## Dear Sir/Madam

RE: Combination of Member Accounts 01/07/2016

I, Colin Sheppard am currently a member of COL SHEPPARD SUPERANNUATION FUND.

I hereby request the trustee(s) to transfer and/or combine the accounts listed below into an existing accumulation account on 01/07/2016.

Account Number:

509

Account Name and Description:

Colin Sheppard

Balance To Transfer:

\$4,397,058.21

Account Number:

510

Account Name and Description: Colin Sheppard

Balance To Transfer:

\$120,591.12

Should you have any queries please do not hesitate to contact me.

Yours Sincerely,

Colin Sheppard

DATED: 01 /07 /2016

## **COL SHEPPARD SUPERANNUATION FUND** MINUTES OF A MEETING OF THE TRUSTEE(S) HELD ON 01/07/2016 AT 1670 ROSEDALE ROAD, AVONDALE, QLD, 4670

**PRESENT** 

COLIN SHEPPARD **GARRY SHEPPARD** 

**INTERNAL TRANSFER** 

Colin Sheppard has requested to combine the following listed member accounts into an existing accumulation account on 01/07/2016.

Account Number:

509

Account Name and Description: Colin Sheppard

Balance To Transfer:

\$4,397,058.21

Account Number:

510

Account Name and Description:

Colin Sheppard

Balance To Transfer:

\$120,591.12

## **TRUSTEE** <u>ACKNOWLEDGMENT</u>

It was resolved that the Trustee(s) have agreed to this and have taken action to ensure the following:

- The Member's balance(s) has been updated for any contributions, withdrawals and earnings
- The fund's trust deed provides for the transfer to take place
- Any existing pensions for the above mentioned accounts have been ceased and that the pro-rated minimum amount has been met where necessary
- An existing accumulation account has been elected to receive the rollover

CLOSURE

Signed by the trustee(s) pursuant to the Fund Deed.

Colin Sheppard

01/07/16