

# Self-managed superannuation fund annual return 2022

<ul> <li>Who should complete this annual return?</li> <li>Only self-managed superannuation funds (SMSFs) can complete this annual return. All other funds must complete the Fund income tax return 2022 (NAT 71287).</li> <li>The Self-managed superannuation fund annual return instructions 2022 (NAT 71606) (the instructions) can assist you to complete this annual return.</li> <li>The SMSF annual return cannot be used to notify us of a change in fund membership. You must update fund details via ABR.gov.au or complete the Change of details for superannuation entities form (NAT 3036).</li> </ul>	To complete this annual return  Print clearly, using a BLACK pen only.  Use BLOCK LETTERS and print one character per box.  Place X in ALL applicable boxes.  Postal address for annual returns:  Australian Taxation Office GPO Box 9845 [insert the name and postcode of your capital city]  For example;  Australian Taxation Office GPO Box 9845 SYDNEY NSW 2001
Section A: <b>Fund information</b> 1 Tax file number (TFN) 6 3 9 2 9 9 7 0	To assist processing, write the fund's TFN at the top of pages 3, 5, 7, 9 and 11.
	not obliged to quote your TFN but not quoting it could increase
2 Name of self-managed superannuation fund (SMSF) T & E G R E E N F A M I L Y S	UPERANNUATION EUND

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3	Δ	ust	ral	ian	bus	sine	ess	nun	nbei	r (AB	<b>N)</b> (i	f app	plica	ıble)	5	6		7 8	4	9	9	1	5 4	8					
4	C	urr	ent	ро	sta	l ac	ddr	ess																					
1	3		G	Ε	0	F ]	F	RE	Y	Т	Н	0	M	AS		D	R	ΙV	E										
Sul	11	/towr		S	I.	A																	State/te	erritory D	/	Post 4	tcode	4	0

5	Annual return status Is this an amendment to the SMSF's 2022 return?	A	No	X	Yes	
	Is this the first required return for a newly registered SMSF?	В	No	X	Yes	



6 SN Auditor's	<b>1SF auditor</b> s name
Title: M	Mrs Miss Ms Other Other
MA	CDONALD
First giver A L I	Other given names  E C A N D R E W
F	uditor Number
Postal a	
PO	BOX 7060
Suburb/to	CKAY MC QLD 4741
Date aud	dit was completed A 2 0 / 0 9 / 2 0 2 2
Was Par	t A of the audit report qualified?  B No Yes
Was Par	t B of the audit report qualified?
	of the audit report was qualified, reported issues been rectified?
•	
	rectronic funds transfer (EFT)  need your self-managed super fund's financial institution details to pay any super payments and tax refunds owing to you.
A	Fund's financial institution account details
	This account is used for super contributions and rollovers. Do not provide a tax agent account here.  Fund BSB number 0 6 4 7 2 2 Fund account number 1 0 6 0 1 9 3 4
	Fund account name
	T & E GREEN FAMILY SUPERANNUATIO
	I would like my tax refunds made to this account. M Go to C.
В	Financial institution account details for tax refunds
	This account is used for tax refunds. You can provide a tax agent account here.  BSB number Account number Account number
	Account name
0	Floring address of the state of
С	Electronic service address alias  Provide the electronic service address alias (ESA) issued by your SMSF messaging provider.
	(For example, SMSFdataESAAlias). See instructions for more information.

		Fund's tax f	ile number (TFN) 6	3 9 2 9 9 7	0 9
8	Status of SMSF	Australian superannuation fund	A No Yes	Fund benefit structure	e <b>B</b> A Code
	Does the fi the Gover	und trust deed allow acceptance of nment's Super Co-contribution and Low Income Super Amounts?	C No Yes		
9		nd up during the income year es, provide the date on ich the fund was wound up	Month Year	Have all tax lodgment and payment obligations been met?	No Yes
10	Exempt current pe Did the fund pay retire	nsion income ment phase superannuation income	stream benefits to one or	more members in the inco	ome year?
		emption for current pension income current pension income at Label A.	, you must pay at least the	minimum benefit paymen	t under the law.
	No Go to Sectio	n B: Income.			
	Yes Exempt curre	ent pension income amount $$ <b>A</b> $$ $$ $$		· ><	
	Which metho	od did you use to calculate your exe	mpt current pension incom	e?	
		Segregated assets method <b>B</b>			
	Ur	nsegregated assets method <b>C</b>	Was an actuarial certifica	te obtained? D Yes	
	Did the fund have any	other income that was assessable?			
	E Yes O Go to Se	ction B: Income.			
	No Choosing Go to Se	ງ 'No' means that you do not have a ction C: Deductions and non-deduc	ny assessable income, inc tible expenses. (Do <b>not</b> co	luding no-TFN quoted cor mplete Section B: Income	ntributions. e.)
		I to claim any tax offsets, you can lis D: Income tax calculation statemen			



