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Holder Identification
 Number (HIN)

HIN WITHHELD

Annual Tax Statement

TRIPLE STAPLED SECURITIES - DISTRIBUTIONS

Australian Resident Individual Investors should use the below Tax Statement to assist in completing their 2020 Income Tax Return. This Annual Tax Statement should be read in conjunction with the Transurban Tax Statement Guide, available on the Transurban website at www.transurban.com/investor-centre/distributions-and-tax/tax-guides. If an investor has a tax year ending on a date other than 30 June, they should seek advice from their tax adviser.

Transurban Holding Trust ("THT") is an Attribution Managed Investment Trust ("AMIT") for the year ended 30 June 2020. It is required to provide you with an AMIT Member Annual ("AMMA") Statement. This Annual Tax Statement is also your AMMA Statement in respect of your security holding in THT during the year ended 30 June 2020. This AMMA Statement also provides a reasonable estimate of the AMIT cost base net amount for the year ended 30 June 2020.

This Annual Tax Statement and accompanying notes are not intended to be tax advice and investors should consult a professional tax adviser if necessary for completion of income tax returns.

PART A: SUMMARY OF 2020 INCOME TAX RETURN FOR INDIVIDUAL (INCLUDING SUPPLEMENTARY SECTIONS)

| Item | Australian Resident Individual Tax Return Label | Total |
|--|--|----------|
| Dividends - Franked | 11T | \$104.02 |
| Franking credit | 11U | \$44.58 |
| Share of non-primary production income | 13U | \$871.73 |
| Franked distributions from trusts | 13C | \$0.00 |
| Share of franking credits from franked dividends | 13Q | \$0.00 |
| Share of credit for TFN amounts withheld | 13R | \$0.00 |
| Share of credit for foreign resident withholding amounts | 13A | \$0.00 |
| Net capital gain | 18A | \$0.00 |
| Total current year capital gains | 18H | \$0.00 |

PART B: COMPONENTS

| Dividend - Transurban Holdings Limited ¹ | 30 June 2019 (paid August 2019) | 31 December 2019 (paid February 2020) | Total |
|--|--|--|----------|
| Dividends - Franked | \$41.76 ✓ | \$62.26 ✓ | \$104.02 |
| Franking Credit / Tax Offset | \$17.90 ✓ | \$26.68 ✓ | \$44.58 |
| Distribution - Transurban Holding Trust ² Assessable Australian Income (Attribution Amounts) | 31 December 2019 (paid February 2020) | 30 June 2020 (paid August 2020) | Total |
| Interest Income | \$257.63 | \$300.16 | \$557.79 |
| Rent and Other Income ³ | \$141.24 | \$124.29 | \$265.53 |
| Non-Concessional MIT Income (NCMI) | \$5.86 | \$42.55 | \$48.41 |
| Capital Gain - Discount | \$0.00 | \$0.00 | \$0.00 |
| Capital Gain - Other | \$0.00 | \$0.00 | \$0.00 |
| Franked Distribution | \$0.00 | \$0.00 | \$0.00 |
| Franking Credit / Tax Offset | \$0.00 | \$0.00 | \$0.00 |
| Handwritten: 404.73 ✓ | | Handwritten: 467 ✓ | |
| Other - Transurban Holding Trust ⁴ | 31 December 2019 (paid February 2020) | 30 June 2020 (paid August 2020) | Total |
| Non-Assessable Amount | \$498.04 ✓ | \$31.08 ✓ | \$529.12 |

Net Cash Distribution For The Year - Transurban Holding Trust⁴

| | |
|---|-------------------|
| Gross Distribution (paid February 2020) | \$902.77 |
| Tax withheld ⁵ | \$0.00 |
| Gross Distribution (paid August 2020) | \$498.08 |
| Tax withheld ⁵ | \$0.00 |
| Net cash distributions applicable to the year ended 30 June 2020 | \$1,400.85 |

PART C: AMIT COST BASE ADJUSTMENTS - Transurban Holding Trust⁴

| | |
|------------------------------------|----------|
| AMIT cost base net increase amount | \$0.00 |
| AMIT cost base net decrease amount | \$529.12 |

Notes:

1. This dividend represents the payment from Transurban Holdings Limited ABN 86 098 143 429.
2. This distribution represents the payment from Transurban Holding Trust ABN 30 169 362 255.
3. Rent and Other Income includes amounts that are 'Excluded from NCMI'. 'Excluded from NCMI' refers to amounts that would have been NCMI but are not NCMI due to the application of any of the following provisions:
 - Subsection 12-437(5) in Schedule 1 to the *Taxation Administration Act 1953* ("TAA 1953") – approved economic infrastructure facility exception;
 - Section 12-440 in Schedule 1 to the TAA 1953 – MIT cross staple arrangement income transitional provisions.
4. These disclosures relate to the distribution from Transurban Holding Trust ABN 30 169 362 255.
5. Tax withheld and remitted to the Australian Taxation Office on your behalf for the year ended 30 June 2020.