



**Scochen Superfund**

ABN 17 693 649 590

Trustees: Scochen Pty Ltd

**Signing Pack**

**For the year ended 30 June 2023**



**Trustee**

The Trustee of the Fund is as follows:

Scochen Pty Ltd

The directors of the Trustee company are:

Susan Rowsell and  
Peter Rowsell

**Availability of Other Fund Information**


Additional information regarding your membership is available on request. What your Fund can do is governed by the provisions of its Trust Deed, which is available for inspection. If you require further information or clarification of any aspect of your membership of the Fund, please contact your Fund's Administrator or Trustee.

**Trustee Disclaimer**

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. While every effort has been made by the Trustee to ensure the accuracy and completeness of this statement, the Trustee does not accept any liability for any errors, omissions or misprints.

Signed on behalf of the Trustee of the Fund

DocuSigned by:  
  
.....6F60D723867D452.....  
Susan Rowsell  
Director - Scochen Pty Ltd

DocuSigned by:  
  
.....1083A83B3D7E4B8.....  
Peter Rowsell  
Director - Scochen Pty Ltd

Statement Date: 30 June 2023



**Trustee**

The Trustee of the Fund is as follows:

Scochen Pty Ltd

The directors of the Trustee company are:

Susan Rowsell and  
Peter Rowsell

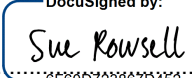
**Availability of Other Fund Information**

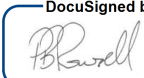
Additional information regarding your membership is available on request. What your Fund can do is governed by the provisions of its Trust Deed, which is available for inspection. If you require further information or clarification of any aspect of your membership of the Fund, please contact your Fund's Administrator or Trustee.

**Trustee Disclaimer**

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. While every effort has been made by the Trustee to ensure the accuracy and completeness of this statement, the Trustee does not accept any liability for any errors, omissions or misprints.

Signed on behalf of the Trustee of the Fund

DocuSigned by:  
  
.....6F60D723867D452.....  
Susan Rowsell  
Director - Scochen Pty Ltd

DocuSigned by:  
  
.....1063A63B3D7E4B8.....  
Peter Rowsell  
Director - Scochen Pty Ltd

Statement Date: 30 June 2023




## Scochen Superfund Trustee Declaration


In the opinion of the Trustees of the Scochen Superfund.

The Fund is not a reporting entity and this special purpose financial report should be prepared in accordance with the accounting policies described in Note 1 to these financial statements.

- (i) the financial statements and notes to the financial statements for the year ended 30 June 2023 present fairly the financial position of the Fund at 30 June 2023 and the results of its operations for the year then ended in accordance with the accounting policies described in Note 1 to the financial statements; and
- (ii) the financial statements and notes to the financial statements have been prepared in accordance with the requirements of the Trust Deed; and
- (iii) the operation of the Fund has been carried out in accordance with its Trust Deed and in compliance with the requirements of the Superannuation Industry (Supervision) Act 1993 during the year ended 30 June 2023.

Signed in accordance with a resolution of the directors of Scochen Pty Ltd by:

DocuSigned by:  
  
 6F00D723867D452..... **Dated:** 28/11/2023 | 12:11 AM PST  
**Susan Rowsell**  
 Director: Scochen Pty Ltd

DocuSigned by:  
  
 1063A63B3D7E4B8..... **Dated:** 28/11/2023 | 6:10 PM AEDT  
**Peter Rowsell**  
 Director: Scochen Pty Ltd

Tax file number (TFN) \*\*\*\*\*

**Section K: Declarations**

Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

**Important**

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you leave labels blank, you will have specified a zero amount or the label was not applicable to you. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

**Privacy**

The ATO is authorised by the *Taxation Administration Act 1953* to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy)

**TRUSTEE'S OR DIRECTOR'S DECLARATION:**

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

Authorised trustee's, director's or public officer's signature

DocuSigned by:  
  
 Date 28/11/2023 | 12:11 AM PST  
6F60D723867D452...

**Preferred trustee or director contact details:**

Title: MRS

Family name

Rowsell

First given name

Susan

Other given names

Phone number

07

32262966

Email address

Peter@westwoodgroup.com.au

Non-individual trustee name (if applicable)

Scochen Pty Ltd

ABN of non-individual trustee

47156049722

Time taken to prepare and complete this annual return

Hrs

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this annual return to maintain the integrity of the register. For further information, refer to the instructions.

**TAX AGENT'S DECLARATION:**

I declare that the *Self-managed superannuation fund annual return 2023* has been prepared in accordance with information provided by the trustees, that the trustees have given me a declaration stating that the information provided to me is true and correct, and that the trustees have authorised me to lodge this annual return.

Tax agent's signature

DocuSigned by:  
  
 Date 29/11/2023 | 5:35 AM AEDT  
415DDF1E70E94F9...

**Tax agent's contact details**

Title: MRS

Family name

Reissis

First given name

Angela

Other given names

Tax agent's practice

Connectus Accountants

Tax agent's phone number

04 68339809

Reference number

SCHOCHENSF

Tax agent number

26071945

**AUDITOR:**

It was resolved that

Anthony Boys  
of  
Super Audits  
702/20 Hindmarsh Square  
ADELAIDE, SA 5000

act as the auditor of the fund for the next financial year.

**TAX AGENT:**

It was resolved that

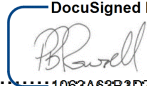
Mrs Angela Reissis  
of  
Connectus Accountants  
GPO Box 233  
SYDNEY, NSW 2001

act as the tax agent of the fund for the next financial year.

**CLOSURE:**

There being no further business the meeting was closed.

DocuSigned by:



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Dated: 28/11/2023 | 6:10 PM AEDT

Peter Rowsell  
Chairperson

**Independence/Conflict of Interest**

We have established policies and procedures designed to ensure our independence, including policies on holding financial interests in the superannuation fund and other related parties, rotation of audit partners, business relationships, employment relationships, and the provision of non-audit services in accordance with professional statement APES 110 – Code of Ethics for Professional Accountants.

**Outsourced Services**

We do not use any outsourced services in overseas locations when conducting client assignments.

**Data Storage**

We use data storage located in the office but it may be replicated to other locations.