Section B: Income		
the retirement phase for the entire year, the	re was <b>no</b> other incom	SMSF were supporting superannuation income streams in e that was assessable, and you have not realised a deferred cord these at Section D: Income tax calculation statement.
11 Income  Did you have a capital gains tax (CGT) event during the year?	No Yes	If the total capital loss or total capital gain is greater than \$10,000 or you elected to use the transitional CGT relief in 2017 and the deferred notional gain has been realised, complete and attach a <i>Capital gains tax (CGT) schedule 2022.</i>
Have you applied an exemption or rollover?	No Yes	Code
	Net capital gain	A \$,∞
Gross rent and other leas	ing and hiring income	<b>B</b> \$ , 16,363⋅∞
	Gross interest	C \$,,
Forestry	managed investment scheme income	X \$,≫<
Gross foreign income  D1 \$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Net foreign income	<b>D</b> \$
Australian franking credits from a N	ew Zealand company	E\$
	Transfers from foreign funds	F \$,
G	ross payments where ABN not quoted	H \$
Calculation of assessable contributions Assessable employer contributions	Gross distribution from partnerships	I \$,
R1 \$,	*Unfranked dividend amount	J \$
plus Assessable personal contributions  R2 \$ 1 0 0 0 • ×	*Franked dividend amount	K \$ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \
plus "*No-TFN-quoted contributions	*Dividend franking	L\$
(an amount must be included even if it is zero)	credit *Gross trust distributions	M \$ Code
less Transfer of liability to life insurance company or PST	Assessable	
R6 \$	contributions (R1 plus R2 plus R3 less R6)	R\$ 1,000 ×
Calculation of non-arm's length income 'Net non-arm's length private company dividends  U1 \$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Other income	<b>S</b> \$,,
plus *Net non-arm's length trust distributions U2 \$	*Assessable income due to changed tax status of fund	T \$,
plus *Net other non-arm's length income  U3 \$,,	Net non-arm's length income (subject to 45% tax rate) (U1 plus U2 plus U3)	<b>U</b> \$□□□,□□□.∞
#This is a mandatory label.	GROSS INCOME (Sum of labels <b>A</b> to <b>U</b> )	<b>w</b> \$ , 17,371 ⋅ Loss
entered at this laber,	rrent pension income	Y \$ □□□, □□□·∞
	SSESSABLE ME (W less Y) V \$	

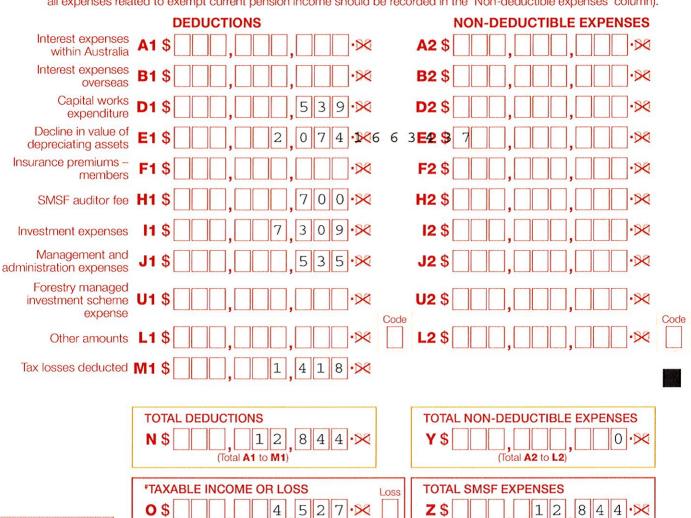
## Section C: Deductions and non-deductible expenses

(TOTAL ASSESSABLE INCOME less

TOTAL DEDUCTIONS

### 12 Deductions and non-deductible expenses

Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).



"This is a mandatory label.



(N plus Y)

## Section D: Income tax calculation statement

#### \*Important:

Section B label R3, Section C label O and Section D labels A,T1, J, T5 and I are mandatory. If you leave these labels blank, you will have specified a zero amount.

13 Calculation statement					
Please refer to the Self-managed superannuation fund annual return instructions 2022 on how to complete the calculation statement.	"Taxable income  "Tax on taxable income  "Tax on no-TFN-quoted contributions  Gross tax	(an amount must be included even if it is zero)  T1 \$			
Foreign income tax offset  C1 \$		Non-refundable non-carry forward tax offsets  C \$,			
		SUBTOTAL 1  T2 \$,,, 6 7 9 • 0 7  (B less C – cannot be less than zero)			
Early stage venture capital partnership tax offset  D1\$	limited partnership om previous year eet	Non-refundable carry forward tax offsets  D \$,,,,			
D4\$	•	<b>T3</b> \$,,,			
Complying fund's franking c  E1\$,,, No-TFN tax offset  E2\$,,, National rental affordability sc  E3\$,,, Exploration credit tax offset  E4\$,,,	•	Refundable tax offsets  E \$			
	"TAX PAYABLE	<b>T5</b> \$,,, 6 7 9 • 0 7 ( <b>T3</b> less <b>E</b> – cannot be less than zero)			
		Section 102AAM interest charge  G \$			

Credit for interest on early payments amount of interest **H1**\$ Credit for tax withheld - foreign resident withholding (excluding capital gains) **H2**\$ Credit for tax withheld - where ABN or TFN not quoted (non-individual) **H3**\$ Credit for TFN amounts withheld from payments from closely held trusts **H5**\$ Credit for interest on no-TFN tax offset **H6**\$ Credit for foreign resident capital gains withholding amounts Eligible credits 0.00 H\$ **H8**\$ (H1 plus H2 plus H3 plus H5 plus H6 plus H8) \*Tax offset refunds 0.00 1\$ (Remainder of refundable tax offsets) (unused amount from label E an amount must be included even if it is zero) PAYG instalments raised K\$ Supervisory levy 59. L\$ Supervisory levy adjustment for wound up funds M \$ Supervisory levy adjustment for new funds AMOUNT DUE OR REFUNDABLE S\$ 9 3 8 . 0 A positive amount at S is what you owe, while a negative amount is refundable to you. (T5 plus G less H less I less K plus L less M plus N) \*This is a mandatory label. Section E: Losses 14 Losses Tax losses carried forward to later income years If total loss is greater than \$100,000, Net capital losses carried complete and attach a Losses forward to later income years schedule 2022.

Fund's tax file number (TFN) 6 3 9

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7 0 9

2 9 9

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Section F: Member information	
MEMBER 1	
Title: Mr Mrs Miss Ms Other	
GREEN  First given name  Other given	
terrind	MAM
Member's TFN See the Privacy note in the Declaration. 3 9 4 6 9 9	0 6 0 Date of birth 0 4 / 1 0 / 1 9 8 8
Contributions OPENING ACCOUNT BALANCE \$	,155,081.57
Refer to instructions for completing these labels.	Proceeds from primary residence disposal  \$
Employer contributions  A \$,	1 Receipt date / / / / Year
A1	Assessable foreign superannuation fund amount  \$
Personal contributions  B \$	Non-assessable foreign superannuation fund amount  \$
CGT small business retirement exemption  C \$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Transfer from reserve: assessable amount
CGT small business 15-year exemption amount	Transfer from reserve: non-assessable amount
D \$,,L  Personal injury election	Contributions from non-complying funds
E \$,,	and previously non-complying funds  \$
<b>F</b> \$	Any other contributions (including Super Co-contributions
Other third party contributions  G \$,	ànd Low Income Super Amounts) \$,
TOTAL CONTRIBUTIONS N	\$, 0 • 0 0 (Sum of labels <b>A</b> to <b>M</b> )
Other transactions o	Allocated earnings or losses  \$ \[ \begin{array}{c ccccccccccccccccccccccccccccccccccc
Accumulation phase account balance	Inward rollovers and transfers
S1 \$ ,156,714.80	Suluding Sul
Retirement phase account balance  - Non CDBIS	
S2 \$, O · O O R1	Lump Sum payments  \$ Code
Retirement phase account balance  - CDBIS	Income stream payments Code
S3 \$ , O · O O R2	\$
0 TRIS Count CLOSING ACCOUNT BALANCE S	\$, 1 5 6 , 7 1 4 8 0 (\$1 plus \$2 plus \$3)
Accumulation phase value X1	\$ ,156,714.80
Retirement phase value X2	\$
Outstanding limited recourse borrowing arrangement amount	\$ ,

Page 8 **OFFICIAL: Sensitive** (when completed)

