

Charles Richardson
4 Puccini Place
MACKENZIE QLD 4156

1 July 2019

The Trustees
Greystone Investments Super Fund
4 Puccini Place
MACKENZIE QLD 4156

Dear Trustees,

I wish to stop my current Account Based Pension and commence a new Account Based Pension
with the entire balance in my members account.

Please advise total amount payable for the 2020 year and also the asset value used to acquire the income stream.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'Charles Richardson', with a stylized flourish at the end.

Charles Richardson
(Fund Member)

1 July 2019

Charles Richardson
4 Puccini Place
MACKENZIE QLD 4156

Dear Charles


This letter is to confirm the trustee has considered and accepted your request to continue a Account Based Income Stream . The terms of the income streams are as follows:

- The income stream commenced on 1 July
- The payments must be made at least annually
- The income stream cannot be used as security for borrowing.

The amount payable is \$5,360.00 in the first year

The assets available to acquire the income stream are valued at \$214,142.71

Yours faithfully,



Charles Richardson
Greystone Investments Super Fund

Elke Richardson
4 Puccini Place
MACKENZIE QLD 4156

1 July 2019

The Trustees
Greystone Investments Super Fund
4 Puccini Place
MACKENZIE QLD 4156

Dear Trustees,

I wish to stop my current Account Based Pension and commence a new Account Based Pension with the entire balance in my members account.

Please advise total amount payable for the 2020 year and also the asset value used to acquire the income stream.

Yours faithfully



Elke Richardson
(Fund Member)

1 July 2019

Elke Richardson
4 Puccini Place
MACKENZIE QLD 4156

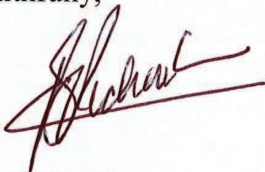
Dear Elke

This letter is to confirm the trustee has considered and accepted your request to continue a Account Based Pension . The terms of the income streams are as follows:

- The income stream commenced on 1 July
- The payments must be made at least annually
- The income stream cannot be used as security for borrowing.

The amount payable is \$450.00 in the first year. The assets available to acquire the income stream are valued at \$22,080.89

Yours faithfully,



Charles Richardson
Greystone Investments Super Fund

**Minutes of a meeting of the Trustees of the
Greystone Investments Super Fund**

Held at 4 Puccini Place MACKENZIE QLD 4156

On 1 July at 2pm

Present Charles Richardson
Elke Richardson

Apologies Nil

Previous meeting minutes The chairperson reported that the minutes of the previous meeting had been signed as a true record.

Benefit payments It was resolved that the fund confirm acceptance of a request for benefit payments for the year ended 30 June 2020.

Account Based Income Stream

Charles Richardson

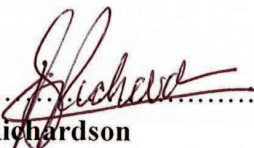
Elke Richardson

min

\$ 5,360

\$ 450

There being no further business, the meeting then closed.

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Charles Richardson
Chairperson