

02 November 2023

Marian Buttery
Buttery Superannuation Fund
Unit 9/1 Halcyon Way, Hope Island, Queensland 4212

Dear Sir/Madam

**Buttery Superannuation Fund
Continuation of Account Based Pension**

We have recently completed a review of the assets of **Buttery Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2022. It is confirmed that the pension balance will automatically revert to Bernard Buttery upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2023.

Your balance contains:

- a Taxable Balance of: \$5,540.87;
- a Tax Free Balance of: \$682.03; and
- a Tax Free proportion: 10.96%.

Your Minimum income stream applicable is \$160.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Bernard Buttery

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Continuation of Account Based Pension**

We have recently completed a review of the assets of **Buttery Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2022. It is confirmed that the pension balance will automatically revert to Marian Buttery upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2023.

Your balance contains:

- a Taxable Balance of: \$66,335.28;
- a Tax Free Balance of: \$199,324.36; and
- a Tax Free proportion: 75.03%.

Your Minimum income stream applicable is \$9,300.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Bernard Buttery

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Continuation of Account Based Pension**

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2023.

Your balance contains:

- a Taxable Balance of: \$1,656.93;
- a Tax Free Balance of: \$392,936.03; and
- a Tax Free proportion: 99.58%.

Your Minimum income stream applicable is \$9,860.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Bernard Buttery