Accepting our services as part of this engagement agreement indicates your acceptance of the use of outsourced services, cloud hosted software and outsourced data storage under the conditions outlined above.

**Limitation of Liability**

Our firm’s liability to you or any other user of the audit report is limited by a Scheme approved under Professional Standards Legislation. audsit

**Other**

We would appreciate acknowledgement of terms and conditions set out in this letter. Please note that this letter will be effective for future years unless the terms of the engagement are altered by future correspondence.

Please sign and return the attached copy of this letter to indicate that it is in accordance with your understanding of the arrangements for our audit of the financial report.

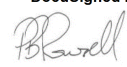
If you have any queries in relation to this please contact me.

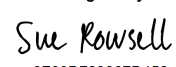
To: Anthony Boys

I/We, Susan Rowsell and Peter Rowsell hereby confirm your appointment as Auditor under the above terms of engagement.

For and on behalf of Scochen Superfund as trustees.

**Signed &  
Dated**

DocuSigned by:  
  
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DocuSigned by:  
  
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28/11/2023 | 6:10 PM AEDT

Yours sincerely

Anthony Boys

**DATED:** 31 October 2023

significance in relation to the Fund as to require mention in the notes to the financial statements in order to ensure they are not misleading as to the financial position of the Fund or its operations.

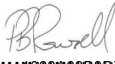
**18. Outstanding legal action**


The trustees confirm that there is no outstanding legal action or claims against the Fund.

There have been no communications from the ATO concerning a contravention of SISA or SISR which has occurred, is occurring, or is about to occur.

We understand that your examination was made in accordance with Australian Auditing Standards and applicable Standards on Assurance Engagements and was, therefore, designed primarily for the purpose of expressing an opinion on the financial report of the Fund taken as a whole, and on the compliance of the Fund with specified requirements of SISA and SISR, and that your tests of the financial and compliance records and other auditing procedures were limited to those which you considered necessary for that purpose.

Yours faithfully

DocuSigned by:  
  
.....1063A65B3D7E4B8.....  
Mr Peter Rowsell  
Director - Scochen Pty Ltd

DocuSigned by:  
  
.....6F80D723867D452.....  
Mrs Susan Rowsell  
Director - Scochen Pty Ltd  
Date: 31 October 2023




#### D. Audit Scope

It is acknowledged that the purpose of your audit is to establish the following :-

- (i) whether the fund's financial report presents fairly in all material respects the financial position of the fund at year end and the results of its operations for the year then ended *and*
- (ii) whether the trustees have complied with those provisions of the Superannuation Industry (Supervision) Act 1993 ("the Act") and the Superannuation Industry (Supervision) Regulations 1993 ("the Regulations") as specified in Part B of your audit report.

Yours faithfully,

DocuSigned by:  
  
.....1063A63B3D7E4B8.....  
*Peter Rowsell*


Date : 28/11/2023 | 6:10 PM AEDT

#### D. Audit Scope

It is acknowledged that the purpose of your audit is to establish the following :-

- (i) whether the fund's financial report presents fairly in all material respects the financial position of the fund at year end and the results of its operations for the year then ended *and*
- (ii) whether the trustees have complied with those provisions of the Superannuation Industry (Supervision) Act 1993 ("the Act") and the Superannuation Industry (Supervision) Regulations 1993 ("the Regulations") as specified in Part B of your audit report.

Yours faithfully,

DocuSigned by:  
  
.....6F60D723867D452.....  
*Susan Rowsell*

Date : 28/11/2023 | 12:11 AM PST

## APPLICATION TO COMMUTE PENSION BY: SUSAN ROWSELL

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**Date:** 18/07/2022

**Name of Fund:** Scochen Superfund.

**Members Name:** Susan Rowsell.

**Age of Member:** 59.

### Request for Commutation of Pension:

The Member hereby requests the Trustee to commute an amount from their Pension and for the commutation amount to be paid to them as a Lump Sum. The member acknowledges that the request is irrevocable.

**Pension Type** Account Based Pension

**Commutation Amount** 36,434.25

**Date of Commutation** 18/07/2022

**Tax Free/Taxable  
Component Proportion** 28.70%/71.30%

**In Specie Lump Sum** NIL

### Signed by the Member:

DocuSigned by:

*Sue Rowsell*

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**Susan Rowsell**

28/11/2023 | 12:11 AM PST

**Dated:** \_\_\_\_\_

## TRUSTEE MEETING: COMMUTATION OF PENSION

---

**Date:** 18/07/2022

**Name of Fund:** Scochen Superfund.

**Attended by:** Peter Rowsell and Susan Rowsell

**Held at:** 15 Harwood Street, BARDON, QLD 4065.

**Chairperson:** Peter Rowsell.

### Table a Motion to commute the Member's Pension:

The Chairperson tabled a motion to commute the Member's Pension to a lump sum payment. The commutation is to be under the following terms and conditions:


<b>Pension Type</b>	Account Based Pension
<b>Commutation Amount</b>	36,434.25
<b>Date of Commutation</b>	18/07/2022
<b>Tax Free/Taxable Component Proportion</b>	28.70%/71.30%
<b>In Specie Lump Sum</b>	NIL

### Trustee Resolutions:

It was resolved by the Trustee to commute a Pension on behalf of the Member. The Trustee is to forward this trustee minute to the Member as notification of the commutation of the Pension. The Trustee acknowledges that this request by the member is irrevocable.

### Meeting Closed:

### Signed by the Chairperson:

DocuSigned by:  
  
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**Peter Rowsell**

28/11/2023 | 6:10 PM AEDT

**Dated:** \_\_\_\_\_

## APPLICATION TO COMMUTE PENSION BY: PETER ROWSELL

---

**Date:** 18/07/2022

**Name of Fund:** Scochen Superfund.

**Members Name:** Peter Rowsell.

**Age of Member:** 59.

### Request for Commutation of Pension:

The Member hereby requests the Trustee to commute an amount from their Pension and for the commutation amount to be paid to them as a Lump Sum. The member acknowledges that the request is irrevocable.

