# Self-managed superannuation fund annual return 2023

Se	ction A: Fund Information			
1	Your tax file number	96 003 962		
not	e ATO is authorised by law to request y quoting it could increase the chance o vacy note in the declaration.			
2	Name of self-managed superannuation fund (SMSF)	GD & LM Kurrle Supe	rannuation Fund	
3	ABN	11 583 774 122		
4	Current postal address Street Suburb/State/P'code	74 Main Street BAIRNSDALE	VIC	3875
5	Annual return status			
	Is this the first required return for a ne	wly registered SMSF?		N
6	Postal address Street Suburb/State/P'code  Date audit was completed	Mr Boys Tony 0 014 140  Box 3376 Rundle Mall		5000  audit report qualified? B N audit report qualified? C N
7 A	Fund's financial institution account BSB no 08308 Fund account name Kurrle Super Fund		Account no	824505191
	I would like my tax refunds made to this account.		Y	
8	Australian superannuation fund Fund benefit structure Does the fund trust deed allow acceptance of the Government's Super Co-contributions and Low Income Super-Contribution?			

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Form F Self-managed superannuation fund annual return 2023

**GD & LM Kurrle Superannuation Fund** 

le Superannuation Fund

Client ref

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File no 96 003 962 ABN 11 583 774 122

# 9 Was the fund wound up during the income year?

N

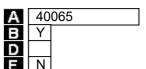
### 10 Exempt current pension income

Did the fund pay retirement phase superannuation income stream benefits to one or more members in the income year?



To claim a tax exemption for current pension income, you must pay at least the minimum benefit payment under the law. Record exempt current pension income at Label A.

Exempt current pension amount
Segregated assets method
Was an actuarial certificate obtained?
Did the fund have any other income that was assessable?



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**GD & LM Kurrle Superannuation Fund** 

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Section B: Income 11 Income

File no

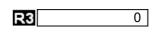
**ABN** 

Calculation of assessable contributions

plus No-TFN-quoted contributions

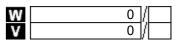
**GROSS INCOME** 

TOTAL ASSESSABLE INCOME



**Deductions** 

**R** 0



Non-deductible

Section C: Deductions and non-deductible expenses 12 Deductions and non-deductible expenses

Doddollollo dila iloli doddollolo oxpolloco

SMSF auditor fee Management and administration expenses H1 J1

Ν

Z

| expenses | 385 | 3514 |

TOTAL DEDUCTIONS (A1 to M1)

TOTAL NON-DEDUCTIBLE EXPENSES (A2 to L2)

Y 3899

TOTAL SMSF EXPENSES (N + Y)

TOTAL INCOME OR LOSS (Total assessable income less deductions)

0 /

3899

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GD & LM Kurrle Superannuation Fund

Superannuation Fund

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File no 96 003 962 ABN 11 583 774 122

### Section D: Income tax calculation statement 13 Income tax calculation statement

Tax on taxable income Tax on no-TFN-quoted contributions  Gross tax  Gross tax  Gross tax  Gross tax  Foreign inc. tax offsets  ESVCLP tax offset  ESVCLP tax offset  ESVCLP tax offset c/f from previous year  ESIC tax offset  ESIC tax offset (P1+D2+D3+D4)  SUBTOTAL 2  TAX PAYABLE  Section 102AAM int. charge  Eligible credits  (H2 + H3 + H5 + H6 + H8)  Tax offset refunds  TAX offset refunds  ESIG tax offset  ESIC tax offset (P1+D2+D3+D4)  SUBTOTAL 2  TAX PAYABLE  Section 102AAM int. charge  Eligible credits  (H2 + H3 + H5 + H6 + H8)  Tax offset refunds  TAX offset refunds  TAX offset refunds  ESIC tax offset  ESI			Taxable Interne	0.00
Foreign inc. tax offsets Rebates and tax offsets  ESVCLP tax offset  ESVCLP tax offset  ESVCLP tax offset  D3  D3  D8  D9  Non-refundable non-c/f tax offsets (C1 + C2)  SUBTOTAL 1  Non-refundable c/f tax offsets (D1+D2+D3+D4) SUBTOTAL 2  T3  Non-refundable c/f tax offsets (D1+D2+D3+D4) SUBTOTAL 2  T3  T4X on no-TFN tax offset C 0.00  Gross tax  B 0.00 C 0.00  D8  D8  ESVCLP tax offset C 1 + C2  SUBTOTAL 1  T2  D.00  Non-refundable c/f tax offsets (D1+D2+D3+D4) SUBTOTAL 2  T3  T3  T4X on no-TFN tax offset C 1 + C2  SUBTOTAL 1  T4Z  T5Z  T5Z  T5Z  T5Z  T5Z  T5Z  T5Z			Tax on taxable income	<b>T1</b> 0.00
Foreign inc. tax offsets  Rebates and tax offsets  Ci			Tax on no-TFN-guoted	
Rebates and tax offsets  ESVCLP tax offset  ESVCLP tax offset c/f from previous year  ESIC tax offset c/f from previous year  Complying fund's franking credits tax offset  No-TFN tax offset  EXIC tax offset  No-TFN tax offset  No-TFN tax offset  EXIC tax offset  No-TFN tax offset  EXIC tax offset  No-TFN tax offset  No-TFN tax offset  No-TFN tax offset  No-TFN tax offset  EXIC tax offset  IN-TFN tax offset  EXIC tax offset  EXIC tax offset  IN-TFN tax offset  EXIC tax offset  IN-TFN			•	
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Exploration cr. tax offset  Credit:  TAX PAYABLE Section 102AAM int. charge  Foreign res. w'holding (excl. capital gains)  ABN/TFN not quoted TFN w/held from closely held trusts Int. on no-TFN tax offset Credit for foreign res. capital gains w'holding  Eligible credits (H2 + H3 + H5 + H6 + H8) Tax offset refunds  PAYG installments raised Supervisory levy Supervisory levy adj. for wound up funds Supervisory levy adj. for new funds	No-TFN tax offset	E2	Refundable tax offsets	10412.91
Exploration cr. tax offset  Credit:  TAX PAYABLE Section 102AAM int. charge  Foreign res. w'holding (excl. capital gains)  ABN/TFN not quoted TFN w/held from closely held trusts Int. on no-TFN tax offset Credit for foreign res. capital gains w'holding  Eligible credits (H2 + H3 + H5 + H6 + H8) Tax offset refunds  PAYG installments raised Supervisory levy Supervisory levy adj. for wound up funds Supervisory levy adj. for new funds	NRAS tax offset	<b>E</b> 3	(E1 + E2 + E3 + E4)	
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closely held trusts Int. on no-TFN tax offset Credit for foreign res. capital gains w'holding  PAYG installments raised Supervisory levy Supervisory levy adj. for wound up funds Supervisory levy adj. for new funds  N  N  N  N  N  N  N  N  N  N  N  N  N	•	<u> </u>	,	
Int. on no-TFN tax offset Credit for foreign res. capital gains w'holding  PAYG installments raised Supervisory levy Supervisory levy adj. for wound up funds Supervisory levy adj. for new funds  N  N  N  N  N  N  N  N  N  N  N  N  N		H5	Tax offset refunds	10412.91
capital gains w'holding  Supervisory levy adj. for  wound up funds  Supervisory levy adj. for  new funds  N	closely held trusts			
capital gains w'holding  Supervisory levy adj. for  wound up funds  Supervisory levy adj. for  new funds  N	Int. on no-TFN tax offset	H6	PAYG installments raised	K
capital gains w'holding  Supervisory levy adj. for  wound up funds  Supervisory levy adj. for  new funds  N	Credit for foreign res.	H8	Supervisory levy	
wound up funds Supervisory levy adj. for new funds	capital gains w'holding		Supervisory levy adj. for	
Supervisory levy adj. for new funds	, ,			
new funds			•	N
TOTAL AMOUNT REFUNDABLE S 10153.91				
			TOTAL AMOUNT REFUNDABLE	S 10153.91
(T5 + G - H - I - K + L - M + N)			(T5 + G - H - I - K + L - M + N)	

Taxable income

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**GD & LM Kurrle Superannuation Fund** 

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File no ABN

Section	on F: Member information			
   	BER NUMBER: 1 Title First name Other names Surname Suffix Member's TFN See the Privacy note in the Declarat	Mrs  Lois May Kurrle  319 360 730 ion	A Date of birth	26/12/1940
Other	OPENING ACCOUNT BALANCE TOTAL CONTRIBUTIONS (Sum of labels A to M) Transactions Allocated earnings or losses Income stream payment Accumulation phase account balance Retirement phase account balance TRIS Count CLOSING ACCOUNT BALANCE	n CDBIS	\$1 0.00 \$2 719648.00 \$3 0.00	705526.00 0.00 71122.00 / R2 57000.00 M
<b>15</b> 15a 1	on H: Assets and liabilities ASSETS Australian managed investments Listed trusts			<b>A</b> 107445
Limito Austra real Austra real Overs Austra Overs Other	Australian direct investments  ed Recourse Borrowing Arrangen  alian residential property alian non-residential property seas real property alian shares seas shares  erty count	nents	Cash and term deposits Debt securities Loans Listed shares Unlisted shares - Limited recourse borrowing arrangements (J1 to J6) Non-residential real property Residential real property	E 121152 F G 479469 I J

## **TOTAL AUSTRALIAN AND OVERSEAS ASSETS**

(sum of labels A to T)

U 720187

12121

0

Collectables and personal

use assets

Other assets

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Phone number

Time taken to prepare and complete this tax return (hours)

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File no 96 003 962 ABN 11 583 774 122

#### **TAX AGENT'S DECLARATION:**

I declare that the Self-managed superannuation fund annual return 2023 has been prepared in accordance with information provided by the trustees, that the trustees have given me a declaration stating that the information provided to me is true and correct, and that the trustees have authorised me to lodge this annual return.

Tax agent's signature	Date	
Tax agent's contact details	Me	
Title Family name and suffix	Mr Zagami	
Given and other names	Robert	
Tax agent's practice	Eager and Partners	
Tax agent's phone Reference number Tax agent number	03 51523317 KURRLSF 26665006	

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Sensitive (when completed)

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