Fund's tax file number (TFN) 6 3 9 2 9 9 7 0 9
MEMBER 2
Title: Mr Mrs Miss Ms Other
Family name GREEN
First given name  Other given names  UNAY  UNAY  UNA  OTHER GIVEN NAMES
Member's TFN See the Privacy note in the Declaration.  8 1 9 0 8 0 7 7 8 Date of birth 0 1 / 0 9 / 1 9 8 9
Contributions  OPENING ACCOUNT BALANCE \$ ,
Proceeds from primary residence disposal  H \$
Employer contributions  A \$
TOTAL CONTRIBUTIONS N \$ 1,557.25 (Sum of labels A to M)
Other transactions  Allocated earnings or losses  Solution   1,6   3   3   2   3    Inward rollovers and transfers
Accumulation phase account balance  S1 \$
S2 \$,, Code  Retirement phase account balance  R1 \$,,
S3 \$
0 TRIS Count CLOSING ACCOUNT BALANCE \$ \$
Accumulation phase value X1 \$ 5,690.48
Retirement phase value X2 \$,,0 • 0 0
Outstanding limited recourse borrowing arrangement amount

1	
MEMBER 3	
Title: Mr Mrs Miss Ms Other	
Family name	
First given name Other	given names
Member's TFN	Day Month Year
See the Privacy note in the Declaration.	Date of birth / / / /
Opposition and the state of the	
Contributions OPENING ACCOUNT BALANCE	\$,
Refer to instructions for completing these labels.	Proceeds from primary residence disposal
Employer contributions	H\$ Day Month Year
A \$ , ,	H1 Receipt date / / / / / / / / / / / / / / / / / / /
ABN of principal employer	Assessable foreign superannuation fund amount
A1 Personal contributions	I \$,
B \$	Non-assessable foreign superannuation fund amount
CGT small business retirement exemption	Transfer from reserve: assessable amount
c \$	K \$
CGT small business 15-year exemption amount	Transfer from reserve: non-assessable amount
D \$,	L \$,
Personal injury election  E \$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Contributions from non-complying funds and previously non-complying funds
Spouse and child contributions	T \$
F \$	Any other contributions (including Super Co-contributions
Other third party contributions	and Low Income Super Amounts)
G \$	M \$ ,
TOTAL CONTRIBUTIONS	N \$ CCC
	(Sum of labels A to M)
011	Allocated earnings or losses Loss
Other transactions	O \$
Accumulation phase account balance	Inward rollovers and transfers
S1 \$	P \$,, Outward rollovers and transfers
Retirement phase account balance	Q \$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
- Non CDBIS S2 \$ \tag{\tag{\tag{\tag{\tag{\tag{\tag{	Lump Sum payments Code
Retirement phase account balance	R1 \$
- CDBIS	Income stream payments Code
S3 \$	R2 \$ ,
TRIS Count CLOSING ACCOUNT BALANCE	<b>s</b> \$
CEOSING ACCOUNT BALANCE	(S1 plus S2 plus S3)
Accumulation phase value	X1 \$
Retirement phase value	X2 \$ , ,
Outstanding limited recourse borrowing arrangement amount	Y \$,

Fund's tax fil	le number (TFN) 6 3 9
MEMBER 4	
Title: Mr Mrs Miss Ms Other	
First given name Other give	en names
Member's TFN See the Privacy note in the Declaration.	Date of birth / Month / Year
Contributions OPENING ACCOUNT BALANCE \$	_,,
	Proceeds from primary residence disposal  \$ \[ \], \[ \], \[ \]
Employer contributions  A \$,,  ABN of principal employer	H1 Receipt date  /  /  /  /  /  /  /  /  /  /  /  /  /
	I \$
Personal contributions	Non-assessable foreign superannuation fund amount
B\$,  CGT small business retirement exemption	Transfer from reserve: assessable amount
	( \$
CGT small business 15-year exemption amount	Transfer from reserve: non-assessable amount
D \$,	Contributions from non-complying funds
E\$	and previously non-complying funds
opouse and critic contributions	Any other contributions
F\$, Other third party contributions	(including Super Co-contributions and Low Income Super Amounts)
	1 \$
TOTAL CONTRIBUTIONS N	(Sum of labels <b>A</b> to <b>M</b> )
Other transport	Allocated earnings or losses Loss
Other transactions	
Accumulation phase account balance	Inward rollovers and transfers  \$ \  \  \  \  \  \  \  \  \  \  \  \  \
S1 \$,	Outward rollovers and transfers
Retirement phase account balance  - Non CDBIS	<b>1</b> \$ ,
\$2 \$,	Lump Sum payments Code
Retirement phase account balance  - CDBIS	\$,
S3 \$, R2	Income stream payments  2 \$
TRIS Count CLOSING ACCOUNT BALANCE	(S1 plus S2 plus S3)
Accumulation phase value X1	\$
Retirement phase value X2	2 \$
Outstanding limited recourse borrowing arrangement amount	<b>'</b> \$

6 3 9
MEMBER 5
Title: Mr Mrs Miss Ms Other
Family name  Other given names
Member's TFN See the Privacy note in the Declaration.  Date of birth  Date of birth
Contributions  OPENING ACCOUNT BALANCE \$
Proceeds from primary residence disposal  H\$ ,
TOTAL CONTRIBUTIONS N \$,,,
Allocated earnings or losses  Other transactions  O\$ , , , , , , , , , , , , , , , , , , ,
Accumulation phase account balance  S1 \$
S3 \$, R2 \$,  TRIS Count CLOSING ACCOUNT BALANCE S \$,  (S1 plus S2 plus S3)
Accumulation phase value X1 \$
Retirement phase value X2 \$
Outstanding limited recourse borrowing arrangement amount  Y \$,

MEMBER 6
Title: Mr Mrs Miss Ms Other
First given name  Other given names
Member's TFN See the Privacy note in the Declaration.  Date of birth  Date of birth  Date of birth
Contributions  OPENING ACCOUNT BALANCE \$
Proceeds from primary residence disposal  H \$
Employer contributions  A \$
A1
Personal contributions  Non-assessable foreign superannuation fund amount  J\$
CGT small business retirement exemption  Transfer from reserve: assessable amount  K \$
CGT small business 15-year exemption amount  Transfer from reserve: non-assessable amount  L \$
Personal injury election Contributions from non-complying funds
and previously non-complying funds  Spouse and child contributions  T \$
F\$ Any other contributions Other third party contributions Other third party contributions and Low Income Super Amounts)
G \$ , M \$ ,
TOTAL CONTRIBUTIONS N \$ , , , , , , , , , , , , , , , , , ,
Other transactions  Allocated earnings or losses  O\$ \$
Accumulation phase account balance  P \$
S1 \$ Outward rollovers and transfers  Retirement phase account balance
- Non CDBiS
Retirement phase account balance
S3 \$ Income stream payments  R2 \$ Income stream payments
TRIS Count CLOSING ACCOUNT BALANCE S\$,
Accumulation phase value X1 \$,
Retirement phase value X2 \$,,
Outstanding limited recourse borrowing arrangement amount

Section G: Supplementary member information
MEMBER 7 Code
Title: Mr Mrs Miss Ms Other Account status
Family name  Other given names
Member's TFN See the Privacy note in the Declaration.  Date of birth Day Month Year  Day Month Year
Contributions  OPENING ACCOUNT BALANCE \$
Proceeds from primary residence disposal  H \$
Employer contributions  A \$ Day Month Year  H1 Receipt date
A \$, H1 Receipt date// ABN of principal employer  ABN of principal employer  Assessable foreign superannuation fund amount
Personal contributions  Non-assessable foreign superannuation fund amount
CGT small business retirement exemption  Transfer from reserve: assessable amount
C\$   ,   ,       K\$
CGT small business 15-year exemption amount  Transfer from reserve: non-assessable amount
Personal injury election  Contributions from non-complying funds
and previously non-complying funds
Spouse and child contributions  T \$,
Other third party contributions  Co-contributions and Low Income Super Amounts)
G \$, M \$,
TOTAL CONTRIBUTIONS N \$,,,,
Allocated earnings or losses  Other transactions
Other transactions  O \$
Accumulation phase account balance
S1 \$ Outward rollovers and transfers
Retirement phase account balance  - Non CDBIS  Q \$,
S2 \$ Lump Sum payments  R1 \$ Code
Retirement phase account balance  - CDBIS  Income stream payments  Code
S3 \$ ,
TRIS Count CLOSING ACCOUNT BALANCE S \$, (S1 plus S2 plus S3)
Accumulation phase value X1 \$
Retirement phase value X2 \$
Outstanding limited recourse borrowing arrangement amount