**Pension Type** Account Based Pension

**Commutation Amount** 2,690.62

**Date of Commutation** 18/07/2022

**Tax Free/Taxable  
Component Proportion** 15.09%/84.91%

**In Specie Lump Sum** NIL

### Signed by the Member:

DocuSigned by:



1063A63B3D7E4B8...

**Peter Rowsell**

**Dated:** 28/11/2023 | 6:10 PM AEDT

## TRUSTEE MEETING: COMMUTATION OF PENSION

---

**Date:** 18/07/2022

**Name of Fund:** Scochen Superfund.

**Attended by:** Peter Rowsell and Susan Rowsell

**Held at:** 15 Harwood Street, BARDON, QLD 4065.

**Chairperson:** Peter Rowsell.

### Table a Motion to commute the Member's Pension:

The Chairperson tabled a motion to commute the Member's Pension to a lump sum payment. The commutation is to be under the following terms and conditions:

<b>Pension Type</b>	Account Based Pension
<b>Commutation Amount</b>	2,690.62
<b>Date of Commutation</b>	18/07/2022
<b>Tax Free/Taxable Component Proportion</b>	15.09%/84.91%
<b>In Specie Lump Sum</b>	NIL

### Trustee Resolutions:

It was resolved by the Trustee to commute a Pension on behalf of the Member. The Trustee is to forward this trustee minute to the Member as notification of the commutation of the Pension. The Trustee acknowledges that this request by the member is irrevocable.

### Meeting Closed:

### Signed by the Chairperson:

DocuSigned by:



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**Peter Rowsell**

**Dated:** 28/11/2023 | 6:10 PM AEDT

## APPLICATION TO COMMUTE PENSION BY: PETER ROWSELL

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**Date:** 07/02/2023

**Name of Fund:** Scochen Superfund.

**Members Name:** Peter Rowsell.

**Age of Member:** 59.

### Request for Commutation of Pension:

The Member hereby requests the Trustee to commute an amount from their Pension and for the commutation amount to be paid to them as a Lump Sum. The member acknowledges that the request is irrevocable.

**Pension Type** Account Based Pension

**Commutation Amount** 4,361.21

**Date of Commutation** 07/02/2023

**Tax Free/Taxable  
Component Proportion** 15.09%/84.91%

**In Specie Lump Sum** NIL

### Signed by the Member:

DocuSigned by:



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**Peter Rowsell**

**Dated:** 28/11/2023 | 6:10 PM AEDT

## TRUSTEE MEETING: COMMUTATION OF PENSION

---

**Date:** 07/02/2023

**Name of Fund:** Scochen Superfund.

**Attended by:** Peter Rowsell and Susan Rowsell

**Held at:** 15 Harwood Street, BARDON, QLD 4065.

**Chairperson:** Peter Rowsell.

### Table a Motion to commute the Member's Pension:

The Chairperson tabled a motion to commute the Member's Pension to a lump sum payment. The commutation is to be under the following terms and conditions:

<b>Pension Type</b>	Account Based Pension
<b>Commutation Amount</b>	4,361.21
<b>Date of Commutation</b>	07/02/2023
<b>Tax Free/Taxable Component Proportion</b>	15.09%/84.91%
<b>In Specie Lump Sum</b>	NIL


### Trustee Resolutions:

It was resolved by the Trustee to commute a Pension on behalf of the Member. The Trustee is to forward this trustee minute to the Member as notification of the commutation of the Pension. The Trustee acknowledges that this request by the member is irrevocable.

### Meeting Closed:

### Signed by the Chairperson:

DocuSigned by:



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**Peter Rowsell**

**Dated:** 28/11/2023 | 6:10 PM AEDT



## APPLICATION TO COMMUTE PENSION BY: SUSAN ROWSELL

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**Date:** 07/03/2023

**Name of Fund:** Scochen Superfund.

**Members Name:** Susan Rowsell.

**Age of Member:** 59.

**Request for Commutation of Pension:**

The Member hereby requests the Trustee to commute an amount from their Pension and for the commutation amount to be paid to them as a Lump Sum. The member acknowledges that the request is irrevocable.

**Pension Type** Account Based Pension

**Commutation Amount** 9,811.53

**Date of Commutation** 07/03/2023

**Tax Free/Taxable  
Component Proportion** 28.70%/71.30%

**In Specie Lump Sum** NIL

**Signed by the Member:**

DocuSigned by:

*Sue Rowsell*

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**Susan Rowsell**

**Dated:** 28/11/2023 | 12:11 AM PST

## TRUSTEE MEETING: COMMUTATION OF PENSION

---

**Date:** 07/03/2023

**Name of Fund:** Scochen Superfund.

**Attended by:** Peter Rowsell and Susan Rowsell

**Held at:** 15 Harwood Street, BARDON, QLD 4065.

**Chairperson:** Peter Rowsell.

### Table a Motion to commute the Member's Pension:

The Chairperson tabled a motion to commute the Member's Pension to a lump sum payment. The commutation is to be under the following terms and conditions:

<b>Pension Type</b>	Account Based Pension
<b>Commutation Amount</b>	9,811.53
<b>Date of Commutation</b>	07/03/2023
<b>Tax Free/Taxable Component Proportion</b>	28.70%/71.30%
<b>In Specie Lump Sum</b>	NIL

### Trustee Resolutions:

It was resolved by the Trustee to commute a Pension on behalf of the Member. The Trustee is to forward this trustee minute to the Member as notification of the commutation of the Pension. The Trustee acknowledges that this request by the member is irrevocable.

### Meeting Closed:

### Signed by the Chairperson:

DocuSigned by:



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**Peter Rowsell**

**Dated:** 28/11/2023 | 6:10 PM AEDT

## APPLICATION TO COMMUTE PENSION BY: PETER ROWSELL

---

**Date:** 07/03/2023

**Name of Fund:** Scochen Superfund.

**Members Name:** Peter Rowsell.

**Age of Member:** 59.

### Request for Commutation of Pension:

The Member hereby requests the Trustee to commute an amount from their Pension and for the commutation amount to be paid to them as a Lump Sum. The member acknowledges that the request is irrevocable.

