

AVENELL SUPERANNUATION FUND

Members Statement

Robert Peter Avenell  
5 Romano Court  
Ormiston, Queensland, 4160, Australia

Your Details		Nominated Beneficiaries	Annette Avenell
Date of Birth :	Provided	Vested Benefits	465,684.05
Age:	69	Total Death Benefit	465,684.05
Tax File Number:	Provided		
Date Joined Fund:	12/12/1994		
Service Period Start Date:	12/12/1994		
Date Left Fund:			
Member Code:	AVEROB00006P		
Account Start Date:	01/07/2016		
Account Phase:	Retirement Phase		
Account Description:	Account Based Pension 4		

Your Balance		Your Detailed Account Summary	
Total Benefits	465,684.05		This Year
<u>Preservation Components</u>		Opening balance at 01/07/2020	441,151.87
Preserved		<u>Increases to Member account during the period</u>	
Unrestricted Non Preserved	465,684.05	Employer Contributions	
Restricted Non Preserved		Personal Contributions (Concessional)	
<u>Tax Components</u>		Personal Contributions (Non Concessional)	
Tax Free (92.22%)	429,429.85	Government Co-Contributions	
Taxable	36,254.20	Other Contributions	
		Proceeds of Insurance Policies	
		Transfers In	
		Net Earnings	52,732.18
		Internal Transfer In	
		<u>Decreases to Member account during the period</u>	
		Pensions Paid	28,200.00
		Contributions Tax	
		Income Tax	
		No TFN Excess Contributions Tax	
		Excess Contributions Tax	
		Refund Excess Contributions	
		Division 293 Tax	
		Insurance Policy Premiums Paid	
		Management Fees	
		Member Expenses	
		Benefits Paid/Transfers Out	
		Superannuation Surcharge Tax	
		Internal Transfer Out	
		Closing balance at 30/06/2021	465,684.05

AVENELL SUPERANNUATION FUND

Members Statement

Annette Avenell  
5 Romano Court  
Ormiston, Queensland, 4160, Australia

Your Details

Date of Birth :	Provided
Age:	70
Tax File Number:	Provided
Date Joined Fund:	12/12/1994
Service Period Start Date:	12/12/1994
Date Left Fund:	
Member Code:	AVEANN00002P
Account Start Date:	01/07/2015
Account Phase:	Retirement Phase
Account Description:	Account Based Pension 3

Nominated Beneficiaries Robert Peter Avenell

Vested Benefits	476,311.69
Total Death Benefit	476,311.69

Your Balance

Total Benefits	476,311.69
<u>Preservation Components</u>	
Preserved	461,000.91
Unrestricted Non Preserved	15,310.78
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (99.79%)	475,328.81
Taxable	982.88

Your Detailed Account Summary

		This Year
Opening balance at	01/07/2020	454,033.70
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		54,077.99
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		31,800.00
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2021	476,311.69