30th June 2022

The Trustees
The Thomson Superannuation Fund
15 View Terrace
EAST FREMANTLE WA 6158

Dear Sir and Madam,

Notice of Rollback, Consolidation and Recommencement of a Pension Account

I duly request that my current pensions within the Super Fund be ceased as at 30th June 2022, so that these funds are placed back into accumulation phase. All accumulation amounts for the below member are then to be rolled back, in total, into a pension account for the member as at the 1st July 2022.

Yours faithfully,

Peter Francis Thomson

MEMBER

30th June 2022

Mr Thomson
Thomson Superannuation Fund
15 View Terrace
EAST FREMANTLE WA 6158

Dear Sir,

# Confirmation of Rollback, Consolidation and Recommence

We acknowledge receipt of your letter dated 30th June 2022 to cease the pension phase of the Super Fund and place it into accumulation phase.

We can confirm that all accumulation amounts for each member are then to be rolled back, in total, into a pension account for each member as at the 1st July 2022.

The Trustees have resolved to accept this notice from you.

Yours faithfully,

Peter Francis Thomson Trustee THOMSON SUPER FUND

Pamela Susan Thomson Trustee THOMSON SUPER FUND

# **THOMSON SUPERANNUATION FUND**

## MINUTES OF MEETING OF TRUSTEES HELD AT

### THE RESIDENCE OF THE TRUSTEES

### **On 30th June 2022**

PRESENT:

Peter Francis Thomson - Chairperson

Pamela Susan Thomson

**RESOLVED:** 

It was RESOLVED that:

The trustees have received an irrevocable request from Peter Thomson dated the 30th June 2022 advising that the fund cease pension phase and be placed into accumulation phase. All accumulation amounts for the member are then to be rolled back, in total, into a pension account for the

member as at the 1st July 2022.

**CLOSURE**:

The being no further business to discuss, the meeting was

declared closed.

SIGNED AS A TRUE AND CORRECT RECORD

Peter Francis Thomson

**CHAIRPERSON** 

## Minutes of a Meeting of The Thomson Superannuation Fund Held at The Residence of the Trustees On 30th June 2022

Present:

Peter Francis Thomson (Chairperson)

Pamela Susan Thomson

Pension Advice

The Chairperson advised that the minimum and maximum pensions amounts payable for the member(s) for the current financial year ending 30 June 2023 is as follows:

#### Member - Peter Francis Thomson:

Account Based Pension Balance at 1 July 2022 - \$314,240.

Total minimum (5%) payable for the year ending

30 June 2023: \$15,720.

Total maximum payable for the year ending 30 June 2023:

\$314,240.

NOTE: Trustees as guidance will aim to withdraw the minimum amounts prior to the 30th June 2023:-

Peter Francis Thomson - \$18,100

#### **Pension Withdrawal Amounts:**

However, due to COVID-19, a temporary 50% concession is applicable on the above minimum withdrawal amount for 2023:

Peter Francis Thomson - \$9,050.00\*

\*To be withdrawn as at least two payments, per member, during the financial year to meet the pension standards.

Resolution:

It was **RESOLVED** that the member meets the eligibility criteria needed to receive this pension, and it will be in accordance with the trust deed and subject to the requirements of the SIS Act.

The pension amount will be between the minimum and maximum pension payment amounts specified by the requirements of the SIS Act for the payment of a pension. The pension payments will be paid monthly or as agreed between the member and the trustees.

Confirmed as a true record of the meeting held this day.
Peter Francis Thomson
Pamela Susan Thomson