

Member Statement

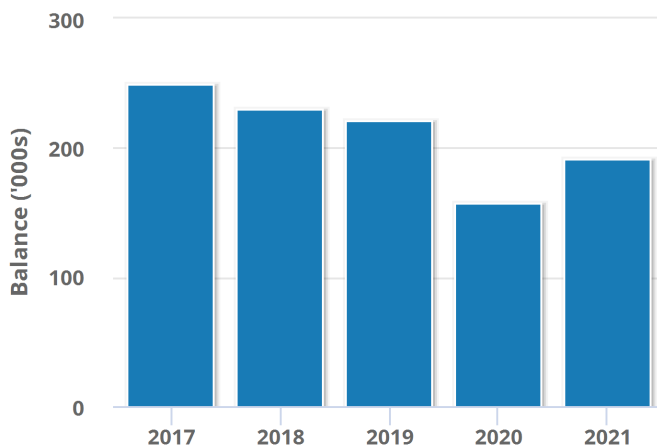
For the year ended 30 June 2021

Member details

Mr Alexander Barnard Gib Turner
Blenheim Station
NEBO QLD 4742

Date of Birth: 26/07/1929
 Eligible Service Date: 01/07/1990

Your recent balance history



YOUR OPENING BALANCE

\$157,895.64

\$33,265.08

Balance Increase

YOUR CLOSING BALANCE

\$191,160.72

Your Net Fund Return

26.7936%

Your account at a glance

Opening Balance as at 01/07/2020 **\$157,895.64**

What has been deducted from your account

Pension Payments During Period **\$8,690.00**

New Earnings **\$41,955.08**

Closing Balance at 30/06/2021 **\$191,160.72**

Member Statement

For the year ended 30 June 2021

Consolidated - Mr Alexander Barnard Gib Turner

ACCESS TO YOUR BENEFITS

Unrestricted non-preserved (Generally available to be withdrawn)	\$191,160.72
Restricted non-preserved (Generally available when you leave your employer)	\$0.00
Preserved (Generally available once you retire, after reaching your preservation age)	\$0.00

YOUR TAX COMPONENTS

Tax Free Component	\$434.10
Taxable Component	\$190,726.62

YOUR INSURANCE COVER

Death Benefit	\$0.00
Disability Benefit	\$0.00
Salary Continuance (Annual Insured Benefit)	\$0.00

YOUR TOTAL SUPERANNUATION BALANCE

Your total superannuation balance	\$204,588.32
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NOTE: This amount includes some entitlements from external super funds and should be confirmed with the ATO

INVESTMENT RETURN

The return on your investment for the year	26.79 %
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Member Statement

For the year ended 30 June 2021

Account Based Pension - Mr Alexander Barnard Gib Turner

PENSION ACCOUNT DETAILS

Member ID	00004
Pension Type	ACCOUNT
Pension Commencement Date	1/07/2007
Reversionary Pension	No

ACCOUNT SUMMARY

Opening Balance as at 01/07/2020	\$157,895.64
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What has been deducted from your account

Pension Payments During Period	\$8,690.00
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New Earnings	\$41,955.08
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Closing Balance at 30/06/2021	\$191,160.72
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ACCESS TO YOUR BENEFITS

Unrestricted non-preserved (Generally available to be withdrawn)	\$191,160.72
Restricted non-preserved (Generally available when you leave your employer)	\$0.00
Preserved (Generally available once you retire, after reaching your preservation age)	\$0.00

YOUR TAX COMPONENTS

Tax Free Component	\$434.10
Tax Free Proportion %	0.23%
Taxable Component	\$190,726.62

Member Statement

For the year ended 30 June 2021

YOUR BENEFICIARY(S) - Mr Alexander Barnard Gib Turner

Douglas Barnard Turner (Child) 50.00%

Non-Binding

Email:

Phone:

David Alexander Turner (Child) 50.00%

Non-Binding

Email:

Phone:

