

14 March 2023

Robert Boston
WE & RB Superannuation Fund
Unit 8 2 Goodwin Tce, Burleigh Heads, Queensland 4220

Dear Sir/Madam

**WE & RB Superannuation Fund
Continuation of Account Based Pension**

We have recently completed a review of the assets of **WE & RB Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2021. It is confirmed that the pension balance will automatically revert to Donna Boston upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$204,858.17;
- a Tax Free Balance of: \$71,295.13; and
- a Tax Free proportion: 20.22%.

Your Minimum income stream applicable is \$6,900.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

.....
Donna Boston

14 March 2023

Donna Boston
WE & RB Superannuation Fund
Unit 8 2 Goodwin Tce, Burleigh Heads, Queensland 4220

Dear Sir/Madam

**WE & RB Superannuation Fund
Continuation of Account Based Pension**

We have recently completed a review of the assets of **WE & RB Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2021. It is confirmed that the pension balance will automatically revert to Robert Boston upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$38,884.43;
- a Tax Free Balance of: \$(6,123.88); and
- a Tax Free proportion: 13.61%.

Your Minimum income stream applicable is \$660.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

.....
Donna Boston

14 March 2023

Robyn Boston
WE & RB Superannuation Fund
8036 Key Waters, Sanctuary Cove, Queensland 4214

Dear Sir/Madam

**WE & RB Superannuation Fund
Continuation of Account Based Pension**

We have recently completed a review of the assets of **WE & RB Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2021. It is confirmed that the pension balance will automatically revert to Warren Boston upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$20,097.94;
- a Tax Free Balance of: \$0.00; and
- a Tax Free proportion: 0.00%.

Your Minimum income stream applicable is \$400.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

.....
Donna Boston

14 March 2023

Warren Boston
WE & RB Superannuation Fund
8036 Key Waters, Sanctuary Cove, Queensland 4214

Dear Sir/Madam

**WE & RB Superannuation Fund
Continuation of Account Based Pension**

We have recently completed a review of the assets of **WE & RB Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2021. It is confirmed that the pension balance will automatically revert to Robyn Boston upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$(352.36);
- a Tax Free Balance of: \$439.94; and
- a Tax Free proportion: 100.00%.

Your Minimum income stream applicable is \$0.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

.....
Donna Boston

14 March 2023

Warren Boston
WE & RB Superannuation Fund
8036 Key Waters, Sanctuary Cove, Queensland 4214

Dear Sir/Madam

**WE & RB Superannuation Fund
Continuation of Account Based Pension**

We have recently completed a review of the assets of **WE & RB Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2021. It is confirmed that the pension balance will automatically revert to Robyn Boston upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$1,123.77;
- a Tax Free Balance of: \$(3.99); and
- a Tax Free proportion: 0.35%.

Your Minimum income stream applicable is \$30.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Donna Boston

14 March 2023

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$2.34;
- a Tax Free Balance of: \$101.57; and
- a Tax Free proportion: 96.76%.

Your Minimum income stream applicable is \$0.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Donna Boston

14 March 2023

Warren Boston
WE & RB Superannuation Fund
8036 Key Waters, Sanctuary Cove, Queensland 4214

Dear Sir/Madam

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$(959.81);
- a Tax Free Balance of: \$959.82; and
- a Tax Free proportion: 100.00%.

Your Minimum income stream applicable is \$0.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Donna Boston

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$21,409.73;
- a Tax Free Balance of: \$24,817.70; and
- a Tax Free proportion: 53.69%.

Your Minimum income stream applicable is \$1,160.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Donna Boston

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$13,225.48;
- a Tax Free Balance of: \$183,015.35; and
- a Tax Free proportion: 93.26%.

Your Minimum income stream applicable is \$3,920.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Donna Boston

14 March 2023

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WE & RB Superannuation Fund
8036 Key Waters, Sanctuary Cove, Queensland 4214

Dear Sir/Madam

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$(6,696.26);
- a Tax Free Balance of: \$7,260.93; and
- a Tax Free proportion: 98.28%.

Your Minimum income stream applicable is \$10.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Donna Boston