**Pension Type** Account Based Pension

**Commutation Amount** 188.47

**Date of Commutation** 07/03/2023

**Tax Free/Taxable  
Component Proportion** 15.09%/84.91%

**In Specie Lump Sum** NIL

### Signed by the Member:

DocuSigned by:



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**Peter Rowsell**

**Dated:** 28/11/2023 | 6:10 PM AEDT

## TRUSTEE MEETING: COMMUTATION OF PENSION

---

**Date:** 07/03/2023

**Name of Fund:** Scochen Superfund.

**Attended by:** Peter Rowsell and Susan Rowsell

**Held at:** 15 Harwood Street, BARDON, QLD 4065.

**Chairperson:** Peter Rowsell.

### Table a Motion to commute the Member's Pension:

The Chairperson tabled a motion to commute the Member's Pension to a lump sum payment. The commutation is to be under the following terms and conditions:

<b>Pension Type</b>	Account Based Pension
<b>Commutation Amount</b>	188.47
<b>Date of Commutation</b>	07/03/2023
<b>Tax Free/Taxable Component Proportion</b>	15.09%/84.91%
<b>In Specie Lump Sum</b>	NIL

### Trustee Resolutions:

It was resolved by the Trustee to commute a Pension on behalf of the Member. The Trustee is to forward this trustee minute to the Member as notification of the commutation of the Pension. The Trustee acknowledges that this request by the member is irrevocable.

### Meeting Closed:

### Signed by the Chairperson:

DocuSigned by:



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**Peter Rowsell**

28/11/2023 | 6:10 PM AEDT

**Dated:** \_\_\_\_\_

## APPLICATION TO COMMUTE PENSION BY: PETER ROWSELL

---

**Date:** 06/04/2023

**Name of Fund:** Scochen Superfund.

**Members Name:** Peter Rowsell.

**Age of Member:** 60.

**Request for Commutation of Pension:**

The Member hereby requests the Trustee to commute an amount from their Pension and for the commutation amount to be paid to them as a Lump Sum. The member acknowledges that the request is irrevocable.

**Pension Type** Account Based Pension

**Commutation Amount** 10,000.00

**Date of Commutation** 06/04/2023

**Tax Free/Taxable  
Component Proportion** 15.09%/84.91%

**In Specie Lump Sum** NIL

**Signed by the Member:**

DocuSigned by:



1063A63B3D7E4B8...

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**Peter Rowsell**

**Dated:** 28/11/2023 | 6:10 PM AEDT

## TRUSTEE MEETING: COMMUTATION OF PENSION

---

**Date:** 06/04/2023

**Name of Fund:** Scochen Superfund.

**Attended by:** Peter Rowsell and Susan Rowsell

**Held at:** 15 Harwood Street, BARDON, QLD 4065.

**Chairperson:** Peter Rowsell.

### Table a Motion to commute the Member's Pension:

The Chairperson tabled a motion to commute the Member's Pension to a lump sum payment. The commutation is to be under the following terms and conditions:

<b>Pension Type</b>	Account Based Pension
<b>Commutation Amount</b>	10,000.00
<b>Date of Commutation</b>	06/04/2023
<b>Tax Free/Taxable Component Proportion</b>	15.09%/84.91%
<b>In Specie Lump Sum</b>	NIL

### Trustee Resolutions:

It was resolved by the Trustee to commute a Pension on behalf of the Member. The Trustee is to forward this trustee minute to the Member as notification of the commutation of the Pension. The Trustee acknowledges that this request by the member is irrevocable.

### Meeting Closed:

### Signed by the Chairperson:

DocuSigned by:



1063A63B3D7E4B8...

**Peter Rowsell**

**Dated:** 28/11/2023 | 6:10 PM AEDT

## APPLICATION TO COMMUTE PENSION BY: PETER ROWSELL

---

**Date:** 05/05/2023

**Name of Fund:** Scochen Superfund.

**Members Name:** Peter Rowsell.

**Age of Member:** 60.

### Request for Commutation of Pension:

The Member hereby requests the Trustee to commute an amount from their Pension and for the commutation amount to be paid to them as a Lump Sum. The member acknowledges that the request is irrevocable.

**Pension Type** Account Based Pension

**Commutation Amount** 10,000.00

**Date of Commutation** 05/05/2023

**Tax Free/Taxable  
Component Proportion** 15.09%/84.91%

**In Specie Lump Sum** NIL

### Signed by the Member:

DocuSigned by:



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---

**Peter Rowsell**

**Dated:** 28/11/2023 | 6:10 PM AEDT

## TRUSTEE MEETING: COMMUTATION OF PENSION

---

**Date:** 05/05/2023

**Name of Fund:** Scochen Superfund.

**Attended by:** Peter Rowsell and Susan Rowsell

**Held at:** 15 Harwood Street, BARDON, QLD 4065.

**Chairperson:** Peter Rowsell.

### Table a Motion to commute the Member's Pension:

The Chairperson tabled a motion to commute the Member's Pension to a lump sum payment. The commutation is to be under the following terms and conditions:

<b>Pension Type</b>	Account Based Pension
<b>Commutation Amount</b>	10,000.00
<b>Date of Commutation</b>	05/05/2023
<b>Tax Free/Taxable Component Proportion</b>	15.09%/84.91%
<b>In Specie Lump Sum</b>	NIL

### Trustee Resolutions:

It was resolved by the Trustee to commute a Pension on behalf of the Member. The Trustee is to forward this trustee minute to the Member as notification of the commutation of the Pension. The Trustee acknowledges that this request by the member is irrevocable.

### Meeting Closed:

### Signed by the Chairperson:

DocuSigned by:



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**Peter Rowsell**

**Dated:** 28/11/2023 | 6:10 PM AEDT



## APPLICATION TO COMMUTE PENSION BY: PETER ROWSELL

---

**Date:** 07/06/2023

**Name of Fund:** Scochen Superfund.

**Members Name:** Peter Rowsell.

**Age of Member:** 60.

### Request for Commutation of Pension:

The Member hereby requests the Trustee to commute an amount from their Pension and for the commutation amount to be paid to them as a Lump Sum. The member acknowledges that the request is irrevocable.

**Pension Type** Account Based Pension

**Commutation Amount** 10,000.00

**Date of Commutation** 07/06/2023

**Tax Free/Taxable  
Component Proportion** 15.09%/84.91%

**In Specie Lump Sum** NIL

### Signed by the Member:

DocuSigned by:



1063A63B3D7E4B8...

