



01

## Income tax 002

Date generated	23 June 2023
Overdue	\$0.00
Not yet due	\$0.00
Balance	\$0.00

## Transactions

10 results found - from 23 June 2021 to 23 June 2023 sorted by processed date ordered newest to oldest

Processed date	Effective date	Description	Debit (DR)	Credit (CR)	Balance
31 Oct 2022	28 Jun 2022	Credit transferred to Integrated Client Account	\$185.45		\$0.00
29 Jun 2022	28 Jun 2022	Payment received		\$185.45	\$185.45 CR
16 Jun 2022	16 Jun 2022	General interest charge			\$0.00
16 Jun 2022	15 Jun 2022	Payment received		\$185.45	\$0.00
1 Jun 2022	1 Jun 2022	General interest charge			\$185.45 DR
30 May 2022	16 May 2022	Tax return Self Man Superfund - Income Tax for the period from 01 Jul 20 to 30 Jun 21	\$185.45		\$185.45 DR
13 Jul 2021	13 Jul 2021	General interest charge			\$0.00
13 Jul 2021	12 Jul 2021	Payment received		\$1,083.55	\$0.00
29 Jun 2021	29 Jun 2021	General interest charge			\$1,083.55 DR
29 Jun 2021	15 Jun 2021	Tax return Self Man Superfund - Income Tax for the period from 01 Jul 19 to 30 Jun 20	\$1,083.15		\$1,083.55 DR



02

## Activity statement 004

Date generated	23 June 2023
Overdue	\$0.00
Not yet due	\$0.00
Balance	\$185.45 CR

## Transactions

27 results found - from 23 June 2021 to 23 June 2023 sorted by processed date ordered newest to oldest

Processed date	Effective date	Description	Debit (DR)	Credit (CR)	Balance
2 May 2023	1 May 2023	Payment received		\$501.00	\$185.45 CR
30 Apr 2023	30 Apr 2023	General interest charge			\$315.55 DR
30 Apr 2023	28 Apr 2023	Original Activity Statement for the period ending 31 Mar 23 - PAYG Instalments	\$501.00		\$315.55 DR
6 Mar 2023	6 Mar 2023	General interest charge			\$185.45 CR
5 Mar 2023	28 Feb 2023	Original Activity Statement for the period ending 31 Dec 22 - PAYG Instalments	\$501.00		\$185.45 CR
2 Mar 2023	1 Mar 2023	Payment received		\$501.00	\$686.45 CR
31 Oct 2022	31 Oct 2022	General interest charge			\$185.45 CR
31 Oct 2022	28 Oct 2022	Payment received		\$501.00	\$185.45 CR
31 Oct 2022	28 Jun 2022	Credit transfer received from Income Tax Account		\$185.45	\$315.55 DR
30 Oct 2022	28 Oct 2022	Original Activity Statement for the period ending 30 Sep 22 - PAYG Instalments	\$501.00		\$501.00 DR
2 Aug 2022	2 Aug 2022	General interest charge			\$0.00
31 Jul 2022	28 Jul 2022	Original Activity Statement for the period ending 30 Jun 22 - PAYG Instalments	\$123.00		\$0.00
29 Jul 2022	28 Jul 2022	Payment received		\$123.00	\$123.00 CR
3 May 2022	3 May 2022	General interest charge			\$0.00

Processed date	Effective date	Description	Debit (DR)	Credit (CR)	Balance
1 May 2022	28 Apr 2022	Original Activity Statement for the period ending 31 Mar 22 - PAYG Instalments	\$615.00		03 \$0.00
29 Apr 2022	28 Apr 2022	Payment received		\$615.00 /	\$615.00 CR
7 Mar 2022	7 Mar 2022	General interest charge			\$0.00
7 Mar 2022	28 Feb 2022	Original Activity Statement for the period ending 31 Dec 21 - PAYG Instalments	\$615.00		\$0.00
2 Mar 2022	1 Mar 2022	Payment received		\$615.00 /	\$615.00 CR
1 Nov 2021	1 Nov 2021	General interest charge			\$0.00
1 Nov 2021	29 Oct 2021	Payment received		\$615.00 /	\$0.00
28 Oct 2021	28 Oct 2021	Original Activity Statement for the period ending 30 Sep 21 - PAYG Instalments	\$615.00		\$615.00 DR
4 Aug 2021	4 Aug 2021	General interest charge			\$0.00
4 Aug 2021	3 Aug 2021	Payment received		\$446.00 /	\$0.00
1 Aug 2021	1 Aug 2021	General interest charge			\$446.00 DR
1 Aug 2021	28 Jul 2021	Original Activity Statement for the period ending 30 Jun 21 - PAYG Instalments	\$446.00		\$446.00 DR
1 Aug 2021	1 Jul 2021	General interest charge			\$0.00