MEMBER 8			Code
Title: Mr Mrs Miss Ms Other Family name			Account status
First given name	Other given name	s 	
Member's TFN Date of b	oirth		If deceased, date of death
See the Privacy note in the Declaration.  Day	Month /	Year	Day Month Year
Contributions OPENING ACCOUNT BA	ALANCE \$ ]		,
Refer to instructions for completing these labels. Employer contributions	Н\$	L	,
A \$	H1	Receipt date	Month Year /
ABN of principal employer  A1	1.0	L	perannuation fund amount
Personal contributions			gn superannuation fund amount
B \$ , ,	J\$	THOIT-assessable foreign	
CGT small business retirement exemption		Transfer from reserve:	assessable amount
C \$	K \$		<b>,</b>
CGT small business 15-year exemption amou		Transfer from reserve:	non-assessable amount
Personal injury election	L\$		,
E\$MM.MM.		Contributions from no and previously non-co	n-complying funds omplying funds
Spouse and child contributions	<b>T</b> \$		
F \$ ,		Any other contribution Co-contributions and	s (including Super Low Income Super Amounts)
Other third party contributions  G \$	M \$	, Commodation and	,
TOTAL CONTRIB	UTIONS N \$		
TOTAL GONTHIB	OTIONS II \$	(Sum of labels <b>A</b>	
		Allocated earnings or	losses
Other transactions	0\$		,
Accumulation phase account balance	<b>—</b> A	Inward rollovers and tr	ransfers
S1 \$	<b>P</b> \$		,
Retirement phase account balance	<b>Q</b> \$	Outward rollovers and	transfers
- Non CDBIS	Ф	Lump Sum payments	, Code
S2 \$ , ,	R1 \$	F	Code
Retirement phase account balance  - CDBIS	+	Income stream payme	onts Code
s3 \$,	R2 \$	, Come stream payme	ents Code
TRIS Count CLOSING ACCOUNT BA	ALANCE <b>S</b> \$	( <b>S1</b> plus <b>S2</b> plu	, S3)
Accumulation pha	se value <b>X1</b> \$		,
Retirement pha	ise value <b>X2</b> \$		
Outstanding limited i			

1	
MEMBER 9 Title: Mr Mrs Miss Ms Other	Account status Code
Family name	
First given name Other given name Other given name Other given name Other given name Date of birth See the Privacy note in the Declaration. Day Month	en names  If deceased, date of death  Year  Day  Month  Year
Contributions OPENING ACCOUNT BALANCE	\$_,,
Refer to instructions for completing these labels.	Proceeds from primary residence disposal  H \$
Employer contributions  A \$	H1 Receipt date / / / / / / / / / / / / Assessable foreign superannuation fund amount I\$ , , , , , , , , , , , , , , , , , , ,
TOTAL CONTRIBUTIONS	N \$
Other transactions	Allocated earnings or losses  • \$\[ \] \[
Accumulation phase account balance  S1 \$	Inward rollovers and transfers  P\$,,  Outward rollovers and transfers  Q\$,,  Lump Sum payments  Code  Income stream payments  Code
, [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]	R2 \$ Code
TRIS Count CLOSING ACCOUNT BALANCE	S \$,, (S1 plus S2 plus S3)
Accumulation phase value	X1 \$
Retirement phase value	X2 \$ ,
Outstanding limited recourse	Y \$

MEMBER 10			Code
Title: Mr Mrs Miss	Ms Other		Account status
Family name			
First given name	Other give	en nan	mes
Member's TFN	Date of birth		If deceased, date of death
See the Privacy note in the Dec	claration. Day Month	/	Year Day Month Year
		/	
Contributions	OPENING ACCOUNT BALANCE	\$[	],,,
	for completing these labels.	н	Proceeds from primary residence disposal  \$
Employer contribut  A \$	lons .	н	Pay Month Year  Receipt date / / / / / / / / / / / / / / / / / / /
ABN of principal er	nployer		Assessable foreign superannuation fund amount
A1		1	\$
Personal contributi	ons		Non-assessable foreign superannuation fund amount
B \$ ,		J	\$ , ,
C\$ Small busines	s retirement exemption		Transfer from reserve: assessable amount
	s 15-year exemption amount	K	\$,
D \$	5 15-year exemption amount		Transfer from reserve: non-assessable amount
Personal injury elec	tion	L	
<b>E</b> \$			Contributions from non-complying funds and previously non-complying funds
Spouse and child of	contributions	T	
F \$			Any other contributions (including Super
Other third party co	ontributions	M	Co-contributions and Low Income Super Amounts)
G \$		IVI	ФШШ, ШШ, ШШ · ШШ
	TOTAL CONTRIBUTIONS	N	
	TOTAL CONTINUOTIONS	14	(Sum of labels <b>A</b> to <b>M</b> )
			Allocated earnings or losses Loss
Other transactions		0	terminal ter
A			Inward rollovers and transfers
Accumulation phas	se account balance	P	\$
S1 \$ ,			Outward rollovers and transfers
Retirement phase a - Non CDBIS	account balance	Q	\$
S2 \$			Lump Sum payments Code
Retirement phase	account balance	R1	\$ ,
- CDBIS			Income stream payments Code
S3 \$		R2	\$
TRIS Count	CLOSING ACCOUNT BALANCE	S	\$
Annual Variand			(S1 plus S2 plus S3)
	Accumulation phase value	X1	\$
	Retirement phase value	X2	\$,
	Outstanding limited recourse borrowing arrangement amount	Y	\$