FUND CONTACT DETAILS

ABG Turner

(07) 4957 2985

1 Brodie Street

MT LOFTY QLD 4350

Member Statement

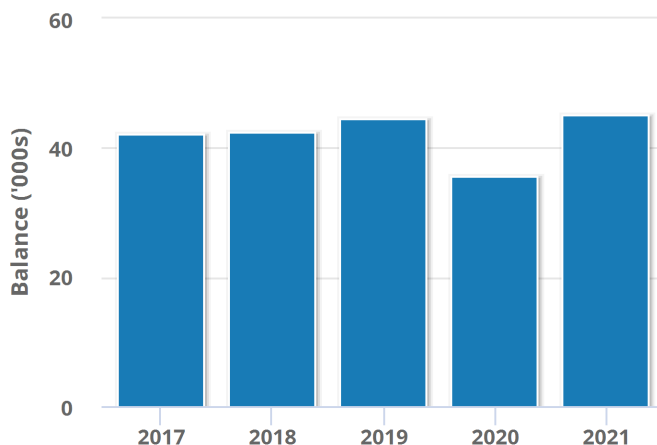
For the year ended 30 June 2021

Member details

Mr David Alexander Turner
1 Brodie Street
MT LOFTY QLD 4350

Date of Birth: 27/12/1964
Eligible Service Date: 01/07/1990

Your recent balance history



YOUR OPENING BALANCE

\$35,523.24

\$9,517.96

Balance Increase

YOUR CLOSING BALANCE

\$45,041.20

Your Net Fund Return

26.7936%

Your account at a glance

Opening Balance as at 01/07/2020	\$35,523.24
New Earnings	\$9,517.96
Closing Balance at 30/06/2021	\$45,041.20

Member Statement

For the year ended 30 June 2021

Consolidated - Mr David Alexander Turner

ACCESS TO YOUR BENEFITS

Unrestricted non-preserved (Generally available to be withdrawn)	\$0.00
Restricted non-preserved (Generally available when you leave your employer)	\$0.00
Preserved (Generally available once you retire, after reaching your preservation age)	\$45,041.20

YOUR TAX COMPONENTS

Tax Free Component	\$961.35
Taxable Component	\$44,079.85

YOUR INSURANCE COVER

Death Benefit	\$0.00
Disability Benefit	\$0.00
Salary Continuance (Annual Insured Benefit)	\$0.00

YOUR TOTAL SUPERANNUATION BALANCE

Your total superannuation balance	\$321,310.73
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NOTE: This amount includes some entitlements from external super funds and should be confirmed with the ATO

INVESTMENT RETURN

The return on your investment for the year	26.79 %
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Member Statement

For the year ended 30 June 2021

Accumulation Account - Mr David Alexander Turner

ACCOUNT SUMMARY

Opening Balance as at 01/07/2020	\$35,523.24
New Earnings	\$9,517.96
Closing Balance at 30/06/2021	\$45,041.20

ACCESS TO YOUR BENEFITS

Unrestricted non-preserved (Generally available to be withdrawn)	\$0.00
Restricted non-preserved (Generally available when you leave your employer)	\$0.00
Preserved (Generally available once you retire, after reaching your preservation age)	\$45,041.20

YOUR TAX COMPONENTS

Tax Free Component	\$961.35
Taxable Component	\$44,079.85

Member Statement

For the year ended 30 June 2021

YOUR BENEFICIARY(s) - Mr David Alexander Turner

Narelle Roseanne Mulder (Spouse) 100.00%

Non-Binding

Email:

Phone:

FUND CONTACT DETAILS

ABG Turner

(07) 4957 2985

1 Brodie Street

MT LOFTY QLD 4350

Member Statement

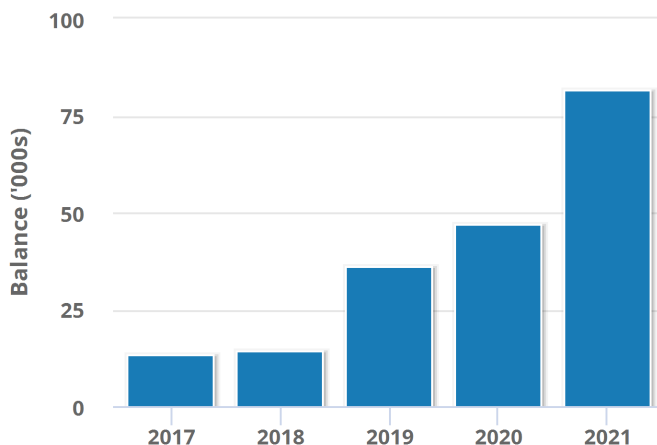
For the year ended 30 June 2021

Member details

Mr Douglas Barnard Turner
PO Box 4335
MACKAY QLD 4740

Date of Birth: 15/07/1969
 Eligible Service Date: 31/03/2000

Your recent balance history



YOUR OPENING BALANCE

\$47,153.02

\$34,563.01

Balance Increase

YOUR CLOSING BALANCE

\$81,716.03

Your Net Fund Return

26.7936%

Your account at a glance

Opening Balance as at 01/07/2020 **\$47,153.02**

What has been added to your account

Self-Employed Concessional Contributions **\$25,000.00**

What has been deducted from your account

Contribution Tax **\$3,750.00**

New Earnings **\$13,313.01**

Closing Balance at 30/06/2021 **\$81,716.03**

Member Statement

For the year ended 30 June 2021

Consolidated - Mr Douglas Barnard Turner

ACCESS TO YOUR BENEFITS

Unrestricted non-preserved (Generally available to be withdrawn)	\$0.00
Restricted non-preserved (Generally available when you leave your employer)	\$0.00
Preserved (Generally available once you retire, after reaching your preservation age)	\$81,716.03

YOUR TAX COMPONENTS

Tax Free Component	\$10,437.00
Taxable Component	\$71,279.03

YOUR INSURANCE COVER

Death Benefit	\$0.00
Disability Benefit	\$0.00
Salary Continuance (Annual Insured Benefit)	\$0.00

YOUR TOTAL SUPERANNUATION BALANCE

Your total superannuation balance	\$81,716.03
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NOTE: This amount does not include any entitlements from external super funds

INVESTMENT RETURN

The return on your investment for the year	26.79 %
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Member Statement

For the year ended 30 June 2021

Accumulation Account - Mr Douglas Barnard Turner

ACCOUNT SUMMARY

Opening Balance as at 01/07/2020	\$47,153.02
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What has been added to your account

Self-Employed Concessional Contributions	\$25,000.00
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What has been deducted from your account

Contribution Tax	\$3,750.00
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New Earnings	\$13,313.01
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Closing Balance at 30/06/2021	\$81,716.03
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ACCESS TO YOUR BENEFITS

Unrestricted non-preserved (Generally available to be withdrawn)	\$0.00
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Restricted non-preserved (Generally available when you leave your employer)	\$0.00
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Preserved (Generally available once you retire, after reaching your preservation age)	\$81,716.03
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YOUR TAX COMPONENTS

Tax Free Component	\$10,437.00
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Taxable Component	\$71,279.03
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Member Statement

For the year ended 30 June 2021

YOUR BENEFICIARY(s) - Mr Douglas Barnard Turner

No beneficiaries have been recorded.

FUND CONTACT DETAILS

ABG Turner

(07) 4957 2985

1 Brodie Street

MT LOFTY QLD 4350

Contributions Report

As at 30 June 2021

MEMBER	AGE:
Mr Alexander Barnard Gib Turner	91 (at 30/06/2021)
DATE OF BIRTH:	STATUS:
26 Jul 1929	Member must meet the work test criteria to make further contributions. 'Bring Forward Rule' can NOT be triggered this year; member was 67 or older.

Contribution Summary

	Note	2021	2020	2019
Concessional Cap	1,6			
- General		25,000.00	25,000.00	25,000.00
- Unused Carried Forward		50,000.00	25,000.00	-
- Maximum		75,000.00	50,000.00	25,000.00
Concessional Claimed (Member)		-	-	-
Concessional Claimed (Linked)		-	-	-
Concessional Claimed (External)		-	-	-
Allowable to 30/06/2021		75,000.00	50,000.00	25,000.00
Non-Concessional Cap	1	-	-	-
Concessional Excess		-	-	-
Non-Concessional Claimed (Member)		-	-	-
Non-Concessional Claimed (Linked)		-	-	-
Non-Concessional Claimed (External)		-	-	-
Allowable to 30/06/2021		-	-	-
Non-Concessional Excess		-	-	-
Total Super Balance	8	204,588.32	170,420.94	232,690.78
<input type="checkbox"/> Previous Year Non-Concessional – Trigger Year Activated		2020		0.00
		2019		0.00

