

Murphy Superannuation Fund

Members Statement

Valerie May Murphy
Unit 2 Canossa Village 11 Fort Road
Oxley, Queensland, 4075, Australia

Your Details

Date of Birth : Provided
Age: 85
Tax File Number: Provided
Date Joined Fund: 29/07/2002
Service Period Start Date: 29/07/2002
Date Left Fund:
Member Code: MURVAL00004P
Account Start Date: 10/10/2002
Account Phase: Retirement Phase
Account Description: 502 LTP 43.05% Exempt

Nominated Beneficiaries: Barry Brian Murphy
Nomination Type: N/A
Vested Benefits: 552,625.86
Total Death Benefit: 552,625.86
Current Salary: 0.00
Previous Salary: 0.00
Disability Benefit: 0.00

Your Balance

Total Benefits 552,625.86

Preservation Components

Preserved

Unrestricted Non Preserved 552,625.86

Restricted Non Preserved

Tax Components

Tax Free (43.05%) 237,905.11

Taxable 314,720.75

Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2021	565,841.84	460,569.57
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	12,119.74	129,423.67
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	22,500.00	22,500.00
Contributions Tax		
Income Tax	2,835.72	1,651.40
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	552,625.86	565,841.84

Murphy Superannuation Fund

Members Statement

Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

Valerie May Murphy
Trustee

Karen Murphy
Trustee

Murphy Superannuation Fund

Members Statement

Valerie May Murphy
Unit 2 Canossa Village 11 Fort Road
Oxley, Queensland, 4075, Australia

Your Details

Date of Birth : Provided
Age: 85
Tax File Number: Provided
Date Joined Fund: 29/07/2002
Service Period Start Date:
Date Left Fund:
Member Code: MURVAL00006P
Account Start Date: 26/09/2015
Account Phase: Retirement Phase
Account Description: Complying Pension 2

Nominated Beneficiaries: N/A
Nomination Type: N/A
Vested Benefits: 502,832.37

Your Balance

Total Benefits 502,832.37

Preservation Components

Preserved
Unrestricted Non Preserved 502,832.37
Restricted Non Preserved

Tax Components

Tax Free (55.06%) 276,859.25
Taxable 225,973.12

Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2021	510,426.29	408,590.85
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	11,300.05	119,611.68
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	16,250.04	16,250.04
Contributions Tax		
Income Tax	2,643.93	1,526.20
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	502,832.37	510,426.29

Murphy Superannuation Fund

Members Statement

Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

Valerie May Murphy
Trustee

Karen Murphy
Trustee