MEMBER 11  Title: Mr Mrs Miss Ms Other  Family name	Account status Code
First given name Other give  Member's TFN See the Privacy note in the Declaration. Day Month	If deceased, date of death  Year  Day  Month  Year
Contributions OPENING ACCOUNT BALANCE	\$
Employer contributions  A \$	Proceeds from primary residence disposal  H\$
TOTAL CONTRIBUTIONS	N \$,,
Other transactions  Accumulation phase account balance  \$1 \$	Allocated earnings or losses  O \$
Retirement phase account balance  - CDBIS	Q \$,, Code  Lump Sum payments  R1 \$,, Code  Income stream payments  Code
TRIS Count CLOSING ACCOUNT BALANCE	S \$,,
Accumulation phase value	X1 \$,
Retirement phase value 2  Outstanding limited recourse	X2 \$ ,
horrowing arrangement amount	1

MEMBER 12				Code
Title: Mr Mrs Miss	Ms Other			Account status
First given name	Other give	en name	es	
Member's TFN	Date of birth			ceased, date of death
See the Privacy note in the Dec	claration. Day Month	/	Year Day	Month Year
Contributions	OPENING ACCOUNT BALANCE	\$	,,,,,	
	for completing these labels.	Н\$	Proceeds from primary resid	dence disposal
Employer contribut	tions	ш	[	onth Year
ABN of principal er	nployer	н	Receipt date/	pustion fund amount
A1		1\$	Assessable foreign superan	
Personal contributi	ons		Non-assessable foreign sup	perannuation fund amount
B \$,		<b>J</b> \$		•
C \$ SMAIL DUSINES	s retirement exemption	100	Transfer from reserve: asset	ssable amount
لـــــالـــــا و لـــــالـــــا	s 15-year exemption amount	K \$	Paransfer from reserve: non-a	accessable amount
<b>D</b> \$	,	L\$	[	assessable amount
Personal injury elec	etion		Contributions from non-con	nplying funds
<b>E</b> \$,	eontributions	T \$	and previously non-complyi	ng funds
F \$		• •	Any other contributions (inc	Lulluding Super
Other third party co	ontributions	M \$	Co-contributions and Low I	ncome Super Amounts)
G \$		IVI Q	الــــا و لــــالــــا و لــــالـــا	
	TOTAL CONTRIBUTIONS	N \$	(Sum of labels <b>A</b> to <b>M</b> )	
Other transactions			Allocated earnings or losses	Loss
Other transactions		0\$	الــــا و لــــالــــالـــا و لــــالـــا	
Accumulation phas	se account balance	P \$	Inward rollovers and transfe	ors
S1 \$ ,		• •	الــــا و لــــالــــا و لــــالــــا ' Outward rollovers and trans	unders
Retirement phase a – Non CDBIS	account balance	Q \$		•
S2 \$			Lump Sum payments	Code
Retirement phase a	account balance	R1 \$	[] • [] • []	
- CDBIS		<b>R2</b> \$	Income stream payments	Code
σο φ,		<b>n</b> Z	ا ا و ا ا ا ا و ا ا ا ا ا	
TRIS Count	CLOSING ACCOUNT BALANCE	<b>S</b> \$	الــــا و لـــالـــالـــا و لـــالـــا	•
			(S1 plus S2 plus S3)	
	Accumulation phase value	X1 \$		•
	Retirement phase value	<b>X2</b> \$		
	Outstanding limited recourse borrowing arrangement amount	Y \$		•

