

Helder Superannuation Fund Contributions Summary Report

For The Period 01 July 2019 - 30 June 2020

Rita Helder

Date of Birth: 11/02/1956
 Age: 64 (at year end)
 Member Code: HELRIT00001A
 Total Super Balance** as at 30/06/2019: 402,570.97

| Contributions Summary | 2020 | 2019 |
|--------------------------------------|-------------------|-----------------|
| Concessional Contribution | | |
| Employer | 3,436.62 | 4,155.24 |
| Personal - Concessional | 22,000.00 | 0.00 |
| | <u>25,436.62</u> | <u>4,155.24</u> |
| Non-Concessional Contribution | | |
| Personal - Non-Concessional | 243,000.00 | 0.00 |
| | <u>243,000.00</u> | <u>0.00</u> |
| Other Contribution | | |
| Government Co-Contributions | 0.00 | 120.75 |
| | <u>0.00</u> | <u>120.75</u> |
| Total Contributions | <u>268,436.62</u> | <u>4,275.99</u> |

OK
Sync'd
bfwd triggered

I, RITA HELDER, confirm that the amounts reported above are the total contributions deposited to the fund with respect of my member balance for the period 01/07/2019 to 30/06/2020.

 RITA HELDER

**1 Total Super Balance is per individual across funds within a firm.

Helder Superannuation Fund
Contributions Summary Report

For The Period 01 July 2019 - 30 June 2020

Robb Helder

Date of Birth: 14/10/1962
Age: 57 (at year end)
Member Code: HELROB00001A
Total Super Balance*1 as at 30/06/2019: 405,688.69

| Contributions Summary | 2020 | 2019 |
|--------------------------------------|-------------------|-------------|
| Concessional Contribution | | |
| Personal - Concessional | 15,000.00 ✓ | 0.00 |
| | <u>15,000.00</u> | <u>0.00</u> |
| Non-Concessional Contribution | | |
| Personal - Non-Concessional | 100,000.00 ✓ | 0.00 |
| | <u>100,000.00</u> | <u>0.00</u> |
| Total Contributions | <u>115,000.00</u> | <u>0.00</u> |

I, ROBB HELDER, confirm that the amounts reported above are the total contributions deposited to the fund with respect of my member balance for the period 01/07/2019 to 30/06/2020.

ROBB HELDER

*1 Total Super Balance is per individual across funds within a firm.

Rita employer contributions

| | Transfers | ATO | Super Contributions |
|--------|----------------------|---------------------|---------------------|
| Q1 S8 | \$ 107,407.77 | -\$ 1,058.00 | \$ 542.93 |
| S26 | \$ 109,937.00 | - | |
| TOTALS | \$ 217,344.77 | -\$ 1,058.00 | \$ 542.93 |
| Q2 S8 | \$ 75,935.00 | -\$ 1,398.00 | \$ 1,310.82 |
| S26 | -\$ 75,935.00 | - | |
| TOTALS | \$ - | -\$ 1,398.00 | \$ 1,310.82 |
| Q3 S8 | \$ 114,630.00 | -\$ 2,247.00 | \$ 668.69 |
| S26 | \$ 265,370.00 | - | |
| TOTALS | \$ 380,000.00 | -\$ 2,247.00 | \$ 668.69 |
| Q4 S8 | \$ 231,930.00 | -\$ 1,021.00 | \$ 914.18 |
| S26 | -\$ 231,930.00 | - | |
| TOTALS | \$ - | -\$ 1,021.00 | \$ 914.18 |
| | \$ 597,344.77 | -\$ 5,724.00 | \$ 3,436.62 |