

Deed of Accession

By PVRG Super Fund Pty Ltd ACN 644 648 206 ATF Sullivan Super Fund (**New Shareholder**)

and Peter Sullivan (**New Key Person**)

In favour of the Parties to the Shareholders Agreement from time to time.

RECITALS

- A. The New Shareholder has acquired or will acquire securities in LoanQ Holdings Pty Ltd ACN 643 943 542 (the **Company**).
- B. The New Key Person is a director or Key Person in relation to the affairs of the New Shareholder.
- C. This deed poll is supplemental to the Shareholders Agreement dated 20 November 2020 between the Company and its Shareholders and their Key Persons in relation to the Company (as amended from time to time) (**Shareholders Agreement**).
- D. The New Shareholder and Key Person agree to become a Party to the Shareholders Agreement and to be bound by the terms and conditions of the Shareholders Agreement.

OPERATIVE PART

1 Definitions and Interpretation

Unless the context otherwise requires:

- (a) terms defined in the Shareholders Agreement have the same meaning when used in this deed; and
- (b) the interpretation provisions in the Shareholders Agreement apply to the interpretation of this deed.

2 New Shareholder's Shareholding

The New Shareholder and New Key Person confirms that they have been given a copy of the Shareholders Agreement.

3 Covenant

The New Shareholder and New Key Person covenant and agree with the Parties to the Shareholders Agreement (whether or original or by accession) that, as from the date of this deed, the New Shareholder and New Key Person will be bound by and comply with the provisions of the Shareholders Agreement as fully and in the same manner as if it were a Party to the Shareholders Agreement from the date of the Shareholders Agreement.

4 Notices

The notice details of the New Shareholder and New Key Person are as follows:

- (a) address: 628 Grieve Road, Rochedale QLD 4123

5 Costs


The New Shareholder is responsible for all legal and other costs and expenses of and incidental to the preparation and execution of this deed and any stamp duty payable in connection with this deed.

6 Governing law

This deed is governed by the laws in force from time to time in the State of New South Wales, Australia.


EXECUTED as a deed poll

Executed by PVRG Super Fund Pty Ltd ACN 644 648 206 ATF Sullivan Super Fund in accordance with section 127 of the Corporations Act 2001 by:



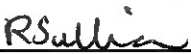
Director Signature Director / Secretary Signature
of New Shareholder 16/12/2020

Print Name – Peter Sullivan




Witness

Print Name JACK EDWARDS SULLIVAN



Director Signature Director / Secretary Signature
of New Shareholder

Print Name – Roslyn Sullivan



Witness

Print Name JACK EDWARDS SULLIVAN

EXECUTED as a deed poll

By New Key Person – Peter Sullivan:



Signature of New Key Person – Peter Sullivan

Print Name – Peter Sullivan



Witness

Print Name JACK EDWARDS SULLIVAN