04

## PAYG Instalments report 2022

**Tax Agent** 75078006

**Last Updated** 17/06/2023

<b>TFN</b>	<b>Client Name</b>	<b>Quarter 1 (\$)</b>	<b>Quarter 2 (\$)</b>	<b>Quarter 3 (\$)</b>	<b>Quarter 4 (\$)</b>	<b>Total Instalment (\$)</b>
967230440	THE TRUSTEE FOR LATENDRESSE FAMILY SUPER FUND	615.00	615.00	615.00	123.00	1,968.00

**Total No of Clients: 1**

05



Australian Government  
Australian Taxation Office



LATENDRESSE, KIM  
C/- CLARKE MCEWAN  
PO BOX 491  
COTTON TREE QLD 4558

Our reference: 7122289013600  
Phone: 13 10 20  
Website: [ato.gov.au/division293](http://ato.gov.au/division293)  
TFN:

18 June 2021

## Additional tax on concessional contributions (Division 293) notice for 2019-20

Dear KIM

There is an additional tax on super contributions which reduces the tax concession for individuals whose combined income and contributions are more than the \$250,000 threshold.

### Why does the additional tax apply to you

For the 2019-20 financial year, your combined income and super contributions were more than \$250,000. This means you now have to pay an additional tax of 15% on your concessional contributions.

### How much additional tax do you need to pay

Your additional tax for this notice is:

Taxable super contributions	\$10,066.58
<b>Additional tax due and payable</b>	<b>\$1,509.95</b>
<b>Due date for payment</b>	<b>12 July 2021</b>
Your Payment Reference Number for this amount is:	5510 0414 0025 1958 11

### What you need to do now

There are two options for making a payment (your payment can be made using any combination of these):

1. Pay with your own money
2. Elect to release money from any of your existing super balances by completing a Division 293 election form online, instructions to do this are on the final page of this notice.

#### HOW TO PAY

Your payment reference number (PRN) is: 551004140025195811

##### BPAY®



Billers code: 75556  
Ref: 551004140025195811

##### Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or credit card account.  
More info: [www.bpay.com.au](http://www.bpay.com.au)

##### CREDIT OR DEBIT CARD

Pay online with your credit or debit card at [www.governmenteasypay.gov.au/PayATO](http://www.governmenteasypay.gov.au/PayATO)

To pay by phone, call the Government EasyPay service on **1300 898 089**.

A card payment fee applies.

For other payment options, visit [ato.gov.au/paymentoptions](http://ato.gov.au/paymentoptions)

##### RELEASE MONEY FROM SUPER

You can ask your fund to pay some or all of the amount from your existing super balance. To do this, access our online services through myGov and complete the Division 293 election form.

06

## Division 293 tax notice of assessment

Income Tax Assessment Act 1997 and Schedule 1 of the Taxation Administration Act 1953

This is your Division 293 tax assessment for the year ended 30 June 2020.

Your additional tax (Division 293 tax) is 15% of your taxable super contributions. Your taxable super contributions are only those Division 293 super contributions that are above the threshold.

Division 293 income (see below)		\$388,126.00	(a)
Division 293 super contributions (see below)		\$10,066.58	(b)
Combined income and super contributions	(a) + (b)	\$398,192.58	(c)
Less the Division 293 threshold		\$250,000.00	(d)
Amount above the threshold	(c) - (d)	\$148,192.58	(e)
<b>Taxable super contributions</b>	the lesser of (b) or (e)	<b>\$10,066.58</b>	<b>(f)</b>
<b>ADDITIONAL TAX</b>	(f) x 15%	<b>\$1,509.95</b>	

Yours sincerely  
**Melinda Smith**  
Deputy Commissioner of Taxation

### (a) Division 293 income

Your Division 293 income is based on your taxable income and other information from your income tax return.

Taxable income	+	Reportable fringe benefit amount	=	<b>DIVISION 293 INCOME</b>
\$371,127		\$16,999		\$388,126

### (b) Division 293 super contributions

Your Division 293 super contributions are the total of all your concessional contributions.

#### Your concessional contributions

QSUPER ACCUMULATION ACCOUNT GSUP 994684	Employer contributions	\$10,066.58
<b>DIVISION 293 SUPER CONTRIBUTIONS</b>		<b>\$10,066.58</b>