Anustart Super Fund

Members Statement

Malcolm Hedley Putland 23 Norman Avenue Normanville, South Australia, 5204, Australia

Your Details

...

Nominated Beneficiaries: N

N/A

Date of Birth:

Provided

Nomination Type:

N/A

Age:

64

onination Type.

Total Death Benefit:

14//

Tax File Number:

Provided

Vested Benefits: 49,829.93

Date Joined Fund:

04/07/0045

49,829.93

Date Joined Fund.

01/07/2015

0.00

Service Period Start Date:

28/06/2004

Current Salary: 0.00
Previous Salary: 0.00

Date Left Fund:

Disability Benefit:

0.00

Member Code:

PUTMAL00001A

Account Start Date:

01/07/2015

Account Phase:

Accumulation Phase

Account Description:

Accumulation

Your Balance

Total Benefits 49,829.93

Preservation Components

Preserved 49,829.93

Unrestricted Non Preserved

Restricted Non Preserved

Tax Components

Tax Free 27,610.00

Taxable 22,219.93

Investment Earnings Rate -2.37%

Your Detailed Account Summary

This Year

Last Year

24,924.40

1,049,649.35

1,074,573.75

0.00

727.97

Opening balance at 01/07/2021

<u>Increases to Member account during the period</u> Employer Contributions

Personal Contributions (Concessional) 27,500.00

Personal Contributions (Non Concessional) 27,610.00

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings (427.10)

Internal Transfer In 1,048,996.30

Decreases to Member account during the period

Pensions Paid

Contributions Tax 4,125.00

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out 1,048,996.30

Closing balance at 30/06/2022 49,829.93

Using balance at 30/00/2022 49,629.93

Anustart Super Fund Members Statement

Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

| Signed by all the trustees of the fund | | |
|----------------------------------------|--------------|--|
| Malcolm Hedley Putland Director | - | |
| Karen Joy Putland Director | _ | |

Anustart Super Fund

Members Statement

Malcolm Hedley Putland 23 Norman Avenue Normanville, South Australia, 5204, Australia

Your Details

Karen Joy Putland

Date of Birth:

Provided

N/A

Age:

64

Vested Benefits: 1,017,721.92

Tax File Number:

Provided

Date Joined Fund:

1,017,721.92

Service Period Start Date:

01/07/2015

0.00

0.00

28/06/2004

Current Salary: Previous Salary: 0.00

Your Detailed Account Summary

01/07/2021

Increases to Member account during the period

Personal Contributions (Concessional) Personal Contributions (Non Concessional)

Nominated Beneficiaries:

Nomination Type:

Total Death Benefit:

Disability Benefit:

Date Left Fund:

Member Code:

PUTMAL00009P 01/07/2021

Account Start Date: Account Phase:

Retirement Phase

Account Description:

Account Based Pension 5

Your Balance

Total Benefits

1,017,721.92

Preservation Components

Preserved

Unrestricted Non Preserved

1,017,721.92

Restricted Non Preserved

Tax Components

Tax Free (77.67%)

790,491.73

Taxable

227,230.19

Investment Earnings Rate

-0.89%

Other Contributions Proceeds of Insurance Policies

Opening balance at

Employer Contributions

Transfers In

Government Co-Contributions

Net Earnings

(9,274.38)

This Year

Last Year

Internal Transfer In

1,048,996.30

22,000.00

Decreases to Member account during the period

Pensions Paid Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2022

1,017,721.92

0.00

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| Karen Joy Putland Director | _ | |

Anustart Super Fund

Members Statement

Karen Joy Putland 23 Norman Avenue Normanville, South Australia, 5204, Australia

Your Details

N/A

Date of Birth:

Provided

Age:

N/A

Tax File Number:

64

Provided

Vested Benefits: 736,996.12

736,996.12

Date Joined Fund:

01/07/2015

0.00

0.00

Service Period Start Date:

01/07/2015

Current Salary: Previous Salary: 0.00

Date Left Fund: Member Code:

Account Start Date:

Account Description:

01/07/2015

PUTKAR00001A

Disability Benefit:

Total Death Benefit:

Nominated Beneficiaries: Nomination Type:

Account Phase:

Accumulation Phase Accumulation

Your Balance

736,996.12 **Total Benefits**

Preservation Components

Preserved 736,996.12

Unrestricted Non Preserved

Restricted Non Preserved

Tax Components

Tax Free 594,266.17

Taxable 142,729.95

Investment Earnings Rate -2.37% Your Detailed Account Summary

This Year

Opening balance at

01/07/2021

754,866.59 612,449.80

(6,605.49)

Last Year

150,512.44

8,095.65

754,866.59

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In **Net Earnings**

Internal Transfer In

Decreases to Member account during the period

Pensions Paid

Contributions Tax

Income Tax 11,264.98

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2022 736,996.12

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