

Donovan Superannuation Fund
(ABN: 74 209 297 132)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 - 30 June 2023	Residential Address: 15 Macaulay Way Pacific Heights, QLD 4703
Member	Number: DONEVE00002P
Mrs Evelyn May Donovan	Date of Birth: 6 May 1944 Date Joined Fund: 5 October 2012 Eligible Service Date: 5 October 2012 Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts

Withdrawal Benefit as at 1 Jul 2022	
ABP_ED - 1	174,800.01
ABP_ED - 2	735.11
Total as at 1 Jul 2022	175,535.12
Withdrawal Benefit as at 30 Jun 2023	
ABP_ED - 1	181,325.00
ABP_ED - 2	-
Total as at 30 Jun 2023	181,325.00

Your Tax Components

Tax Free	181,325.00
Taxable - Taxed	-
Taxable - Untaxed	-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	181,325.00

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

No beneficiary details have been recorded

For Enquiries:

phone 0417708672 | email johnevdonovan@bigpond.com
mail Donovan Superannuation Fund, 15 Macaulay Way, PACIFIC HEIGHTS QLD 4703

Donovan Superannuation Fund
(ABN: 74 209 297 132)

Member Benefit Statement

Period	Member Account Details
1 July 2022 - 30 June 2023	Residential Address: 15 Macaulay Way Pacific Heights, QLD 4703
Member Number: DONEVE00002P	Date of Birth: 6 May 1944
Mrs Evelyn May Donovan	Date Joined Fund: 5 October 2012
Pension Account	Eligible Service Date: 5 October 2012
ABP_ED - 1	Tax File Number Held: Yes
	Account Start Date: 29 October 2012

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2022	174,800.01
<i><u>Increases to your account:</u></i>	
Share Of Net Fund Income	12,189.63
Tax on Net Fund Income	3,033.82
<i><u>Total Increases</u></i>	<u>15,223.45</u>
<i><u>Decreases to your account:</u></i>	
Pension Payments	8,698.46
<i><u>Total Decreases</u></i>	<u>8,698.46</u>
Withdrawal Benefit as at 30 Jun 2023	<u>181,325.00</u>

Your Tax Components		
Tax Free	100.0000 %	181,325.00
Taxable - Taxed		-
Taxable - Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	181,325.00

Your Insurance Benefits
No insurance details have been recorded

Your Beneficiaries

John Donovan has been selected as the Reversionary Beneficiary for this Pension Account.

Donovan Superannuation Fund

(ABN: 74 209 297 132)

Member Benefit Statement

Period	Member Account Details
1 July 2022 - 30 June 2023	Residential Address: 15 Macaulay Way Pacific Heights, QLD 4703
Member Number: DONEVE00002P	Date of Birth: 6 May 1944
Mrs Evelyn May Donovan	Date Joined Fund: 5 October 2012
Pension Account	Eligible Service Date: 5 October 2012
ABP_ED - 2	Tax File Number Held: Yes
	Account Start Date: 1 July 2013

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2022	735.11
<i><u>Increases to your account:</u></i>	
Share Of Net Fund Income	58.84
Tax on Net Fund Income	7.59
<u>Total Increases</u>	<u>66.43</u>
<i><u>Decreases to your account:</u></i>	
Pension Payments	801.54
<u>Total Decreases</u>	<u>801.54</u>
Withdrawal Benefit as at 30 Jun 2023	-

Your Tax Components	
Tax Free	0.0000 % -
Taxable - Taxed	-
Taxable - Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	-
Your Insurance Benefits	
No insurance details have been recorded	
Your Beneficiaries	
John Donovan has been selected as the Reversionary Beneficiary for this Pension Account.	

For Enquiries:

phone 0417708672 | email johnevdonovan@bigpond.com
mail Donovan Superannuation Fund, 15 Macaulay Way, PACIFIC HEIGHTS QLD 4703

Trustees

The Trustees of the Fund are as follows:

John Donovan and
Evelyn Donovan

Availability of Other Fund Information

Additional information regarding your membership is available on request. What your Fund can do is governed by the provisions of its Trust Deed, which is available for inspection. If you require further information or clarification of any aspect of your membership of the Fund, please contact your Fund's Administrator or Trustees.

Trustees Disclaimer

This statement has been prepared by the Trustees for the member whose name appears at the top of this statement. While every effort has been made by the Trustees to ensure the accuracy and completeness of this statement, the Trustees do not accept any liability for any errors, omissions or misprints.

Signed on behalf of the Trustees of the Fund

.....
John Donovan
Trustee

.....
Evelyn Donovan
Trustee

Statement Date: 30 June 2023

For Enquiries:

phone 0417708672 | email johnevdonovan@bigpond.com
mail Donovan Superannuation Fund, 15 Macaulay Way, PACIFIC HEIGHTS QLD 4703

Donovan Superannuation Fund
(ABN: 74 209 297 132)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 - 30 June 2023	Residential Address: 15 Macaulay Way Pacific Heights, QLD 4703
Member	Number: DONJOH00014A
Mr John William Donovan	Date of Birth: 6 December 1940 Date Joined Fund: 5 October 2012 Eligible Service Date: 18 April 1984 Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 1 Jul 2022	
ABP_JD - 1	542,418.83
Total as at 1 Jul 2022	542,418.83
 Withdrawal Benefit as at 30 Jun 2023	
ABP_JD - 1	551,737.70
Total as at 30 Jun 2023	551,737.70

Your Tax Components	
Tax Free	17,821.13
Taxable - Taxed	533,916.57
Taxable - Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	551,737.70
Your Insurance Benefits	
No insurance details have been recorded	
Your Beneficiaries	
No beneficiary details have been recorded	

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Donovan Superannuation Fund
(ABN: 74 209 297 132)

Member Benefit Statement

Period	Member Account Details
1 July 2022 - 30 June 2023	Residential Address: 15 Macaulay Way Pacific Heights, QLD 4703
Member	Date of Birth: 6 December 1940
Number: DONJOH00014A	Date Joined Fund: 5 October 2012
Mr John William Donovan	Eligible Service Date: 18 April 1984
Pension Account	Tax File Number Held: Yes
ABP_JD - 1	Account Start Date: 24 October 2012

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2022	542,418.83
<i><u>Increases to your account:</u></i>	
Share Of Net Fund Income	38,340.25
Tax on Net Fund Income	9,478.62
<u>Total Increases</u>	47,818.87
<i><u>Decreases to your account:</u></i>	
Pension Payments	38,500.00
<u>Total Decreases</u>	38,500.00
Withdrawal Benefit as at 30 Jun 2023	551,737.70

Your Tax Components		
Tax Free	3.2300 %	17,821.13
Taxable - Taxed		533,916.57
Taxable - Untaxed		-
Your Preservation Components		
Preserved		-
Restricted Non Preserved		-
Unrestricted Non Preserved		551,737.70
Your Insurance Benefits		
No insurance details have been recorded		
Your Beneficiaries		

Evelyn Donovan has been selected as the Reversionary Beneficiary for this Pension Account.

For Enquiries:
phone 0417708672 | email johnevdonovan@bigpond.com
mail Donovan Superannuation Fund, 15 Macaulay Way, PACIFIC HEIGHTS QLD 4703

Trustees

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John Donovan and
Evelyn Donovan

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Signed on behalf of the Trustees of the Fund

.....
John Donovan
Trustee

.....
Evelyn Donovan
Trustee

Statement Date: 30 June 2023