Notes

- These figures should not be relied upon without confirming prior year contributions. Your Non-Concessional Contributions and bring forward entitlement may be reduced if you have balances in other Superannuation Funds
- If the Total Super Balance at 30/06 prior is equal to or greater than the general transfer balance cap your Non-Concessional Cap for this income year is zero
- If the Total Super Balance at 30/06 prior is less than \$500,000 unused concessional contributions in previous years may be brought forward commencing 1/7/2018. The Total Super Balance does not include any balances in other Superannuation Funds

Contributions Report

As at 30 June 2021

MEMBER Mr David Alexander Turner	AGE: 56 (at 30/06/2021)
DATE OF BIRTH: 27 Dec 1964	STATUS: Member may be eligible for the bring-forward rule, certain conditions apply.

Contribution Summary

	Note	2021	2020	2019
Concessional Cap	1,6			
- General		25,000.00	25,000.00	25,000.00
- Unused Carried Forward		15,729.17	8,309.34	-
- Maximum		40,729.17	33,309.34	25,000.00
Concessional Claimed (Member)		-	-	-
Concessional Claimed (Linked)		-	-	-
Concessional Claimed (External)		18,214.08	17,580.17	16,690.66
Allowable to 30/06/2021		22,515.09	15,729.17	8,309.34
Non-Concessional Cap	1	300,000.00	300,000.00	300,000.00
Concessional Excess		-	-	-
Non-Concessional Claimed (Member)		-	-	-
Non-Concessional Claimed (Linked)		-	-	-
Non-Concessional Claimed (External)		-	-	-
Allowable to 30/06/2021		300,000.00	300,000.00	300,000.00
Non-Concessional Excess		-	-	-
Total Super Balance	8	321,310.73	265,587.19	259,121.90
<input type="checkbox"/> Previous Year Non-Concessional – Trigger Year Activated		2020		0.00
		2019		0.00

Notes

- These figures should not be relied upon without confirming prior year contributions. Your Non-Concessional Contributions and bring forward entitlement may be reduced if you have balances in other Superannuation Funds
- If the Total Super Balance at 30/06 prior is equal to or greater than the general transfer balance cap your Non-Concessional Cap for this income year is zero
- If the Total Super Balance at 30/06 prior is less than \$500,000 unused concessional contributions in previous years may be brought forward commencing 1/7/2018. The Total Super Balance does not include any balances in other Superannuation Funds

Contributions Report

As at 30 June 2021

MEMBER Mr Douglas Barnard Turner	AGE: 51 (at 30/06/2021)
DATE OF BIRTH: 15 Jul 1969	STATUS: Member may be eligible for the bring-forward rule, certain conditions apply.

Contribution Summary

	Note	2021	2020	2019
Concessional Cap	1,6			
- General		25,000.00	25,000.00	25,000.00
- Unused Carried Forward		-	-	-
- Maximum		25,000.00	25,000.00	25,000.00
Concessional Claimed (Member)		25,000.00	25,000.00	25,000.00
Concessional Claimed (Linked)		-	-	-
Concessional Claimed (External)		-	-	-
Allowable to 30/06/2021		-	-	-
Non-Concessional Cap	1	300,000.00	300,000.00	300,000.00
Concessional Excess		-	-	-
Non-Concessional Claimed (Member)		-	-	-
Non-Concessional Claimed (Linked)		-	-	-
Non-Concessional Claimed (External)		-	-	-
Allowable to 30/06/2021		300,000.00	300,000.00	300,000.00
Non-Concessional Excess		-	-	-
Total Super Balance	8	81,716.03	47,153.02	121,746.28
<input type="checkbox"/> Previous Year Non-Concessional – Trigger Year Activated		2020		0.00
		2019		0.00

Notes

- These figures should not be relied upon without confirming prior year contributions. Your Non-Concessional Contributions and bring forward entitlement may be reduced if you have balances in other Superannuation Funds
- If the Total Super Balance at 30/06 prior is equal to or greater than the general transfer balance cap your Non-Concessional Cap for this income year is zero
- If the Total Super Balance at 30/06 prior is less than \$500,000 unused concessional contributions in previous years may be brought forward commencing 1/7/2018. The Total Super Balance does not include any balances in other Superannuation Funds