

SV Gupta Superannuation Fund SuperStream Rollover / Release Authority

As at 30 June 2023



1. Rollover / Release Authority Summary

Member's / Beneficiary's Name: Sandeep Gupta
Transaction Type: SuperStream Roll In
Date: 03/03/2023
Transaction Status: Roll In Transaction Processed

2. Rollover / Release Authority Details

Member Details:

Is the rollover for a member or a beneficiary? Member
Member's Name: Sandeep Gupta
Member Account: Default accumulation account
TFN: *****786
Date of Birth: *****1971
Sex:
Address: 33 Eagleridge Promenade, TARNEIT, 3029, VIC, AUSTRALIA
Service Period Start Date: 28/12/2005

Receiving Fund Details:

Is the fund an SMSF? Yes
Name: The Trustee for SV Gupta Superannuation Fund
ABN: 70312637745
ESA: BGLSF360
Member Client ID: UNKNOWN

Bank Account

BSB: 182512
Account Name: The Trustee for SV Gupta Superan
Account Number: 969829431

Transferring Fund Details:

Is the fund an SMSF? No
Name: The Trustee for AUSTRALIANSUPER
ABN: 65714394898
ESA:
USI: STA0100AU
Member Client ID: 711662665

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Rollover Transaction Details:

Is the request for the entire balance? No

Payment Reference Number: 800000001887505692

Requested Amount: \$2,500.00

Rollover Components

Tax Free Component: \$4.05

Element Taxed In The Fund: \$2,495.95

Element Untaxed In The Fund: \$0.00

Kiwisaver Tax Free Component: \$0.00

Preservation Amounts

Preserved Amount: \$2,500.00

Restricted Non-Preserved: \$0.00

Unrestricted Non-Preserved: \$0.00

Kiwisaver Preserved Amount: \$0.00

Is the request a Death Benefit Rollover? No

3. SuperStream Rollover / Release Authority Transaction History

Date	Transaction Status	Transaction Source	Processed By
08/03/2023	Roll In Transaction Processed	User created	Karen Jeanette Barnes
03/03/2023	Roll In Transaction Received	Electronically received (Fund)	SYSTEM