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DGZ Depreciation

Client name	DONJAN SUPE	Prepared by	Sharnee
Client code	DONJSF	Date prepared	22/02/2023
Year ended	30 June 2022	Reviewed by	0

Payment Date	Payment Value	Don			Janine			
		4P 61.53% TF	5P 1.36% TF	6P 100% TF	3P 1.33% TF	4P 53.65% TF	5P 43.99% TF	6P 95.06% TF
Tax Free Balance		\$ 159,111.06	\$ 76,784.18	\$ 216,824.31	\$ 105,081.08	\$ 193,387.51	\$ 11,985.90	\$ 234,993.19
Minimums		3,800.00	1,830.00	5,180.00	2,510.00	4,620.00	290.00	5,610.00
24/07/2021	1,400.00		700.00		700.00			
24/07/2021	400.00		200.00		200.00			
23/08/2021	2,700.00		1,350.00		1,350.00			
23/08/2021	130,290.72	3,800.00	56,165.36	5,180.00	54,625.36	4,620.00	290.00	5,610.00
24/09/2021	2,000.00		1,000.00		1,000.00			
6/10/2021	2,000.00		1,000.00		1,000.00			
20/01/2022	10,157.32		5,078.66		5,078.66			
20/01/2022	2,000.00		1,000.00		1,000.00			
24/01/2022	2,000.00		1,000.00		1,000.00			
22/02/2022	1,000.00		500.00		500.00			
17/05/2022	1,000.00		500.00		500.00			
20/06/2022	2,511.09		1,255.55		1,255.54			
	<u>157,459.13</u>	<u>3,800.00</u>	<u>69,749.57</u>	<u>5,180.00</u>	<u>68,209.56</u>	<u>4,620.00</u>	<u>290.00</u>	<u>5,610.00</u>
Don	78,729.57							
Janine	78,729.56							

Smith, Donald (SMIDON00004P) Age: 68*

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension
Account Description	Account Based Pension
Tax Free	61.53%
Minimum	\$3,800.00
Maximum	N/A
Gross Drawdowns	\$3,800.00
Amount Required for Minimum	\$0.00
Amount Payable to reach Maximum	\$155,311.06

Current Account Balance \$155,311.06

[show more](#)

\$3,800.00

Smith, Donald (SMIDON00005P) Age: 68*

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension
Account Description	Account Based Pension 2
Tax Free	1.36%
Minimum	\$1,830.00
Maximum	N/A
Gross Drawdowns	\$69,749.57
Amount Required for Minimum	\$0.00
Amount Payable to reach Maximum	\$7,034.61

Current Account Balance \$7,034.61

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\$69,749.57

Smith, Donald (SMIDON00006P) Age: 68*

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension
Account Description	Account Based Pension 3
Tax Free	100.00%
Minimum	\$5,180.00
Maximum	N/A
Gross Drawdowns	\$5,180.00
Amount Required for Minimum	\$0.00
Amount Payable to reach Maximum	\$211,644.31
Current Account Balance	\$211,644.31

[show more](#)

\$5,180.00

Smith, Janine (SMIJAN00003P) Age: 68*

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension
Account Description	Account Based Pension 2
Tax Free	1.33%
Minimum	\$2,510.00
Maximum	N/A
Gross Drawdowns	\$68,209.56
Amount Required for Minimum	\$0.00
Amount Payable to reach Maximum	\$36,871.52
Current Account Balance	\$36,871.52

[show more](#)

\$68,209.56

Smith, Janine (SMIJAN00004P) Age: 68*

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension
Account Description	Account Based Pension 3
Tax Free	53.65%
Minimum	\$4,620.00
Maximum	N/A
Gross Drawdowns	\$4,620.00
Amount Required for Minimum	\$0.00
Amount Payable to reach Maximum	\$188,767.51
Current Account Balance	\$188,767.51

[show more](#)

\$4,620.00

Smith, Janine (SMIJAN00005P) Age: 68*

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension
Account Description	Account Based Pension 4
Tax Free	43.99%
Minimum	\$290.00
Maximum	N/A
Gross Drawdowns	\$290.00
Amount Required for Minimum	\$0.00
Amount Payable to reach Maximum	\$11,695.90
Current Account Balance	\$11,695.90

[show more](#)

\$290.00

Smith, Janine (SMIJAN00006P) Age: 68*

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension
Account Description	Account Based Pension 5
Tax Free	95.06%
Minimum	\$5,610.00
Maximum	N/A
Gross Drawdowns	\$5,610.00
Amount Required for Minimum	\$0.00
Amount Payable to reach Maximum	\$229,383.19
Current Account Balance	\$229,383.19

\$5,610.00