

APPLICATION FORM

Offer to subscribe for New Shares

The Company hereby notifies you of the offer to participate in the Series B2 Capital Raising (**Offer**):

Total number of New Shares available for subscription:	2,747,252
Issue price per New Share:	\$1.82 per New Share
Your Equity Proportion in the Company:	0.05%
Number of New Shares required to maintain your Equity Proportion:	1391 New Shares
Total number of New Shares you would like to accept under the Offer (if available):	<u>8000</u> New Shares (Allocation)

Please note: You can request to subscribe for as little or as many New Shares as you would like under the Offer however you will only be entitled to accept your Allocation subject to the availability of New Shares in the round. The Company may offer you the full amount of your Allocation at its absolute discretion and reserves its rights to make such an offer.

Date by which you must accept the Offer: 5.00pm on 2 March 2021 (**Expiry Date**)
If you have not accepted the Offer by this date you will be taken to have declined to participate in the Offer

Terms and conditions of the New Shares: New Shares will carry the same rights as, and rank *pari passu* with, all issued ordinary shares the Company as set out in the Shareholders Agreement

Settlement

If you have returned a completed Application Form in accordance with the terms set out above, the Company will issue you a Notice of Allocation as soon as practicable after the Expiry Date to advise you of:

- (a) the total number of New Shares allocated to you;
- (a) the issue price per New Share (**Subscription Price**);
- (b) how to make payment of the Subscription Price to the Company; and
- (c) the settlement date, which is currently scheduled for 5 March 2021 (**Settlement Date**).

Small Shareholder

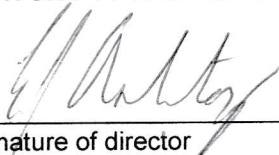
If you are a Small Shareholder whose Shares are held via the Nominee, you can participate in the Offer on the same terms as other Shareholders. If you wish to apply for an Allocation please complete the Acceptance Form and return it to the Company and your New Shares will be issued to the Nominee who will hold those New Shares on your behalf in accordance with the Shareholders Agreement.

- (l) you acknowledge and agree that the Company has made no representations or warranties regarding the amount the participation by Shareholders or new investors under the Series B2 Capital Raise;
- (m) you acknowledge that certain information provided by the Company includes projections, forecasts, statements, estimates or opinions with respect to anticipated future performance or other forward-looking information (together **Forward Looking Information**) and agree that:
 - (i) Forward Looking Information are matters of opinion only, have not been independently verified and may not be reasonable or prove to be correct;
 - (i) no representation or warranty (express or implied) is made by the Company that any Forward Looking Information is accurate, reasonable, complete, or reliable, or will be achieved or prove to be the case and must not be relied upon in any way by any person;
 - (ii) you must make your own judgments, forecasts and projections as to any and all future matters and otherwise satisfy yourself as to the truth, accuracy, completeness, reasonableness and reliability of any Forward Looking Information; and
 - (iii) any reliance placed by you on any Forward Looking Information will be solely at your own risk and neither the Company nor its representatives give any representation, assurance or guarantee that the occurrence of the events expressed or implied in any Forward Looking Information will actually occur;
- (n) you acknowledge that the New Shares will be subject to certain restrictions on disposal that are set out in the Shareholders Agreement.

Subscription for New Shares

By accepting the Offer and returning a completed Application Form to the Company you apply for up to the number of New Shares allocated to you in the Notice of Allocation and you irrevocably agree to subscribe for the New Shares and to be bound by the terms and conditions herein and to pay the Subscription Price to the Company on the Settlement Date.

EXECUTED by ELLIOT ASHTON PTY LTD in its capacity as trustee of ELLIOT ASHTON PTY LTD SUPER FUND:



 Signature of director

27/2/2021

 Name
 Elliot Ashton



 Signature of director/secretary

27/2/21

 Name
 Angela Ashton