

Donaldson Superannuation Fund
Statement of Taxable Income
 For the year ended 30 June 2020

	2020
	\$
Benefits accrued as a result of operations	30,029.27
SMSF Annual Return Rounding	(1.27)
Taxable Income or Loss	30,028.00
Income Tax on Taxable Income or Loss	4,504.20

CURRENT TAX OR REFUND	4,504.20
Supervisory Levy	259.00
Income Tax Instalments Paid	(2,390.00)
AMOUNT DUE OR REFUNDABLE	2,373.20

(259)

\$ 2114.20



Australian Government
Australian Taxation Office

PAYG Instalments report 2020

Tax Agent 24706581
Last Updated 29/05/2021

TFN	Client Name	Quarter 1 (\$)	Quarter 2 (\$)	Quarter 3 (\$)	Quarter 4 (\$)	Total Instalment (\$)
941652489	THE TRUSTEE FOR DONALDSON SUPERANNUATION FUND	1,195.00	1,195.00	Not Applicable	Not Applicable	2,390.00

Total No of Clients: 1



Australian Government

Australian Taxation Office

Agent CLEAR ACCOUNTING SOLUTIONS

Client THE TRUSTEE FOR DONALDSON
SUPERANNUATION FUND

ABN 92 632 761 244

TFN 941 652 489

Income tax 551

Date generated	03/06/2021
Overdue	\$0.00
Not yet due	\$0.00
Balance	\$0.00

Transactions

6 results found - from **03 June 2019** to **03 June 2021** sorted by **processed date** ordered **newest to oldest**

Processed date	Effective date	Description	Debit (DR)	Credit (CR)	Balance
19 Dec 2019	24 Dec 2019	EFT refund for Income Tax for the period from 01 Jul 18 to 30 Jun 19	\$2,008.30		\$0.00
19 Dec 2019	24 Dec 2019	Credit offset to integrated client account	\$1,195.00		\$2,008.30 CR
19 Dec 2019	19 Dec 2019	Tax return Self Man Superfund - Income Tax for the period from 01 Jul 18 to 30 Jun 19		\$3,203.30	\$3,203.30 CR
15 Oct 2019	15 Oct 2019	General interest charge			\$0.00
15 Oct 2019	14 Oct 2019	Payment received		\$3,048.65	\$0.00
3 Jun 2019	3 Jun 2019	General interest charge			\$3,048.65 DR