**Peter Rowsell**

**Dated:** 28/11/2023 | 6:10 PM AEDT

## TRUSTEE MEETING: COMMUTATION OF PENSION

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**Date:** 07/06/2023

**Name of Fund:** Scochen Superfund.

**Attended by:** Peter Rowsell and Susan Rowsell

**Held at:** 15 Harwood Street, BARDON, QLD 4065.

**Chairperson:** Peter Rowsell.

### Table a Motion to commute the Member's Pension:

The Chairperson tabled a motion to commute the Member's Pension to a lump sum payment. The commutation is to be under the following terms and conditions:

<b>Pension Type</b>	Account Based Pension
<b>Commutation Amount</b>	10,000.00
<b>Date of Commutation</b>	07/06/2023
<b>Tax Free/Taxable Component Proportion</b>	15.09%/84.91%
<b>In Specie Lump Sum</b>	NIL

### Trustee Resolutions:

It was resolved by the Trustee to commute a Pension on behalf of the Member. The Trustee is to forward this trustee minute to the Member as notification of the commutation of the Pension. The Trustee acknowledges that this request by the member is irrevocable.

### Meeting Closed:

### Signed by the Chairperson:

DocuSigned by:



1003A03B3D7E4B6...

---

**Peter Rowsell**

**Dated:** 28/11/2023 | 6:10 PM AEDT

Scochen Superfund  
C/- Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Withdrawal**

I wish to make a Lump Sum withdrawal of \$17,500.00 from my accumulation account.

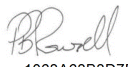
I confirm that I have met the Condition of Release of Retirement.

I understand that the current balance of my accumulation account is approximately \$17,500.00. The lump sum is comprised of the following components:

Taxable – Taxed Element:	\$17,093.96
Tax Free	\$406.04

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
1063A63B3D7E4B8...

Mr Peter Rowsell  
15 Harwood Street  
Bardon, QLD 4065

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE  
SCOCHEN PTY LTD ATF  
SCOCHEN SUPERFUND  
HELD ON 18 JULY 2022 AT  
15 HARWOOD STREET, BARDON QLD**

**PRESENT:** Susan Rowsell  
Peter Rowsell

**LUMP SUM WITHDRAWAL:** The Fund acknowledges the receipt from Mr Peter Rowsell requesting the payment of a Lump Sum of \$17,500.00 from the accumulation balance, which consisted of the following components:

Taxable – Taxed Element:	\$17,093.96
Tax Free	\$406.04

**CONDITION OF RELEASE:** IT WAS RESOLVED that the member has satisfied the Condition of Release of Retirement and the benefits as requested be paid forthwith.

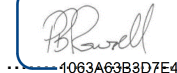
**REVIEW OF TRUST DEED:** IT WAS RESOLVED that the payment of benefits a lump sum was allowed under the fund’s trust deed.

**PAPERWORK:** IT WAS RESOLVED to request the fund’s administrator to attend to the completion of the following paperwork where required to give effect to the lump sum payment:

- Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from the lump sum if required; and
- A PAYG Payment Summary – superannuation lump sum form will be completed and forwarded to the member.

**CLOSURE:** There being no further business the meeting was closed.

DocuSigned by:



1063A63B3D7E4B8.....

28/11/2023 | 6:10 PM AEDT  
Dated: ...../...../.....

Peter Rowsell  
Chairperson

Mr Peter Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Payment**

We confirm that your request for a Lump Sum payment has been completed.


An amount of \$17,500.00 has been paid as per your release instructions. This is comprised of the following components:

Taxable – Taxed Element:	\$17,093.96
Tax Free	\$406.04

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
1063A63B3D7E4B8...

Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Scochen Superfund  
C/- Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Withdrawal**

I wish to make a Lump Sum withdrawal of \$51,500.00 from my accumulation account.

I confirm that I have met the Condition of Release of Retirement.

I understand that the current balance of my accumulation account is approximately \$51,500.00. The lump sum is comprised of the following components:

Taxable – Taxed Element:	\$40,252.87
Tax Free	\$11,247.13

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
6F60D723867D452...

Mrs Susan Rowsell  
15 Harwood Street  
Bardon, QLD 4065

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE  
SCOCHEN PTY LTD ATF  
SCOCHEN SUPERFUND  
HELD ON 18 JULY 2022 AT  
15 HARWOOD STREET, BARDON QLD**

**PRESENT:** Susan Rowsell  
Peter Rowsell

**LUMP SUM WITHDRAWAL:** The Fund acknowledges the receipt from Mrs Susan Rowsell requesting the payment of a Lump Sum of \$51,500.00 from the accumulation balance, which consisted of the following components:

Taxable – Taxed Element:	\$40,252.87
Tax Free	\$11,247.13

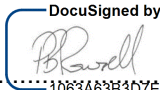
**CONDITION OF RELEASE:** IT WAS RESOLVED that the member has satisfied the Condition of Release of Retirement and the benefits as requested be paid forthwith.

**REVIEW OF TRUST DEED:** IT WAS RESOLVED that the payment of benefits a lump sum was allowed under the fund’s trust deed.

**PAPERWORK:** IT WAS RESOLVED to request the fund’s administrator to attend to the completion of the following paperwork where required to give effect to the lump sum payment:

- Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from the lump sum if required; and
- A PAYG Payment Summary – superannuation lump sum form will be completed and forwarded to the member.

**CLOSURE:** There being no further business the meeting was closed.

DocuSigned by:  
  
 .....1063A63E3D7E4B8..... Dated: 28/11/2023 | 6:10 PM AEDT  
 Peter Rowsell  
 Chairperson

Mrs Susan Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Susan

**Scochen Superfund  
Lump Sum Payment**

We confirm that your request for a Lump Sum payment has been completed.


An amount of \$51,500.00 has been paid as per your release instructions. This is comprised of the following components:

Taxable – Taxed Element:	\$40,252.87
Tax Free	\$11,247.13

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
1063A63B3D7E4B8...

Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065



Scochen Superfund  
C/- Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Withdrawal**

I wish to make a Lump Sum withdrawal of \$634.04 from my accumulation account.


