## Application for Membership Form

TO:

The Trustees of the Donson Superannuation Fund

(hereinafter called "the Fund")

MADE BY: Full Name:

Donald David Robertson

Address:

67 Palm Grove Road, Avalon, New South Wales

Sex:

Date of Birth:

04/07/1950

Personal Tax File No: 132776564

## **Application and Declaration**

I hereby apply for Membership of the Fund and, if accepted, I agree to be bound by all the terms, provisions and conditions of the Trust Deed governing the Fund. I confirm that I am eligible to join the Fund and will confirm my ability to contribute to the Fund as required by the Trustees. I agree to the current Trustees acting as Trustees of the Fund. I understand a copy of the Trust Deed is available to me, at any reasonable time from the Fund Administrator. I acknowledge receipt of the written Member's Benefits Notice for the Fund.

day of June DATED this

Tax File Number Notification - Important Information

TFN law requires Trustees to ask you to provide your TFN to your super fund. Providing it to your fund will allow the Trustees to use your TFN for purposes stated in superannuation law. These purposes include:

Taxing eligible termination payments at concessional rate;

Finding and amalgamating your super benefits where insufficient information is available;

Passing you TFN to the ATO when receiving a benefit or you have unclaimed money after reaching age pension age;

Providing your TFN to a super fund receiving any benefits you may transfer. We will not pass your TFN to another fund if you advise us in writing not to do so, and

Reporting superannuation contribution surcharge information to the ATO.

You are not required to provide your TFN. Declining to quote your TFN is not an offence. However, if you do not give your Fund your TFN, either now or later,

You may pay more tax on your super benefits than you have to (you will get this back at the end of the year in your income tax assessment,

It may be more difficult to find you super benefit or amalgamate any multiple accounts if you change your address without notifying the Trustee, and

Surcharge contributions tax (which may not be payable if you provided your TFN) may be payable on contributions made for or by you.