45	Section H: Assets and liabilities				
	ASSETS Australian managed investments	Listed trusts	<b>A</b> \$ □ □ □ □ □ ·∞		
		Unlisted trusts	B \$		
		Insurance policy	<b>c</b> \$ □ □ □ □ ·∞		
	Othe	r managed investments	D \$,∞		
15b	Australian direct investments (	Cash and term deposits	<b>E</b> \$ 20.430·×		
	Limited recourse borrowing arrangements	Debt securities	F\$		
	Australian residential real property  J1 \$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Loans	<b>G</b> \$□□.□□.∞		
	Australian non-residential real property	Listed shares	<b>H</b> \$□□.□□.□□.∞		
	J2 \$,,	Unlisted shares	I \$ □ □ □ □ ·∞		
	J3 \$ , , >×	Limited recourse orrowing arrangements	J \$,		
	J4 \$ □□□, □□□, □□·⋈ Overseas shares	Non-residential real property	K\$ ,115,000⋅₩		
	J5 \$,,∞	Residential real property	L \$ □□□, □□□, □□□·≫		
	Other	Collectables and personal use assets	M \$,∞		
	J6 \$,, ≫	Other assets	<b>○</b> \$ 28,765·×		
	J7				
15c	Other investments	Crypto-Currency	N \$ □ □ □ , □ □ □ •×		
15d	Overseas direct investments	Overseas shares	<b>P</b> \$□□,□□,□□·≫		
	Overseas non-	residential real property	<b>Q</b> \$		
	Overseas	R \$ □ □ . □ □ ·×			
	Overseas	s managed investments	s \$		
		T \$ □ □ □ □ □ □ ·≫			
	TOTAL AUSTRALIAN AND (Sum of labels	U\$ ,164,195 ·∞			
15e	In-house assets  Did the fund have a loan to, lease to or investment in, related parties (known as in-house assets) at the end of the income year?	A No Yes )	\$,,		

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15f	Limited recourse borrowing arrangements  If the fund had an LRBA were the LRBA borrowings from a licensed financial institution?  Did the members or related parties of the fund use personal guarantees or other security for the LRBA?	A No Yes  B No Yes
16	Borrowings for limited recourse borrowing arrangements  V1 \$	Borrowings <b>V</b> \$,0 •≫
	Total member clos (total of all <b>CLOSING ACCOUNT BALANCE</b> s fr	ing account balances om Sections F and G) W \$ ,162,405 \\ Reserve accounts X \$ ,
	ction I: <b>Taxation of financia</b> Taxation of financial arrangements (TOF	
am		ily trust election, write the four-digit <b>income year</b> ample, for the 2021–22 income year, write <b>2022</b> ).
nter	If revoking or varying a family trust of and complete and attach the F posed entity election status  If the trust or fund has an existing election, where the posed is making one or more election.	election, print <b>R</b> for revoke or print <b>V</b> for variation, family trust election, revocation or variation 2022.  Write the earliest income year specified. If the trust ions this year, write the earliest income year being thity election or revocation 2022 for each election.
		interposed entity election, print <b>R</b> , and complete the Interposed entity election or revocation 2022.

Section K: <b>Declarations</b>	
Penalties may be imposed for false or misleading information in addition to pe	enalties relating to any tax shortfalls.
Important Before making this declaration check to ensure that all income has been disclosed and the anrany additional documents are true and correct in every detail. If you leave labels blank, you will label was not applicable to you. If you are in doubt about any aspect of the annual return, place Privacy The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax fidentify the entity in our records. It is not an offence not to provide the TFN. However if you do form may be delayed.  Taxation law authorises the ATO to collect information and disclose it to other government agergo to ato.gov.au/privacy	have specified a zero amount or the e all the facts before the ATO.  file numbers (TFNs). We will use the TFN to not provide the TFN, the processing of this
TRUSTEE'S OR DIRECTOR'S DECLARATION:  I declare that, the current trustees and directors have authorised this annual return and it i records. I have received a copy of the audit report and are aware of any matters raised the return, including any attached schedules and additional documentation is true and correct	erein. The information on this annual
Authorised trustee's, director's or public officer's signature	
318	Date 12 / 10 / 2022
Preferred trustee or director contact details:	-
Title: Mr X Mrs Miss Ms Other Ms Ms Other	
GREEN Other given names	
TONY NEWMAN	
Phone number 0 4 3 8 7 3 1 4 1 9	
Email address	
Non-individual trustee name (if applicable)  LITTLE GREENS PTY LTD	
ABN of non-individual trustee 86643006928	
Time taken to prepare and complete this annual return	Hrs
The Commissioner of Taxation, as Registrar of the Australian Business Register, may use provide on this annual return to maintain the integrity of the register. For further information	
TAX AGENT'S DECLARATION:  I declare that the Self-managed superannuation fund annual return 2022 has been prepare provided by the trustees, that the trustees have given me a declaration stating that the inforcorrect, and that the trustees have authorised me to lodge this annual return.  Tax agent's signature	
ica agos it o olgi ataro	Day Month Year  Date / / / / / / / / / / / / / / / / / / /
Tax agent's contact details	
Title: Mr Mrs Miss Ms Other	
Family name	
First given name Other given names	
Tax agent's practice	
Tax agent's phone number Reference number	Tax agent number

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**OFFICIAL: Sensitive** (when completed)