I confirm that I have met the Condition of Release of Retirement.

I understand that the current balance of my accumulation account is approximately \$12,996.75. The lump sum is comprised of the following components:

Taxable – Taxed Element:	\$634.04
Tax Free	\$0.00

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
1063A63B3D7E4B8...

Mr Peter Rowsell  
15 Harwood Street  
Bardon, QLD 4065

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE  
SCOCHEN PTY LTD ATF  
SCOCHEN SUPERFUND  
HELD ON 6 JANUARY 2023 AT  
15 HARWOOD STREET, BARDON QLD**

**PRESENT:** Susan Rowsell  
Peter Rowsell

**LUMP SUM WITHDRAWAL:** The Fund acknowledges the receipt from Mr Peter Rowsell requesting the payment of a Lump Sum of \$634.04 from the accumulation balance, which consisted of the following components:

Taxable – Taxed Element:	\$634.04
Tax Free	\$0.00

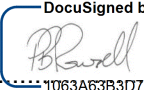
**CONDITION OF RELEASE:** IT WAS RESOLVED that the member has satisfied the Condition of Release of Retirement and the benefits as requested be paid forthwith.

**REVIEW OF TRUST DEED:** IT WAS RESOLVED that the payment of benefits a lump sum was allowed under the fund’s trust deed.

**PAPERWORK:** IT WAS RESOLVED to request the fund’s administrator to attend to the completion of the following paperwork where required to give effect to the lump sum payment:

- Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from the lump sum if required; and
- A PAYG Payment Summary – superannuation lump sum form will be completed and forwarded to the member.

**CLOSURE:** There being no further business the meeting was closed.

DocuSigned by:  
  
 1063A63B3D7E4B8..... Dated: 28/11/2023 | 6:10 PM AEDT  
 Peter Rowsell  
 Chairperson

Mr Peter Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Payment**

We confirm that your request for a Lump Sum payment has been completed.


An amount of \$634.04 has been paid as per your release instructions. This is comprised of the following components:

Taxable – Taxed Element:	\$634.04
Tax Free	\$0.00

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
1063A63B3D7E4B8...

Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Scochen Superfund  
C/- Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Withdrawal**

I wish to make a Lump Sum withdrawal of \$1,825.96 from my accumulation account.

I confirm that I have met the Condition of Release of Retirement.

I understand that the current balance of my accumulation account is approximately \$12,996.51. The lump sum is comprised of the following components:

Taxable – Taxed Element:	\$1,825.96
Tax Free	\$0.00

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:

  
6F60D723867D452...

Mrs Susan Rowsell  
15 Harwood Street  
Bardon, QLD 4065

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE  
SCOCHEN PTY LTD ATF  
SCOCHEN SUPERFUND  
HELD ON 6 JANUARY 2023 AT  
15 HARWOOD STREET, BARDON QLD**

**PRESENT:** Susan Rowsell  
Peter Rowsell

**LUMP SUM WITHDRAWAL:** The Fund acknowledges the receipt from Mrs Susan Rowsell requesting the payment of a Lump Sum of \$1,825.96 from the accumulation balance, which consisted of the following components:

Taxable – Taxed Element:	\$1,825.96
Tax Free	\$0.00

**CONDITION OF RELEASE:** IT WAS RESOLVED that the member has satisfied the Condition of Release of Retirement and the benefits as requested be paid forthwith.

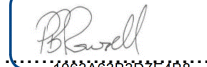
**REVIEW OF TRUST DEED:** IT WAS RESOLVED that the payment of benefits a lump sum was allowed under the fund’s trust deed.

**PAPERWORK:** IT WAS RESOLVED to request the fund’s administrator to attend to the completion of the following paperwork where required to give effect to the lump sum payment:

- Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from the lump sum if required; and
- A PAYG Payment Summary – superannuation lump sum form will be completed and forwarded to the member.

**CLOSURE:** There being no further business the meeting was closed.

DocuSigned by:



Peter Rowsell  
Chairperson

Dated: 28/11/2023 | 6:10 PM AEDT

Mrs Susan Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Susan

**Scochen Superfund  
Lump Sum Payment**

We confirm that your request for a Lump Sum payment has been completed.

An amount of \$1,825.96 has been paid as per your release instructions. This is comprised of the following components:

Taxable – Taxed Element:	\$1,825.96
Tax Free	\$0.00

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
6F60D723867D452...

Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Scochen Superfund  
C/- Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Withdrawal**

I wish to make a Lump Sum withdrawal of \$2,676.56 from my accumulation account.


I confirm that I have met the Condition of Release of Retirement.

I understand that the current balance of my accumulation account is approximately \$2,676.56. The lump sum is comprised of the following components:

Taxable – Taxed Element:	\$2,676.56
Tax Free	\$0.00

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
6F60D723867D452...

Mrs Susan Rowsell  
15 Harwood Street  
Bardon, QLD 4065

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE  
SCOCHEN PTY LTD ATF  
SCOCHEN SUPERFUND  
HELD ON 7 FEBRUARY 2023 AT  
15 HARWOOD STREET, BARDON QLD**

**PRESENT:** Susan Rowsell  
Peter Rowsell

**LUMP SUM WITHDRAWAL:** The Fund acknowledges the receipt from Mrs Susan Rowsell requesting the payment of a Lump Sum of \$2,676.56 from the accumulation balance, which consisted of the following components:

Taxable – Taxed Element:	\$2,676.56
Tax Free	\$0.00

**CONDITION OF RELEASE:** IT WAS RESOLVED that the member has satisfied the Condition of Release of Retirement and the benefits as requested be paid forthwith.

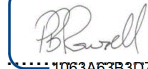
**REVIEW OF TRUST DEED:** IT WAS RESOLVED that the payment of benefits a lump sum was allowed under the fund’s trust deed.

**PAPERWORK:** IT WAS RESOLVED to request the fund’s administrator to attend to the completion of the following paperwork where required to give effect to the lump sum payment:

- Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from the lump sum if required; and
- A PAYG Payment Summary – superannuation lump sum form will be completed and forwarded to the member.

