Dodd Accounting Mail - Linda Lamb 6/7/22, 2:11 pm



James Vane <james@doddaccounting.com>

Linda Lamb

Krystal Day <krystal.day@qiwealth.com.au>
To: James Vane <james@doddaccounting.com>

Mon,

Hi James,

Apologies for the delay, I was off with Covid last week.

Please see the below response from MLC.

MLC Insurance Policy 8225192

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MLC Life Insurance Support <Insurancesupport@mlcinsurance.com.au>







To: Sheila Carabuena

Hi Sheila,

Thank you for your call today.

I am writing in regards to our recent conversation around the calculation of premium paid. As I mentioned over the phone, the reason there is discrepancy betwee statement and premium paid statement was due to Benefit alteration in May.

This resulted in reduction in June's premium:

- New premium for June 2021 is 472.33
- Amount paid prior to alteration 881.91 (881.91-472.33=409.58)
- Credit of 409.58 from June's payment, this carried forwarded to July 2021 (only 62.75 drawn, 409.58+62.75=472.33)

Best regards,

Pasanin (Top) C

Team Member Customer Contact | MLC Life Insurance PO Box 23455, Docklands VIC, 3008

Telephone: 136 522 Adviser | 136 525 Customer Email: enquiries.retail@mlcinsurance.com.au

Kind regards,

KRYSTAL DAY

Insurance Analyst, Qi Wealth 02 8247 2700 | GPO Box 4556, Sydney NSW 2001 Email | Office | Website | COVID Response Page

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From: James Vane <james@doddaccounting.com> Sent: Monday, 27 June 2022 10:43 AM To: Krystal Day <krystal.day@qiwealth.com.au> Subject: Re: FW: Linda Lamb