

SV Gupta Superannuation Fund SuperStream Rollover / Release Authority

As at 30 June 2023



1. Rollover / Release Authority Summary

Member's / Beneficiary's Name: Sandeep Gupta

Transaction Type: SuperStream Roll In

Date: 03/03/2023

Transaction Status: Roll In Transaction Processed

2. Rollover / Release Authority Details

Member Details:

Is the rollover for a member or a beneficiary? Member

Member's Name: Sandeep Gupta

Member Account: Default accumulation account

TFN: *****786

Date of Birth: *****1971

Sex:

Address: 33 Eagleridge Promenade, TARNEIT, 3029, VIC, AUSTRALIA

Service Period Start Date: 28/12/2005

Receiving Fund Details:

Is the fund an SMSF? Yes

Name: The Trustee for SV Gupta Superannuation Fund

ABN: 70312637745

ESA: BGLSF360

Member Client ID: UNKNOWN

Bank Account

BSB: 182512

Account Name: The Trustee for SV Gupta Superan

Account Number: 969829431

Transferring Fund Details:

Is the fund an SMSF? No

Name: The Trustee for AUSTRALIANSUPER

ABN: 65714394898

ESA:

USI: STA0100AU

Member Client ID: 711662665

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Rollover Transaction Details:

Is the request for the entire balance? No

Payment Reference Number: 800000001887505692

Requested Amount: \$2,500.00

Rollover Components

Tax Free Component: \$4.05

Element Taxed In The Fund: \$2,495.95

Element Untaxed In The Fund: \$0.00

Kiwisaver Tax Free Component: \$0.00

Preservation Amounts

Preserved Amount: \$2,500.00

Restricted Non-Preserved: \$0.00

Unrestricted Non-Preserved: \$0.00

Kiwisaver Preserved Amount: \$0.00

Is the request a Death Benefit Rollover? No

3. SuperStream Rollover / Release Authority Transaction History

Date	Transaction Status	Transaction Source	Processed By
08/03/2023	Roll In Transaction Processed	User created	Karen Jeanette Barnes
03/03/2023	Roll In Transaction Received	Electronically received (Fund)	SYSTEM