### Application form for membership

#### JL & K BOUCHER SUPERANNUATION FUND

# Application for Membership Confidential

The Trustee

#### I. Wanda Maree Comrie

of 60 Whitemoss Drive, Vasse WA 6280

hereby declare that I have received sufficient information from the trustees to enable me to make an informed decision about joining the fund.

I hereby apply to join the JL & K BOUCHER SUPERANNUATION FUND (the Fund) and I hereby authorise my employer to make any contributions as and when due, in accordance with the trust deed of the Fund.

I also agree and undertake the following:

- (a) I will be bound by the trust deed governing the Fund as it is or may be varied from time to time.
- (b) I understand the terms and conditions of the trust deed, especially those concerning benefits payable.
- (c) I consent to act as trustee of the Fund for the purposes of complying with the self-managed super fund requirements.
- (d) I will upon request make full disclosure in writing of any benefits I have received, may receive or may be entitled to receive from any other superannuation fund, approved deposit fund, rollover annuity or employer.
- (e) I will notify the trustee at any time I cease to be gainfully employed as defined in the trust deed.
- (f) I consent to the trustee acting as trustee of the Fund.
- (g) I declare that the information completed below regarding nominated dependants (if any) is accurate in every respect.
- (h) I declare that in completing this application I was given advice in writing regarding the benefits I would be entitled to in joining the fund, the method of determining that entitlement and the conditions relating to those benefits.
- (i) I declare that I have been provided with a copy of the most recent report to members and details of fund earnings rates to the membership class which I belong.

I am aware that in the event of my death while a member of the Fund the benefit provided under the deed is payable at the trustee's discretion to one or more of my dependants, or where I have no dependants, to my estate.

In such an event, it is my wish that the benefit be paid to the persons nominated below in the proportions shown:

Name: Wanda Maree Comrie

Relationship: Daughter

Address: 60 Whitemoss Drive,

Vasse WA 6280

DATED this 2nd day of March, 2018

Signature:

Occupation:

Date of birth:

26/09/1969

#### Consent to Act as Trustees

Pursuant to Section 118 of the Superannuation Industry (Supervision) Act 1993 (SIS)

I, Wanda Maree Comrie of 60 Whitemoss Drive, Vasse WA 6280

**HEREBY DECLARE** that I am not a \*disqualified person, as defined by SIS, and am therefore not disqualified from acting as a trustee of a superannuation fund under SIS.

**HEREBY DECLARE** that I am aware of my responsibilities under the Trust Deed having read and fully understood its contents, and also my responsibilities under SIS.

**AND HEREBY CONSENT** to act as Trustee of the JL & K Boucher Superannuation Fund constituted on the 20 November, 2005 between the Trustees as Employer–Sponsor/Principal.

**AND I UNDERSTAND** (for a self-managed super fund) that I will not be remunerated for the provision of services in the capacity as Trustee of the JL & K Boucher Superannuation Fund.

**AND I AGREE** to execute the Trust Deed and to administer the Fund in accordance with the terms and conditions set out in the Trust Deed and other legislative requirements.

I UNDERTAKE to notify any other Trustee of the Fund and ATO in writing if I am for any reason disqualified from continuing to act as a trustee.

Dated: 2 March, 2018

Signed:

\* Note re: Disqualified Person: (SIS Section 120)

The following are defined by SIS to be disqualified persons:

- persons who have at any time been convicted of an offense in respect of dishonest conduct;
- 2. a civil penalty order was made in relation to the person; or
- 3. the person is an insolvent under administration, bankrupt or has entered into an arrangement, assignment or composition with creditors.

#### A body corporate Trustee is a disqualified person where:

- 1. a receiver or a receiver and manager has been appointed in respect of property beneficially owned by the body;
- 2. an official manager or deputy official manager has been appointed in respect of the body;
- a provisional liquidator has been appointed in respect of the body; or
- 4. the body has begun to be wound up.

Note: a director of the Corporate Trustee must not be a disqualified person as defined in the above for individual trustees.

## Letter accepting appointment as a trustee for a super fund

2 March, 2018

Wanda Maree Comrie 60 Whitemoss Drive, Vasse WA 6280

Dear Sir/Madam

Re: JL & K Boucher Superannuation Fund

I accept appointment as a trustee for the above fund effective from today.

Yours faithfully

Wanda Maree Comrie