLEY TECHNOLOGY
PRECINCT PTY LTD
ACN 624 464 982

Member Name: NOEL WILLIAM LOVISA

Date Issued	Cert No.	Shares		Serial Numbers		Amount Paid/Share	Amount Unpaid/Share
		No.	Class	From	To		
07/02/2018	1	1200	ORD	ORD1	ORD1200	\$1.00	\$0.00

Member Name: NOEL WILLIAM LOVISA

Date Issued	Cert No.	Shares		Serial Numbers		Amount Paid/Share	Amount Unpaid/Share
		No.	Class	From	To		
29/08/2018	2	74300	ORD	ORD1201	ORD75500	\$1.00	\$0.00

Member Name: LOVISA SERVICES PTY LTD A.C.N. 169 804 166 as trustee for LOVISA SUPER

Date Issued	Cert No.	Shares		Serial Numbers		Amount Paid/Share	Amount Unpaid/Share
		No.	Class	From	To		
07/09/2018	4	500000	PART PAID	PP01	PP500000	\$0.02	\$0.98

Share Certificate

Company Name: CODE VALLEY TECHNOLOGY PRECINCT PTY LTD

ACN: 624 464 982

Registered Office: 2 DIANELLA COURT
ANNANDALE QLD
4814

Certificate Number: 4

Date of Issue: 07/09/2018

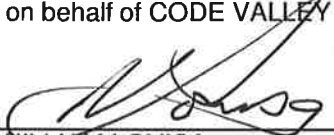
This is to certify that:

Member Name	Member Address
LOVISA SERVICES PTY LTD A.C.N. 169 804 166 as trustee for LOVISA SUPER	2 DIANELLA COURT ANNANDALE QLD 4814

is/are the registered Member of the Shares in the Company as shown in the panel below, subject to the terms of the Constitution (if applicable).

Number of Shares	Class of Shares	Serial Numbers		Amount Paid per Share	Amount Unpaid per Share
		From	To		
500000	PART PAID	PP1	PP500000	\$0.02	\$0.98

Signed on behalf of CODE VALLEY TECHNOLOGY PRECINCT PTY LTD ACN 624 464 982 by:


NOEL WILLIAM LOVISA
Director

This Certificate must be delivered to the Company on disposal of any or all of the shares

CODE VALLEY TECHNOLOGY PRECINCT PTY LTD
ACN 624 464 982

**Date of entry
as a member:** 16/02/2018

CODE VALLEY TECHNOLOGY PRECINCT PTY LTD
ACN 624 464 982

**Date of entry
as a member:** 31/08/2018

[illegible]

Date of cessation as a Member: