

# Portfolio snapshot



## CUDERMAN FAMILY SUPERANNUATION

Customer number: 015261225

**Financial adviser** **RODERIC MORGAN**, SUITE 304, 34 QUEENS ROAD, MELBOURNE VIC 3004  
**Phone:** (03) 98675596 **Fax:** (03) 98675474 **Email:** roderic.morgan@ampfp.com.au

## Account overview

**Report period:** From 07 December 2017 to 30 June 2018

Insurance	
<b>CUDERMAN FAMILY SUPERANNUATION</b>	<b>MLC Insurance (Policy 93224330)</b>
<b>Policy alterations</b> are included effective up to and including 02 Apr 2019	
<b>Policy owner(s):</b> CUDERMAN FAMILY SUPERANNUATION	
<b>Life insured:</b> KAREN CUDERMAN	
Life cover - Level of cover	\$357,000.00
Annualised premium (stepped)	\$976.08
Total and permanent disability extension to life cover - Level of cover	\$357,000.00
Annualised premium (stepped)	\$1,231.80
Annualised policy fees	\$0.00
<b>Insurance payments total (annual)</b>	<b>\$2,207.88</b>

# Insurance summary



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**Report period:** as at 02 Apr 2019

CUDERMAN FAMILY SUPERANNUATION

MLC Insurance Policy 93224330

**Policy alterations** are included effective up to and including 02 Apr 2019

**Policy owner(s):** CUDERMAN FAMILY SUPERANNUATION

**Life insured:** KAREN CUDERMAN

### Life Cover

Level of cover	\$357,000.00
Monthly premium	\$81.34
Entry date	07 Dec 2017
Expiry date	07 Dec 2038
Fixed term	N/A
Premium structure	Stepped
Inflation linked	YES
Business safeguard option	NO
Smoking status	NO
Exclusion/s	N/A
Connected policy	N/A

### Total and Permanent Disability extension to Life Cover

Level of cover	\$357,000.00
Monthly premium	\$102.65
Entry date	07 Dec 2017
Expiry date	07 Dec 2038
Fixed term	N/A
Definition	Any Occupation
Life cover buy back option	NO
Premium structure	Stepped
Business safeguard option	NO
TPD occupation class	A
Smoking status	NO
Exclusion/s	N/A
Connected policy	N/A