

CHAIRMEN SUPERANNUATION FUND

Members Statement

Peter John Fitzgerald
31 Hastings Road
Bogangar, New South Wales, 2488, Australia

Your Details

Date of Birth : Provided
Age: 46
Tax File Number: Provided
Date Joined Fund: 27/09/2010
Service Period Start Date: 08/07/2002
Date Left Fund:
Member Code: FITPET00001A
Account Start Date: 27/09/2010
Account Phase: Accumulation Phase
Account Description: Accumulation

Nominated Beneficiaries N/A
Vested Benefits 133,086.28
Total Death Benefit 133,086.28

Your Balance

Total Benefits 133,086.28

Preservation Components

Preserved 132,790.74
Unrestricted Non Preserved 295.54
Restricted Non Preserved

Tax Components

Tax Free 2,563.87
Taxable 130,522.41

Your Detailed Account Summary

Opening balance at 01/07/2019 This Year 92,845.46

Increases to Member account during the period

Employer Contributions
Personal Contributions (Concessional)
Personal Contributions (Non Concessional)
Government Co-Contributions
Other Contributions
Proceeds of Insurance Policies
Transfers In 40,000.00
Net Earnings 240.82
Internal Transfer In

Decreases to Member account during the period

Pensions Paid
Contributions Tax
Income Tax
No TFN Excess Contributions Tax
Excess Contributions Tax
Refund Excess Contributions
Division 293 Tax
Insurance Policy Premiums Paid
Management Fees
Member Expenses
Benefits Paid/Transfers Out
Superannuation Surcharge Tax
Internal Transfer Out
Closing balance at 30/06/2020 133,086.28