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CHAIRMEN SUPER FUND PTY LTD  
<CHAIRMEN SUPER FUND A/C>  
31 HASTINGS ROAD  
BOGANGAR NSW 2488



MGM Wireless Ltd.  
ASX:MWR ABN 93 091 351 530  
The Parks, Suite 13  
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ROSE PARK SA 5067  
AUSTRALIA  
Phone: (08) 8104 9555  
Facsimile: (08) 8431 2400  
www.mgmwireless.com

16 July 2020

Dear Shareholder

### Share Purchase Plan

The Directors of MGM Wireless Limited ("MGM" or "the Company") would like to thank you for your recent interest in the MGM Share Purchase Plan (SPP).

There was strong support for the SPP from shareholders, resulting in the receipt of valid applications in excess of \$5.0 million, exceeding the original target of \$1.5 million by 236%.

The offer size was increased to \$2.5 million to ensure the Company is well capitalized to execute on the immediate growth opportunities presented by the release of the recently announced SPACETALK Life Seniors device and new Vodafone distribution agreement.

The SPP terms and conditions permit MGM Wireless Limited in its absolute discretion to scale back the number of shares to be allotted. The strong interest required a scaling back of valid applications that the Company received under the SPP offer.

The scale back was applied with an emphasis on the pro rata shareholding (at the record date of 4 June 2020) of eligible shareholders who applied for SPP shares, which Directors consider to be the most equitable approach to all applicants. Eligible shareholders who applied for a parcel of 46,512 shares (an application amount of \$5,000) or less were not subject to any scale back and received the amount they applied for. The outcome of applying the scale back is that approximately 55% of applicants received the parcel of shares they applied for.

The attached holding statement sets out the number of shares issued to you under the SPP. If you are due a refund, a cheque will be sent to you shortly.

The board of MGM would like to thank you for participating in the SPP and for your continued support of the Company.

Yours sincerely,

**Mark Fortunatow**  
**Executive Chairman**  
**MGM Wireless Limited**



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Incorporated in Western Australia

ASX Code MWR

Security class: ORDINARY FULLY PAID SHARES

## Update your information:



### Online:

[www.investorcentre.com/contact](http://www.investorcentre.com/contact)



### By Mail:

Computershare Investor Services Pty Limited  
GPO Box 2975 Melbourne  
Victoria 3001 Australia

## Enquiries:

(within Australia) 1300 850 505  
(international) +61 3 9415 4000

## Holder Identification Number (HIN)

**HIN WITHHELD**

**Important:** You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN:

Not quoted

Page Number:

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## CHESS Allotment Confirmation Notice as at 16 July 2020

**THIS ADVICE CONFIRMS THE ALLOTMENT OF 46,512  
ORDINARY FULLY PAID SHARES IN MGM WIRELESS  
LIMITED ON 16 JULY 2020 TO THE ABOVE NAMED  
PURSUANT TO THE OFFER DOCUMENT DATED 12  
JUNE 2020.**

IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY