

Donson Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2019 to 30 June 2020

Mr Donald Robertson

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Donald Robertson (ABP 6)	590.00	OK!	590.00	OK!	590.00	0.00	0.00	97.42%
Donald Robertson (ABP1)	135,010.00	OK!	14,760.00	OK!	14,760.00	0.00	0.00	81.46%
Donald Robertson (ABP2)	6,640.00	OK!	3,320.00	OK!	3,320.00	0.00	0.00	95.35%
Donald Robertson (ABP3)	1,410.00	OK!	710.00	OK!	710.00	0.00	0.00	90.67%
Donald Robertson (ABP4)	3,710.00	OK!	1,860.00	OK!	1,860.00	0.00	0.00	96.93%
Donald Robertson (ABP5)	3,720.00	OK!	220.00	OK!	3,720.00	0.00	0.00	1.87%
Totals								
Gross Drawdowns	151,080.00	0.00	21,460.00	0.00	24,960.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	151,080.00	0.00	21,460.00	0.00	24,960.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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Pension Payments

Donald Robertson (ABP 6)

Date	Gross Amount	PAYG	Net Amount	Description
25/06/2020	590.00	0.00	590.00	Donald D Robertson Pension Pension
Totals:	590.00	0.00	590.00	

Donald Robertson (ABP1)

Date	Gross Amount	PAYG	Net Amount	Description
19/07/2019	9,788.42	0.00	9,788.42	part of \$18,990.00 CHATSWOOD NSW
31/07/2019	3,000.00	0.00	3,000.00	PYMT Donald D R Zoe
16/08/2019	3,000.00	0.00	3,000.00	PYMT Donald D R Pension
02/09/2019	3,000.00	0.00	3,000.00	Donald D Robertson Pension Pension
03/09/2019	3,000.00	0.00	3,000.00	Donald D Robertson Pension Pension
04/09/2019	2,000.00	0.00	2,000.00	Donald D Robertson Pension pension
17/12/2019	3,000.00	0.00	3,000.00	Donald D Robertson pension pension
13/01/2020	1,546.35	0.00	1,546.35	part of \$3,000.00 Donald D Robertson Pension Marcus Fees
13/02/2020	1,175.23	0.00	1,175.23	part of \$3,000.00 Donald D Robertson pension pension
24/03/2020	51,000.00	0.00	51,000.00	WITHDRAWAL/CHEQUE 200041
03/04/2020	51,000.00	0.00	51,000.00	WITHDRAWAL/CHEQUE 200042
26/05/2020	3,500.00	0.00	3,500.00	Donald D Robertson Pension Pension
Totals:	135,010.00	0.00	135,010.00	

Donald Robertson (ABP2)

Date	Gross Amount	PAYG	Net Amount	Description
19/07/2019	5,195.45	0.00	5,195.45	part of \$18,990.00 CHATSWOOD NSW
13/01/2020	820.77	0.00	820.77	part of \$3,000.00 Donald D Robertson Pension Marcus Fees
13/02/2020	623.78	0.00	623.78	part of \$3,000.00 Donald D Robertson pension pension
Totals:	6,640.00	0.00	6,640.00	

Donald Robertson (ABP3)

Date	Gross Amount	PAYG	Net Amount	Description
19/07/2019	1,103.25	0.00	1,103.25	part of \$18,990.00 CHATSWOOD NSW
13/01/2020	174.29	0.00	174.29	part of \$3,000.00 Donald D Robertson Pension Marcus Fees
13/02/2020	132.46	0.00	132.46	part of \$3,000.00 Donald D Robertson pension pension
Totals:	1,410.00	0.00	1,410.00	

Donald Robertson (ABP4)

Date	Gross Amount	PAYG	Net Amount	Description
19/07/2019	2,902.88	0.00	2,902.88	part of \$18,990.00 CHATSWOOD NSW
13/01/2020	458.59	0.00	458.59	part of \$3,000.00 Donald D Robertson Pension Marcus Fees
13/02/2020	348.53	0.00	348.53	part of \$3,000.00 Donald D Robertson pension pension
Totals:	3,710.00	0.00	3,710.00	

Donald Robertson (ABP5)

Date	Gross Amount	PAYG	Net Amount	Description
12/02/2020	3,000.00	0.00	3,000.00	Donald D Robertson Pension Pension
13/02/2020	720.00	0.00	720.00	part of \$3,000.00 Donald D Robertson pension pension
Totals:	3,720.00	0.00	3,720.00	