

Sharnee Carroll

From: Bradley Grogan
Sent: Thursday, 29 April 2021 5:33 PM
To: Donjansmith@bigpond.com
Cc: Sharnee Carroll
Subject: RE: Re; Investment strategy DonJan Staff Superannuation Fund

Good afternoon Don & Janine,

Thank you very much for your email regarding the review of your Investment Strategy for your SMSF.

We will file this with your records.

Kind regards

Bradley Grogan FCA
Partner | DGZ Chartered Accountants

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From: Donjansmith@bigpond.com [mailto:Donjansmith@bigpond.com]
Sent: Thursday, 29 April 2021 2:12 PM
To: Bradley Grogan
Subject: Re; Investment strategy DonJan Staff Superannuation Fund

Hi Bradley,

We advise that we have conducted a review of our investment strategy and consider that the current strategy is adequate and fulfilling the needs of the trustees.

Regards Don and Janine Smith