**CLOSURE:** There being no further business the meeting was closed.

DocuSigned by:



1063A63B3D7E4B8.....  
Peter Rowsell  
Chairperson

Dated: 28/11/2023 | 6:10 PM AEDT



Mrs Susan Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Susan

**Scochen Superfund  
Lump Sum Payment**

We confirm that your request for a Lump Sum payment has been completed.


An amount of \$2,676.56 has been paid as per your release instructions. This is comprised of the following components:

Taxable – Taxed Element:	\$2,676.56
Tax Free	\$0.00

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
1063A63B3D7E4B8...

Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Scochen Superfund  
C/- Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Withdrawal**

I wish to make a Lump Sum withdrawal of \$7,323.44 from my accumulation account.


I confirm that I have met the Condition of Release of Retirement.

I understand that the current balance of my accumulation account is approximately \$7,323.44. The lump sum is comprised of the following components:

Taxable – Taxed Element:	\$6,665.29
Tax Free	\$658.15

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
1063A63B3D7E4B8...

Mr Peter Rowsell  
15 Harwood Street  
Bardon, QLD 4065

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE  
SCOCHEN PTY LTD ATF  
SCOCHEN SUPERFUND  
HELD ON 7 FEBRUARY 2023 AT  
15 HARWOOD STREET, BARDON QLD**

**PRESENT:** Susan Rowsell  
Peter Rowsell

**LUMP SUM WITHDRAWAL:** The Fund acknowledges the receipt from Mr Peter Rowsell requesting the payment of a Lump Sum of \$7,323.44 from the accumulation balance, which consisted of the following components:

Taxable – Taxed Element:	\$6,665.29
Tax Free	\$658.15

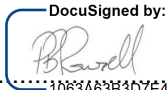
**CONDITION OF RELEASE:** IT WAS RESOLVED that the member has satisfied the Condition of Release of Retirement and the benefits as requested be paid forthwith.

**REVIEW OF TRUST DEED:** IT WAS RESOLVED that the payment of benefits a lump sum was allowed under the fund’s trust deed.

**PAPERWORK:** IT WAS RESOLVED to request the fund’s administrator to attend to the completion of the following paperwork where required to give effect to the lump sum payment:

- Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from the lump sum if required; and
- A PAYG Payment Summary – superannuation lump sum form will be completed and forwarded to the member.

**CLOSURE:** There being no further business the meeting was closed.

DocuSigned by:  
  
 ..... Dated: 28/11/2023 | 6:10 PM AEDT  
 1063A63E3D7E4B8.....  
 Peter Rowsell  
 Chairperson

Mr Peter Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Payment**

We confirm that your request for a Lump Sum payment has been completed.


An amount of \$7,323.44 has been paid as per your release instructions. This is comprised of the following components:

Taxable – Taxed Element:	\$6,665.29
Tax Free	\$658.15

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
1063A63B3D7E4B8...

Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Scochen Superfund  
C/- Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Withdrawal**

I wish to make a Lump Sum withdrawal of \$9,811.53 from my accumulation account.

I confirm that I have met the Condition of Release of Retirement.

I understand that the current balance of my accumulation account is approximately \$9,811.53. The lump sum is comprised of the following components:

Taxable – Taxed Element:	\$6,995.61
Tax Free	\$2,815.92

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
6F60D723867D452...

Mrs Susan Rowsell  
15 Harwood Street  
Bardon, QLD 4065

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE  
SCOCHEN PTY LTD ATF  
SCOCHEN SUPERFUND  
HELD ON 7 MARCH 2023 AT  
15 HARWOOD STREET, BARDON QLD**

**PRESENT:** Susan Rowsell  
Peter Rowsell

**LUMP SUM WITHDRAWAL:** The Fund acknowledges the receipt from Mrs Susan Rowsell requesting the payment of a Lump Sum of \$9,811.53 from the accumulation balance, which consisted of the following components:

Taxable – Taxed Element:	\$6,995.61
Tax Free	\$2,815.92

**CONDITION OF RELEASE:** IT WAS RESOLVED that the member has satisfied the Condition of Release of Retirement and the benefits as requested be paid forthwith.

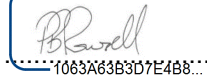
**REVIEW OF TRUST DEED:** IT WAS RESOLVED that the payment of benefits a lump sum was allowed under the fund’s trust deed.

**PAPERWORK:** IT WAS RESOLVED to request the fund’s administrator to attend to the completion of the following paperwork where required to give effect to the lump sum payment:

- Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from the lump sum if required; and
- A PAYG Payment Summary – superannuation lump sum form will be completed and forwarded to the member.

**CLOSURE:** There being no further business the meeting was closed.

DocuSigned by:



Peter Rowsell  
Chairperson

28/11/2023 | 6:10 PM AEDT  
Dated: ...../...../.....

Mrs Susan Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Susan

**Scochen Superfund  
Lump Sum Payment**

We confirm that your request for a Lump Sum payment has been completed.

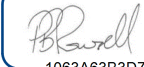
An amount of \$9,811.53 has been paid as per your release instructions. This is comprised of the following components:

Taxable – Taxed Element:	\$6,995.61
Tax Free	\$2,815.92

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
1063A63B3D7E4B8...

Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Scochen Superfund  
C/- Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Withdrawal**

I wish to make a Lump Sum withdrawal of \$188.47 from my accumulation account.


I confirm that I have met the Condition of Release of Retirement.

I understand that the current balance of my accumulation account is approximately \$188.47. The lump sum is comprised of the following components:

Taxable – Taxed Element:	\$160.03
Tax Free	\$28.44

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
1063A63B3D7E4B8...

Mr Peter Rowsell  
15 Harwood Street  
Bardon, QLD 4065



**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE  
SCOCHEN PTY LTD ATF  
SCOCHEN SUPERFUND  
HELD ON 7 MARCH 2023 AT  
15 HARWOOD STREET, BARDON QLD**

**PRESENT:** Susan Rowsell  
Peter Rowsell

**LUMP SUM WITHDRAWAL:** The Fund acknowledges the receipt from Mr Peter Rowsell requesting the payment of a Lump Sum of \$188.47 from the accumulation balance, which consisted of the following components:

Taxable – Taxed Element:	\$160.03
Tax Free	\$28.44

**CONDITION OF RELEASE:** IT WAS RESOLVED that the member has satisfied the Condition of Release of Retirement and the benefits as requested be paid forthwith.

