

**Donson Superannuation Fund**  
(ABN: 68 853 604 580)

**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2019 - 30 June 2020	Residential Address: 67 Palmgrove Road Avalon, NSW 2107
Member	Number: ROBERD0
<b>Mr Donald Robertson</b>	Date of Birth: 4 July 1950 Date Joined Fund: 21 June 2007 Eligible Service Date: 21 June 2007
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

**Your Accounts**

<b>Withdrawal Benefit</b> as at 1 Jul 2019	
Accumulation	8,909.41
Donald Robertson (ABP 6)	-
Donald Robertson (ABP1)	590,213.93
Donald Robertson (ABP2)	132,786.75
Donald Robertson (ABP3)	28,234.71
Donald Robertson (ABP4)	74,201.41
Donald Robertson (ABP5)	-
<b>Total</b> as at 1 Jul 2019	<b><u>834,346.21</u></b>

<b>Withdrawal Benefit</b> as at 30 Jun 2020	
Accumulation	-
Donald Robertson (ABP 6)	111,818.72
Donald Robertson (ABP1)	464,862.02
Donald Robertson (ABP2)	130,367.62
Donald Robertson (ABP3)	27,722.43
Donald Robertson (ABP4)	72,850.05
Donald Robertson (ABP5)	5,200.95
<b>Total</b> as at 30 Jun 2020	<b><u>812,821.79</u></b>

**Your Tax Components**

Tax Free	707,717.60
Taxable - Taxed	105,104.19
Taxable - Untaxed	-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	812,821.79

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Binding Beneficiary Nomination\***

Legal Personal Representative as trustee of my Estate  
\* Nomination in effect from **26 February 2014**

**For Enquiries:**

phone 0412616335 | email drobertson50@optusnet.com.au  
mail Donson Superannuation Fund, 67 Palmgrove Road, Avalon NSW 2107

**Donson Superannuation Fund**  
(ABN: 68 853 604 580)

**Member Benefit Statement**

Period	Member Account Details
1 July 2019 - 30 June 2020	Residential Address: 67 Palmgrove Road Avalon, NSW 2107
Member Number: ROBERD0	Date of Birth: 4 July 1950
<b>Mr Donald Robertson</b>	Date Joined Fund: 21 June 2007
<b>Accumulation Account</b>	Eligible Service Date: 21 June 2007
<b>Accumulation</b>	Tax File Number Held: Yes
	Account Start Date: 21 June 2007

**Your Account Summary**

<b>Withdrawal Benefit</b> as at 1 Jul 2019	<b>8,909.41</b>
<i>Increases to your account:</i>	
Employer Contributions	2,850.00
Government Co-Contributions	480.00
Member Contributions	100,000.00
Tax on Net Fund Income	427.50
<u>Total Increases</u>	<u>103,757.50</u>
<i>Decreases to your account:</i>	
Contributions Tax	427.50
Share Of Net Fund Income	146.75
Transfers Out	112,092.66
<u>Total Decreases</u>	<u>112,666.91</u>
<b>Withdrawal Benefit</b> as at 30 Jun 2020	<u><u>-</u></u>

**Your Tax Components**

Tax Free	0.0000 %	-
Taxable - Taxed		-
Taxable - Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

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**Member Benefit Statement**

Period	Member Account Details
<b>1 July 2019 - 30 June 2020</b>	Residential Address: 67 Palmgrove Road Avalon, NSW 2107
Member	Date of Birth: 4 July 1950
<b>Mr Donald Robertson</b>	Date Joined Fund: 21 June 2007
Number: ROBERD0	Eligible Service Date: 21 June 2007
Pension Account	Tax File Number Held: Yes
<b>Donald Robertson (ABP 6)</b>	Account Start Date: 8 April 2020

**Your Account Summary**

<b>Withdrawal Benefit</b> as at 1 Jul 2019	-
<i>Increases to your account:</i>	
Share Of Net Fund Income	9,234.31
Transfers In	103,183.25
<u>Total Increases</u>	<u>112,417.56</u>
<i>Decreases to your account:</i>	
Pension Payments	590.00
Tax on Net Fund Income	8.84
<u>Total Decreases</u>	<u>598.84</u>
<b>Withdrawal Benefit</b> as at 30 Jun 2020	<b><u><u>111,818.72</u></u></b>

**Your Tax Components**

Tax Free	97.3801 %	108,889.23
Taxable - Taxed		2,929.49
Taxable - Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	111,818.72

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

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(ABN: 68 853 604 580)

**Member Benefit Statement**

Period	Member Account Details
<b>1 July 2019 - 30 June 2020</b>	Residential Address: 67 Palmgrove Road Avalon, NSW 2107
Member	Date of Birth: 4 July 1950
<b>Mr Donald Robertson</b>	Date Joined Fund: 21 June 2007
Number: ROBERD0	Eligible Service Date: 21 June 2007
Pension Account	Tax File Number Held: Yes
<b>Donald Robertson (ABP1)</b>	Account Start Date: 1 July 2013

**Your Account Summary**

<b>Withdrawal Benefit</b> as at 1 Jul 2019	<b>590,213.93</b>
<i>Increases to your account:</i>	
Share Of Net Fund Income	9,694.80
<u>Total Increases</u>	<u>9,694.80</u>
<i>Decreases to your account:</i>	
Pension Payments	135,010.00
Tax on Net Fund Income	36.71
<u>Total Decreases</u>	<u>135,046.71</u>
<b>Withdrawal Benefit</b> as at 30 Jun 2020	<b><u><u>464,862.02</u></u></b>

