

Schedule 4

Deed of Accession

By Elliot Ashton Pty Ltd ATF Elliot Ashton Pty Ltd Super Fund of 17 Sheehy St, Glebe, NSW, 2037 (New Shareholder) in favour of the parties to the Shareholders' Deed (whether original or by accession and whether before or after execution of this deed) (the Other Parties).

BACKGROUND

1. The New Shareholder has acquired, or will acquire, Securities in Tomorrow Financial Services Pty Ltd, ACN 618 000 196 (the Company).
2. This deed is supplemental to the shareholders deed dated 16/12/2021 between the Company and its shareholders (as amended from time to time, the Shareholders' Deed).
3. The New Shareholder enters into this deed to agree to be a party to the Shareholders' Deed and to be bound by its terms.

OPERATIVE PROVISIONS

1. DEFINED TERMS AND INTERPRETATION

In this deed, unless the context otherwise requires, defined terms have the meaning given to them and this deed is to be interpreted in accordance with the same principles that apply in the Shareholders' Deed.

2. MEMBER CONSENT

The New Shareholder consents to being, and being registered as, a member of the Company.

3. NEW SHAREHOLDER ACCESSION

- 3.1 The New Shareholder confirms that it has been supplied with a copy of the Shareholders' Deed.
- 3.2 The New Shareholder covenants in favour of the Other Parties to be bound by the Shareholders' Deed and to comply with the provisions binding on a Shareholder thereunder, on and from the date on which it executes this deed.

4. DETAILS

The details (including notice details) of the New Shareholder are:

Shareholder Name	Address	No. of Shares held	Share Class	Percentage of Shares held	Key Person
Elliot Ashton Pty Ltd ATF Elliot Ashton Pty Ltd Super Fund	Address: 17 Sheehy St, Glebe, NSW, 2037 Email: angela@evergreenconsultants.com.au	825	Ordinary Shares	0.49%	Angela Ashton

5. GOVERNING LAW

This deed is governed by the laws of New South Wales, Australia.