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Helder Superannuation Fund

Contributions Summary Report

For The Period 01 July 2019 - 30 June 2020

Rita Helder

Date of Birth: 11/02/1956
Age: 64 (at year end)
Member Code: HELRIT00001A
Total Super Balance** as at 30/06/2019: 402,570.97

Contributions Summary	2020	2019
Concessional Contribution		
Employer	3,436.62	4,155.24
Personal - Concessional	22,000.00	0.00
	<u>25,436.62</u>	<u>4,155.24</u>
Non-Concessional Contribution		
Personal - Non-Concessional	243,000.00	0.00
	<u>243,000.00</u>	<u>0.00</u>
Other Contribution		
Government Co-Contributions	0.00	120.75
	<u>0.00</u>	<u>120.75</u>
Total Contributions	<u>268,436.62</u>	<u>4,275.99</u>

sync'd ✓
OK

bfwd triggered ✓

I, RITA HELDER, confirm that the amounts reported above are the total contributions deposited to the fund with respect of my member balance for the period 01/07/2019 to 30/06/2020.

RITA HELDER

*1 Total Super Balance is per individual across funds within a firm.

Helder Superannuation Fund

Contributions Summary Report

For The Period 01 July 2019 - 30 June 2020

Robb Helder

Date of Birth: 14/10/1962
Age: 57 (at year end)
Member Code: HELROB00001A
Total Super Balance*1 as at 30/06/2019: 405,688.69

Contributions Summary	2020	2019
Concessional Contribution		
Personal - Concessional	15,000.00 ✓	0.00
	<u>15,000.00</u>	<u>0.00</u>
Non-Concessional Contribution		
Personal - Non-Concessional	100,000.00 ✓	0.00
	<u>100,000.00</u>	<u>0.00</u>
Total Contributions	<u>115,000.00</u>	<u>0.00</u>

I, ROBB HELDER, confirm that the amounts reported above are the total contributions deposited to the fund with respect of my member balance for the period 01/07/2019 to 30/06/2020.

ROBB HELDER

*1 Total Super Balance is per individual across funds within a firm.

Rita employee contributions

	Transfers	ATO	Super Contributions
Q1 S8	\$ 107,407.77	-\$ 1,058.00	\$ 542.93
S26	\$ 109,937.00	\$ -	
TOTALS	\$ 217,344.77	-\$ 1,058.00	\$ 542.93
Q2 S8	\$ 75,935.00	-\$ 1,398.00	\$ 1,310.82
S26	-\$ 75,935.00	\$ -	
TOTALS	\$ -	-\$ 1,398.00	\$ 1,310.82
Q3 S8	\$ 114,630.00	-\$ 2,247.00	\$ 668.69
S26	\$ 265,370.00	\$ -	
TOTALS	\$ 380,000.00	-\$ 2,247.00	\$ 668.69
Q4 S8	\$ 231,930.00	-\$ 1,021.00	\$ 914.18
S26	-\$ 231,930.00	\$ -	
TOTALS	\$ -	-\$ 1,021.00	\$ 914.18
	\$ 597,344.77	-\$ 5,724.00	\$ 3,436.62