

Murphy Superannuation Fund

Members Statement



Valerie May Murphy
 Unit 2 Canossa Village 11 Fort Road
 Oxley, Queensland, 4075, Australia

Your Details

Date of Birth :		Provided	Nominated Beneficiaries:	Barry Brian Murphy
Age:		85	Nomination Type:	N/A
Tax File Number:		Provided	Vested Benefits:	552,625.86
Date Joined Fund:		29/07/2002	Total Death Benefit:	552,625.86
Service Period Start Date:		29/07/2002	Current Salary:	0.00
Date Left Fund:			Previous Salary:	0.00
Member Code:		MURVAL00004P	Disability Benefit:	0.00
Account Start Date:		10/10/2002		
Account Phase:		Retirement Phase		
Account Description:		502 LTP 43.05% Exempt		

Your Balance

Total Benefits	552,625.86
<u>Preservation Components</u>	
Preserved	
Unrestricted Non Preserved	552,625.86
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (43.05%)	237,905.11
Taxable	314,720.75

Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2021	565,841.84	460,569.57
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	12,119.74	129,423.67
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	22,500.00	22,500.00
Contributions Tax		
Income Tax	2,835.72	1,651.40
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	552,625.86	565,841.84

Murphy Superannuation Fund Members Statement

Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

Valerie May Murphy
Trustee

Karen Murphy
Trustee

Murphy Superannuation Fund Members Statement

Valerie May Murphy
Unit 2 Canossa Village 11 Fort Road
Oxley, Queensland, 4075, Australia

Your Details

		Nominated Beneficiaries:	N/A
Date of Birth :	Provided	Nomination Type:	N/A
Age:	85	Vested Benefits:	502,832.37
Tax File Number:	Provided		
Date Joined Fund:	29/07/2002		
Service Period Start Date:			
Date Left Fund:			
Member Code:	MURVAL00006P		
Account Start Date:	26/09/2015		
Account Phase:	Retirement Phase		
Account Description:	Complying Pension 2		

Your Balance

Total Benefits	502,832.37
<u>Preservation Components</u>	
Preserved	
Unrestricted Non Preserved	502,832.37
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (55.06%)	276,859.25
Taxable	225,973.12

Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2021	510,426.29	408,590.85
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	11,300.05	119,611.68
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	16,250.04	16,250.04
Contributions Tax		
Income Tax	2,643.93	1,526.20
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	502,832.37	510,426.29

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Signed by all the trustees of the fund

Valerie May Murphy
Trustee

Karen Murphy
Trustee