



**MGM Wireless Limited**  
ABN 93 091 351 530

000124 000 MWR



CHAIRMEN SUPER FUND PTY LTD  
<CHAIRMEN SUPER FUND A/C>  
31 HASTINGS ROAD  
BOGANGAR NSW 2488

## Update your information:



### Online:

[www.computershare.com.au/easyupdate/MWR](http://www.computershare.com.au/easyupdate/MWR)



### By Mail:

Computershare Investor Services Pty Limited  
GPO Box 2975 Melbourne  
Victoria 3001 Australia

## Enquiries:

(within Australia) 1300 556 161  
(international) +61 3 9415 4000

## Holder Identification Number (HIN)

**HIN WITHHELD**

ASX Code

Payment Date

Cheque Number

MWR

21 July 2020

124

## Share Purchase Plan (SPP) - Scale Back Payment

Dear Shareholder,

The Directors of MGM Wireless Limited ("MGM" or "the Company") would like to thank you for your recent interest in the MGM Share Purchase Plan (SPP).

There was strong support for the SPP from shareholders, resulting in the receipt of valid applications in excess of \$5.0 million, exceeding the original target of \$1.5 million by 236%.

The offer size was increased to \$2.5 million to ensure the Company is well capitalized to execute on the immediate growth opportunities presented by the release of the recently announced SPACETALK Life Seniors device and new Vodafone distribution agreement.

The SPP terms and conditions permit MGM Wireless Limited in its absolute discretion to scale back the number of shares to be allotted. The strong interest required a scaling back of valid applications that the Company received under the SPP offer. The scale back was applied with an emphasis on the pro rata shareholding (at the record date of 4 June 2020) of eligible shareholders who applied for SPP shares, which Directors consider to be the most equitable approach to all applicants. Eligible shareholders who applied for a parcel of **46,512 shares (an application amount of \$5,000)** or less were not subject to any scale back and received the amount they applied for. The outcome of applying the scale back is that approximately 55% of applicants received the parcel of shares they applied for.

This advice represents a refund of your application monies received following the scale back or due to application monies not being lodged in accordance with the SPP terms and conditions.

The MGM Directors would like to express their thanks for your continued support of the Company.

If you have any questions, please contact the Company on 0418 249 477 (within Australia) or +61 418 249 477 (outside Australia).

**Note:** You should retain this statement to assist you in preparing your tax return.

**PLEASE BANK THIS CHEQUE PROMPTLY**

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