



Income tax 551

Date generated	28 June 2023
Overdue	\$0.00
Not yet due	\$0.00
Balance	\$0.00

Transactions

5 results found - from **01 July 2019** to **31 December 2020** sorted by **processed date** ordered **oldest to newest**

Processed date	Effective date	Description	Debit (DR)	Credit (CR)	Balance
9 Jul 2019	12 Jun 2019	Tax return Self Man Superfund - Income Tax for the period from 01 Jul 17 to 30 Jun 18		\$128.43	\$128.43 CR
9 Jul 2019	9 Jul 2019	Interest on overpayment for Income Tax for the period from 01 Jul 17 to 30 Jun 18		\$0.60	\$129.03 CR
9 Jul 2019	12 Jul 2019	EFT refund for Income Tax for the period from 01 Jul 17 to 30 Jun 18	\$129.03		\$0.00
19 Aug 2020	3 Jul 2020	Tax return Self Man Superfund - Income Tax for the period from 01 Jul 18 to 30 Jun 19		\$1,531.39	\$1,531.39 CR
20 Aug 2020	25 Aug 2020	EFT refund for Income Tax for the period from 01 Jul 18 to 30 Jun 19	\$1,531.39		\$0.00
		+FY2019 ITR			\$1,531.39 CR
		+FY2020 ITR			\$1,064.08 CR
		FY2020 BALANCE			\$2,595.47 CR

PALME SUPERANNUATION FUND
ABN: 28 344 661 026
FINANCIAL YEAR ENDED 30 JUNE 2020

RECONCILIATION OF DOMESTIC TAXABLE INCOME

	\$	\$
Operating Profit / (Loss)		9,184
Add:		
Schedule 6 - Non-Deductible Items	9,260	9,260
	<hr/>	<hr/>
Adjusted Net Profit		18,444
Less:		
Schedule 10 - Non-Assessable Items	18,444	18,444
	<hr/>	<hr/>
TAXABLE INCOME / (TAX LOSS)		<u><u>-</u></u>

Calculation Statement

		\$
Tax Payable on Taxable Income @ 15%		-
Add:		
ATO Supervisory Levy		259.00
Less:		
Tax Credits		
Franking Credits	573.08	
WHT	750.00	(1,323.08)
		<hr/>
TAX REFUND		<u><u>(1,064.08)</u></u>