



Lendlease Corporation Limited ABN 32 000 226 228
and
Lendlease Responsible Entity Limited ABN 72 122 883 185 AFS Licence 308983
as responsible entity for Lendlease Trust ABN 39 944 184 773 ARSN 128 052 595

019011 000 LLC



MR DENE CLIFFORD CHOAT &
MRS ANN GRACE CHOAT
<THE CHOAT SMSF A/C>
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Holder Identification Number (HIN)

HIN WITHHELD

ASX Code LLC
TFN/ABN Status Quoted
Record Date 21 August 2023
Payment Date 13 September 2023
Direct Credit Reference No. 811520

2023 Final Distribution

This distribution statement details your final distribution for the period ended 30 June 2023. This distribution is payable on the securities that were registered in your name as at the Record Date. If you are in any doubt as to your tax position you should seek professional advice.

Class Description	Amount per Security	Number of Securities	Franked Amount	Unfranked Amount	Distribution	Gross Payment
Lendlease Corporation Limited shares	4.656179 cents	2,000	\$93.12	\$0.00	\$0.00	\$93.12
Lendlease Trust units	6.443780 cents	2,000	\$0.00	\$0.00	\$128.88	\$128.88
Total - Stapled Securities	11.099959 cents	2,000	\$93.12	\$0.00	\$128.88	\$222.00
					Less resident withholding tax *	\$0.00
					Less non-resident withholding tax ^	\$0.00
					Net Payment	\$222.00
					Franking Credit	\$39.91

The final distribution of \$0.11099959 per Stapled Security is comprised of fully franked dividend of 4.656179 cents per share paid by Lendlease Corporation Limited and a trust distribution of 6.443780 cents per unit paid by Lendlease Trust. The dividend paid by Lendlease Corporation Limited is 100% franked at the company tax rate of 30%.

For the foreseeable future, Lendlease Corporation Limited is currently forecasting to be in a position to frank (either partially or fully) its dividends. Lendlease Corporation Limited's ability to fund unfranked dividends, either partly or fully, from the conduit foreign income account is limited. Non-resident securityholders will be subject to non-resident withholding tax on any future unfranked dividend that is not declared to be conduit foreign income.

Important information is also contained on the back of this page

Your Payment Instruction

COMMONWEALTH BANK OF AUSTRALIA
BSB: 067-167 Account number: *****47

Amount Deposited

\$222.00

^ Non-Resident Withholding Tax

10% non-resident interest withholding tax has been deducted from that portion of the Lendlease Trust distribution referable to Australian interest income, being 1.849110 cents per unit.

The 'Fund Payment' of 1.423653 cents per unit will have MIT non-resident withholding tax deducted depending on the country recorded as your address. The withholding amount is calculated based on 0.900647 cents per unit deducted at either 15% or 30% and the 0.523006 cents per unit that is attributable to a fund payment from a clean building managed investment trust which is deducted at either 10% or 30%.

Fund Payment Notice (relevant for distributions to residents outside of Australia)

For withholding tax purposes, this distribution includes a 'Fund Payment' of 1.423653 cents per unit, pursuant to Subdivisions 12-H and 12A-B of the Taxation Administration Act 1953 in respect of Lendlease Trust's income year ended 30 June 2023.

Lendlease Trust declares that it is a withholding MIT for the purpose of Subdivision 12-H of the Taxation Administration Act 1953 in respect of the income year ended 30 June 2023. The 'Fund Payment' includes an amount of 0.523006 cents per unit that is attributable to a fund payment from a clean building managed investment trust.

Australian resident securityholders should not rely on the Fund Payment Notice for the purposes of completing their income tax returns. Details of the Lendlease Trust distribution components for the year ended 30 June 2023 is provided in a tax statement issued to securityholders accompanying this advice.

Within the fund payment, the amount attributable to non-concessional MIT income (NCMI) is nil. The amount that is "Excluded from NCMI" as a result of transitional provisions is nil.

Note 1: An annual tax statement will be issued to securityholders for the year ended 30 June 2023. Do not use this statement to complete your 2023 Tax Return.

Note 2: If you require your payment to be re-issued, you may be charged an administration fee which will be deducted from your payment.

Distribution Reinvestment Plan

Please contact Computershare on 1800 230 300 (or +61 3 9946 4460 if you are calling from overseas) if you would like further information on the DRP.