

Member Statements

Battl Superannuation Fund

Members Statement

Lee Kevin Bengler
 9 Bottlebrush Drive
 Greenwood, Western Australia, 6024, Australia

Your Details

Date of Birth : Provided
 Age: 44
 Tax File Number: Provided
 Date Joined Fund: 21/03/2018
 Service Period Start Date: 01/08/1994
 Date Left Fund:
 Member Code: BENLEE00001A
 Account Start Date: 21/03/2018
 Account Phase: Accumulation Phase
 Account Description: Accumulation

Nominated Beneficiaries: N/A
 Nomination Type: N/A
 Vested Benefits: 259,013
 Total Death Benefit: 259,013
 Current Salary: 0
 Previous Salary: 0
 Disability Benefit: 0

Your Balance

Total Benefits 259,013

Preservation Components

Preserved 259,013
 Unrestricted Non Preserved
 Restricted Non Preserved

Tax Components

Tax Free 14,440
 Taxable 244,574

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2021	226,136
<u>Increases to Member account during the period</u>	
Employer Contributions	40,236
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	297
Proceeds of Insurance Policies	
Transfers In	2,204
Net Earnings	(821)
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	6,035
Income Tax	(675)
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	3,679
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2022	259,013

Battl Superannuation Fund

Members Statement

Trinity Ann Everest
 9 Bottlebrush Drive
 Greenwood, Western Australia, 6024, Australia

Your Details

Date of Birth : Provided
 Age: 45
 Tax File Number: Provided
 Date Joined Fund: 21/03/2018
 Service Period Start Date:
 Date Left Fund:
 Member Code: EVETRI00001A
 Account Start Date: 21/03/2018
 Account Phase: Accumulation Phase
 Account Description: Accumulation

Nominated Beneficiaries: N/A
 Nomination Type: N/A
 Vested Benefits: 74,938
 Total Death Benefit: 1,836,850
 Current Salary: 0
 Previous Salary: 0
 Disability Benefit: 1,761,912

Your Balance

Total Benefits 74,938

Preservation Components

Preserved 74,938
 Unrestricted Non Preserved
 Restricted Non Preserved

Tax Components

Tax Free 4,183
 Taxable 70,755

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2021	75,132
<u>Increases to Member account during the period</u>	
Employer Contributions	3,183
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	120
Other Contributions	297
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	(268)
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	477
Income Tax	(585)
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	3,634
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2022	74,938