**Your Tax Components**

Tax Free	81.4593 %	378,673.56
Taxable - Taxed		86,188.46
Taxable - Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	464,862.02

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

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**Member Benefit Statement**

Period	Member Account Details
<b>1 July 2019 - 30 June 2020</b>	Residential Address: 67 Palmgrove Road Avalon, NSW 2107
Member	Date of Birth: 4 July 1950
<b>Mr Donald Robertson</b>	Date Joined Fund: 21 June 2007
Number: ROBERD0	Eligible Service Date: 21 June 2007
Pension Account	Tax File Number Held: Yes
<b>Donald Robertson (ABP2)</b>	Account Start Date: 1 July 2014

**Your Account Summary**

<b>Withdrawal Benefit</b> as at 1 Jul 2019	<b>132,786.75</b>
<i>Increases to your account:</i>	
Share Of Net Fund Income	4,231.12
<u>Total Increases</u>	<u>4,231.12</u>
<i>Decreases to your account:</i>	
Pension Payments	6,640.00
Tax on Net Fund Income	10.25
<u>Total Decreases</u>	<u>6,650.25</u>
<b>Withdrawal Benefit</b> as at 30 Jun 2020	<b><u><u>130,367.62</u></u></b>

**Your Tax Components**

Tax Free	95.3535 %	124,310.06
Taxable - Taxed		6,057.56
Taxable - Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	130,367.62

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

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**Member Benefit Statement**

Period	Member Account Details
<b>1 July 2019 - 30 June 2020</b>	Residential Address: 67 Palmgrove Road Avalon, NSW 2107
Member	Date of Birth: 4 July 1950
<b>Mr Donald Robertson</b>	Date Joined Fund: 21 June 2007
Number: ROBERD0	Eligible Service Date: 21 June 2007
Pension Account	Tax File Number Held: Yes
<b>Donald Robertson (ABP3)</b>	Account Start Date: 5 July 2015

**Your Account Summary**

<b>Withdrawal Benefit</b> as at 1 Jul 2019	<b>28,234.71</b>
<i>Increases to your account:</i>	
Share Of Net Fund Income	899.90
<u>Total Increases</u>	<u>899.90</u>
<i>Decreases to your account:</i>	
Pension Payments	1,410.00
Tax on Net Fund Income	2.18
<u>Total Decreases</u>	<u>1,412.18</u>
<b>Withdrawal Benefit</b> as at 30 Jun 2020	<b><u><u>27,722.43</u></u></b>

**Your Tax Components**

Tax Free	90.6667 %	25,135.02
Taxable - Taxed		2,587.41
Taxable - Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	27,722.43

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

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Member	Date of Birth: 4 July 1950
<b>Mr Donald Robertson</b>	Date Joined Fund: 21 June 2007
Number: ROBERD0	Eligible Service Date: 21 June 2007
Pension Account	Tax File Number Held: Yes
<b>Donald Robertson (ABP4)</b>	Account Start Date: 1 July 2016

**Your Account Summary**

<b>Withdrawal Benefit</b> as at 1 Jul 2019	<b>74,201.41</b>
<i>Increases to your account:</i>	
Share Of Net Fund Income	2,364.37
<u>Total Increases</u>	<u>2,364.37</u>
<i>Decreases to your account:</i>	
Pension Payments	3,710.00
Tax on Net Fund Income	5.73
<u>Total Decreases</u>	<u>3,715.73</u>
<b>Withdrawal Benefit</b> as at 30 Jun 2020	<b><u><u>72,850.05</u></u></b>

**Your Tax Components**

Tax Free	96.9284 %	70,612.42
Taxable - Taxed		2,237.63
Taxable - Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	72,850.05

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

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Member	Date of Birth: 4 July 1950
<b>Mr Donald Robertson</b>	Date Joined Fund: 21 June 2007
Number: ROBERD0	Eligible Service Date: 21 June 2007
Pension Account	Tax File Number Held: Yes
<b>Donald Robertson (ABP5)</b>	Account Start Date: 1 July 2019

**Your Account Summary**

<b>Withdrawal Benefit</b> as at 1 Jul 2019	-
<i>Increases to your account:</i>	
Share Of Net Fund Income	11.95
Transfers In	8,909.41
<u>Total Increases</u>	<u>8,921.36</u>
<i>Decreases to your account:</i>	
Pension Payments	3,720.00
Tax on Net Fund Income	0.41
<u>Total Decreases</u>	<u>3,720.41</u>
<b>Withdrawal Benefit</b> as at 30 Jun 2020	<b><u>5,200.95</u></b>

**Your Tax Components**

Tax Free	1.8710 %	97.31
Taxable - Taxed		5,103.64
Taxable - Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	5,200.95

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

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**Trustee**

The Trustee of the Fund is as follows:

Donson Holdings Pty Limited

The directors of the Trustee company are:

Donald Robertson

**Availability of Other Fund Information**

Additional information regarding your membership is available on request. What your Fund can do is governed by the provisions of its Trust Deed, which is available for inspection. If you require further information or clarification of any aspect of your membership of the Fund, please contact your Fund's Administrator or Trustee.

**Trustee Disclaimer**

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. While every effort has been made by the Trustee to ensure the accuracy and completeness of this statement, the Trustee does not accept any liability for any errors, omissions or misprints.

Signed on behalf of the Trustee of the Fund

.....  
Donald Robertson  
Director - Donson Holdings Pty Limited

Statement Date: 30 June 2020