

PAYG Payment Summary - Superannuation Income Stream

Payment summary for year ending 30 June 2021

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

Payee Details

Payee's surname or family name

WHITE

Payee's given name(s)

HEATHER DAWN

Payee's address

55 CHISLEHURST ROAD

LESMURDIE WA 6076

Date of birth

21/08/1948

NOTICE TO PAYEE If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit www.ato.gov.au - refer to TaxPack - phone 13 28 61

Period of payment 01/07/2020 to 30/06/2021

Payee's Tax File Number

627677326

Total Tax withheld

\$

Taxable component

Taxed element

\$

13,090

Untaxed element

\$

Tax free component

\$

254

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

Payer Details

Payer's ABN or Withholder Payer Number

29890275308

Branch Number

Payer's Name

THE B & H D WHITE SUPERANNUATION FUND

Signature of authorised person

Date

/ /

**THE B & H D WHITE SUPERANNUATION FUND
PENSIONS CALCULATION SUMMARY REPORT AT 09/12/2021**

Member Name	White, Heather Dawn
Member Account	502
Member DOB	21/08/1948
Pension Start Date	01/07/2011
Age at Start Date	62

Balance Details at 01/07/2011

Taxable	13,089.85
Tax Free	255.15
Total Benefit	13,345.00
Tax-Free Proportion	1.91%

Pension Calculation Year 2021

Age at 01/07/2020 71

Below Calculations are based on Account Balance at 01/07/2020 of 222,039.22

Pension Type	Minimum Account-Based
Minimum Payment Factor	2.50% (includes 50% reduction)
Maximum Payment Factor	N/A
Minimum Payment	5,550.00
Maximum Payment	222,039.22

Pension Payable	Year 10	Annual
Pension Amount	13,345.00	13,345.00
Tax Free Component	254.89	254.89
Taxable Component	13,090.11	13,090.11

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Payee Details

Payee's surname or family name

WHITE

Payee's given name(s)

BRIAN

Payee's address

55 CHISLEHURST ROAD

LESMURDIE WA 6076

Date of birth

22/06/1948

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Period of payment 01/07/2020 to 30/06/2021

Payee's Tax File Number

623427677

Total Tax withheld

\$

Taxable component

Taxed element

\$

16,138

Untaxed element

\$

Tax free component

\$

516

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

Payer Details

Payer's ABN or Withholder Payer Number

29890275308

Branch Number

Payer's Name

THE B & H D WHITE SUPERANNUATION FUND

Signature of authorised person

Date

/ /

**THE B & H D WHITE SUPERANNUATION FUND
PENSIONS CALCULATION SUMMARY REPORT AT 09/12/2021**

Member Name	White, Brian
Member Account	501
Member DOB	22/06/1948
Pension Start Date	01/07/2011
Age at Start Date	63

Balance Details at 01/07/2011

Taxable	16,139.11
Tax Free	515.89
Total Benefit	16,655.00
Tax-Free Proportion	3.10%

Pension Calculation Year 2021

Age at 01/07/2020 72

Below Calculations are based on Account Balance at 01/07/2020 of 277,110.48

Pension Type Minimum Account-Based

Minimum Payment Factor	2.50% (includes 50% reduction)
Maximum Payment Factor	N/A

Minimum Payment	6,930.00
Maximum Payment	277,110.48

Pension Payable	Year 10	Annual
Pension Amount	16,655.00	16,655.00
Tax Free Component	516.31	516.31
Taxable Component	16,138.69	16,138.69
