

Thank you for applying to open an account with CMC Markets Stockbroking.

If there are any errors in the application form please amend them clearly and initial the changes (all account holders will need to initial any changes).

Your account name: MUSA FAMILY SUPERANNUATION FUND PTY LTD <MUSA FAMILY SUPER FUND A/C>

Your application reference: **1223050/360738**

You might like to check off these items as you complete them:

- Application form
- A copy of the excerpt of the trust deed including the front page, the schedule page, and the signature page.

Post: CMC Markets Stockbroking
GPO Box 5351
Sydney, NSW 2001

Fax: 02 9221 9365

Email: brokingservice@cmcmarkets.com.au

Please include reference number: 1223050/360738 on each copy.

If you have any questions about your application, please call our us on 1300 360 071 or email us brokingservice@cmcmarkets.com.au.



Corporate Trustee SMSF Account

Please check all details below. If anything needs to be changed, please cross it out and all account holders should initial the change.

About You

Company director #1	Name:	Mr Gerard Joseph Cervantes Musa III
	Date of birth:	11/02/1981
	Email:	smsf.musa@gmail.com
	Driving license:	NSW, 14000086
	Citizen of Australia:	Yes
	Occupation:	Self Employed
	Username:	smsf.musa
	Trading experience:	Intermediate
	Email communication:	No

Contact	Mobile phone:	0422842114
	Home phone:	
	Business phone:	

Residential address	26 Carroll Crescent PLUMPTON NSW 2761
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Company director #2	Name:	Mrs Lenie Joy L Musa
	Date of birth:	19/03/1977
	Email:	smsf.musa@gmail.com
	Driving license:	NSW, 11743404
	Citizen of Australia:	Yes
	Occupation:	Teacher
	Username:	smsf.musa.2
	Trading experience:	Haven't traded before
	Email communication:	No

Contact	Mobile phone:	0431288310
	Home phone:	
	Business phone:	

Residential address	26 Carroll Crescent PLUMPTON NSW 2761
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Company details	Company name:	MUSA FAMILY SUPERANNUATION FUND PTY LTD
	Type of company:	Proprietary
	Nature of Business:	Superannuation Fund
	ACN:	614073497

Addresses	Address of registered office:	26 Carroll Crescent PLUMPTON NSW 2761
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Address of principal place of business:	Same as address of registered office
Postal address:	Same as address of registered office

Ultimate beneficial owners	Director: Mr Gerard Joseph Cervantes Musa III Director: Mrs Lenie Joy L Musa
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Other questions	Is the company operating as a charity?	No
	Is primary business activity investing?	Yes
	Is more than 50% of its gross income from passive investment activities?	Yes

Trust details	Trust name:	MUSA FAMILY SUPERANNUATION FUND
	Type of trust:	ATO Regulated Self-Managed Superannuation Fund
	Full business name of the Trustee:	Musa Family Superannuation Fund Pty Ltd ATF Musa Family Superannuation Fund
	ABN:	73771411311
	Tax file number:	Not provided

Ultimate beneficial owners	Trustee: Mr Gerard Joseph Cervantes Musa III, Appointor Trustee: Mrs Lenie Joy L Musa, Appointor
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Other questions	Purpose of investment:	Capital Growth and Passive Income
	Is the trust operating as a charity?	No

Your Account

Account	Account name:	MUSA FAMILY SUPERANNUATION FUND PTY LTD <MUSA FAMILY SUPER FUND A/C>
	Postal address:	26 Carroll Crescent PLUMPTON NSW 2761

Confirmations	Email address:	smsf.musa@gmail.com
	Post confirmation note:	No

External bank account	Financial institution:	
	Account name:	
	BSB number:	
	Account number:	

Account features	Authorised agent?	No
	Dividends paid into cash account?	Yes
	Transfer broker CHESS holdings?	No
	Trade warrants?	No
	Trade options?	No
	Trade CFDs?	Open a CFD account

Agreements	By ticking the boxes on the online application form, you agreed to the following: • Financial Services Guide at 23:26:00 10 June 2020
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- CMC Markets Stockbroking Terms & Conditions and Privacy Statement at 23:26:00 10 June 2020
 - CHESS Terms and Conditions at 23:26:00 10 June 2020
 - CMC Markets Cash Account PDS and Client Authorisation at 23:26:00 10 June 2020
 - Consent to use and disclosure for electronic identity verification at 23:26:00 10 June 2020
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