



79,999 x 9.5%
= 7,599.91

Fund Rec = 7,599.80

Pre-filling report 2021

Report created: 14/09/2021

(i) You should not rely exclusively on this report but use it to assist you in preparing your client's income tax return. For more information refer to www.ato.gov.au/prefilling.
(<https://www.ato.gov.au/prefilling>)

TAXPAYER DETAILS

Tax file number	380892104
Title	MR
Given names	LEVI SIMON
Family name and suffix	VAN DIJK
Australian resident as at 14/09/2021	Yes
Postal address	P O BOX 24 CLEVELAND QLD 4163
Residential address	16 HELENA ST WELLINGTON POINT QLD 4160
Date of birth	25/04/1980

2020-21 PAYG PAYMENT SUMMARIES as at 23 August 2021

Type of payment summary:	INB payment summary			
Single Touch Payroll Status:	Finalised			
Available for pre-filling:	05/07/2021			
ABN:	49132247486/1			
Employer's name:	TIDE PROPERTIES PTY LTD (Type S)			
Period from:	01/07/2020			
Period to:	30/06/2021			
Description	Type	Tax withheld	Income	Label
Gross payments			\$79,999.00	1
Total tax withheld		\$18,453.00		1

Type of payment summary:	Superannuation lump sum payment summary (Original)			
Available for pre-filling:	23/08/2021			
ABN:	76746741299/1			
Payer's name:	NATIONAL MUTUAL RETIREMENT FUND			
Date of payment:	19/08/2020			
Description	Type	Tax withheld	Income	Label

Total tax withheld	\$1,268.00	8
Taxable component - taxed element	\$7,459.00	8Q
Tax free component	\$4,878.00	
Death benefit	Yes	
Type of death benefit	N	8

2020-21 MEDICARE LEVY SURCHARGE as at 2 July 2021

- The start and end date is the period your client had private patient hospital cover. In calculating the number of days covered you first need to check if all of their dependants, including their spouse, also had an appropriate level of private patient hospital cover for the income year. This information will then be used to determine your client's [Medicare levy surcharge](https://www.ato.gov.au/prefillMLS) (<https://www.ato.gov.au/prefillMLS>) liability.

Health insurer ID	Health insurer name	Membership number	Start date	End date
MBP	MEDIBANK PRIVATE LIMITED	31312254	01/07/2020	30/06/2021

2020-21 PRIVATE HEALTH INSURANCE POLICY DETAILS as at 2 July 2021

- From 1 July 2019, health insurers are no longer required to send a private health insurance statement to their clients, unless their client requests one. For more information, go to [Your Private Health Insurance Statement](https://www.ato.gov.au/prefillPHIS). (<https://www.ato.gov.au/prefillPHIS>)

Health insurer ID	Health insurer name	Membership number	Your premiums eligible for Australian Government rebate	Your Australian Government rebate received	Benefit code
MBP	MEDIBANK PRIVATE LIMITED	31312254	\$598.00	\$147.00	31
MBP	MEDIBANK PRIVATE LIMITED	31312254	\$1,662.00	\$416.00	30

2020-21 ATO DATA

Pay as you go (PAYG) instalments as at 27/06/2021: The total amount displayed represents the calculated liability, regardless of payment.

Quarter	Amount
Qtr 1	\$2,398.00
Qtr 2	\$1,559.00
Qtr 3	\$1,979.00
Qtr 4	\$1,979.00
Total	\$7,915.00

2019-20 PRIOR YEAR TAX RETURN DETAILS as at 16 June 2021

- To view all labels completed in your client's prior year income tax return, refer to lodgment history.

Occupation reported in 2019-20	Label
REAL ESTATE AGENT (Code: 612114)	1X

Sources of supplementary income reported in 2019-20

- Partnership and trust income

Deductions reported in 2019-20	Type	Amount
Work-related expenses Your client's total work-related expenses for 2019-20 were high compared to those in the same occupation with similar income. We recognise that larger claims can be legitimate, however we may review deductions if they remain high in 2020-21. In preparing this year's return please ensure: <ul style="list-style-type: none"> your client spent the money and was not reimbursed it is directly related to earning their income they have a record to prove it. 		
Work related car expenses	Claim type B	\$11,990.00
Work related travel expenses		\$8.00
Work related uniform expenses	Claim type S	\$53.00
Other work related expenses		\$1,288.00
Gifts or donations		\$922.00

Dependent children reported in 2019-20

Number of dependent children and students for M1	2
Number of dependent children for IT8	2

Spouse details - married or de facto reported in 2019-20

Spouse's name	ANNA LOUISE VAN DIJK
Spouse's date of birth	13/09/1984