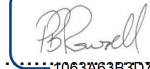
**REVIEW OF TRUST DEED:** IT WAS RESOLVED that the payment of benefits a lump sum was allowed under the fund’s trust deed.

**PAPERWORK:** IT WAS RESOLVED to request the fund’s administrator to attend to the completion of the following paperwork where required to give effect to the lump sum payment:

- Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from the lump sum if required; and
- A PAYG Payment Summary – superannuation lump sum form will be completed and forwarded to the member.

**CLOSURE:** There being no further business the meeting was closed.

DocuSigned by:



.....1063A63B3D7E4B8:.....  
Peter Rowsell  
Chairperson

Dated: 28/11/2023 | 6:10 PM AEDT

Mr Peter Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Payment**

We confirm that your request for a Lump Sum payment has been completed.

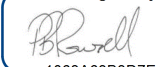
An amount of \$188.47 has been paid as per your release instructions. This is comprised of the following components:

Taxable – Taxed Element:	\$160.03
Tax Free	\$28.44

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
1063A63B3D7E4B8...

Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Scochen Superfund  
C/- Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Withdrawal**

I wish to make a Lump Sum withdrawal of \$10,000.00 from my accumulation account.

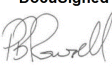
I confirm that I have met the Condition of Release of Retirement.

I understand that the current balance of my accumulation account is approximately \$10,000.00. The lump sum is comprised of the following components:

Taxable – Taxed Element:	\$8,490.91
Tax Free	\$1,509.09

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
1063A63B3D7E4B8...

Mr Peter Rowsell  
15 Harwood Street  
Bardon, QLD 4065

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE  
SCOCHEN PTY LTD ATF  
SCOCHEN SUPERFUND  
HELD ON 6 APRIL 2023 AT  
15 HARWOOD STREET, BARDON QLD**

**PRESENT:** Susan Rowsell  
Peter Rowsell

**LUMP SUM WITHDRAWAL:** The Fund acknowledges the receipt from Mr Peter Rowsell requesting the payment of a Lump Sum of \$10,000.00 from the accumulation balance, which consisted of the following components:

Taxable – Taxed Element:	\$8,490.91
Tax Free	\$1,509.09

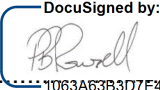
**CONDITION OF RELEASE:** IT WAS RESOLVED that the member has satisfied the Condition of Release of Retirement and the benefits as requested be paid forthwith.

**REVIEW OF TRUST DEED:** IT WAS RESOLVED that the payment of benefits a lump sum was allowed under the fund’s trust deed.

**PAPERWORK:** IT WAS RESOLVED to request the fund’s administrator to attend to the completion of the following paperwork where required to give effect to the lump sum payment:

- Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from the lump sum if required; and
- A PAYG Payment Summary – superannuation lump sum form will be completed and forwarded to the member.

**CLOSURE:** There being no further business the meeting was closed.

DocuSigned by:  
  
 1063A63B3D7E4B8..... Dated: 28/11/2023 | 6:10 PM AEDT  
 Peter Rowsell  
 Chairperson

Mr Peter Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Payment**

We confirm that your request for a Lump Sum payment has been completed.


An amount of \$10,000.00 has been paid as per your release instructions. This is comprised of the following components:

Taxable – Taxed Element:	\$8,490.91
Tax Free	\$1,509.09

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
1063A63B3D7E4B8...

Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Scochen Superfund  
C/- Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Withdrawal**

I wish to make a Lump Sum withdrawal of \$10,000.00 from my accumulation account.


I confirm that I have met the Condition of Release of Retirement.

I understand that the current balance of my accumulation account is approximately \$10,000.00. The lump sum is comprised of the following components:

Taxable – Taxed Element:	\$8,490.91
Tax Free	\$1,509.09

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
1063A63B3D7E4B8...

Mr Peter Rowsell  
15 Harwood Street  
Bardon, QLD 4065

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE  
SCOCHEN PTY LTD ATF  
SCOCHEN SUPERFUND  
HELD ON 5 MAY 2023 AT  
15 HARWOOD STREET, BARDON QLD**

**PRESENT:** Susan Rowsell  
Peter Rowsell

**LUMP SUM WITHDRAWAL:** The Fund acknowledges the receipt from Mr Peter Rowsell requesting the payment of a Lump Sum of \$10,000.00 from the accumulation balance, which consisted of the following components:

Taxable – Taxed Element:	\$8,490.91
Tax Free	\$1,509.09

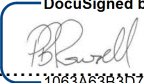
**CONDITION OF RELEASE:** IT WAS RESOLVED that the member has satisfied the Condition of Release of Retirement and the benefits as requested be paid forthwith.

**REVIEW OF TRUST DEED:** IT WAS RESOLVED that the payment of benefits a lump sum was allowed under the fund’s trust deed.

**PAPERWORK:** IT WAS RESOLVED to request the fund’s administrator to attend to the completion of the following paperwork where required to give effect to the lump sum payment:

- Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from the lump sum if required; and
- A PAYG Payment Summary – superannuation lump sum form will be completed and forwarded to the member.

**CLOSURE:** There being no further business the meeting was closed.

DocuSigned by:  
  
 1063A63B3D7E4B8..... Dated: 28/11/2023 | 6:10 PM AEDT

Peter Rowsell  
Chairperson

Mr Peter Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Payment**

We confirm that your request for a Lump Sum payment has been completed.

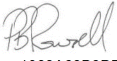
An amount of \$10,000.00 has been paid as per your release instructions. This is comprised of the following components:

Taxable – Taxed Element:	\$8,490.91
Tax Free	\$1,509.09

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
1063A63B3D7E4B8...

Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065



Scochen Superfund  
C/- Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Withdrawal**

I wish to make a Lump Sum withdrawal of \$10,000.00 from my accumulation account.

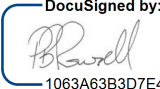
I confirm that I have met the Condition of Release of Retirement.

I understand that the current balance of my accumulation account is approximately \$10,000.00. The lump sum is comprised of the following components:

Taxable – Taxed Element:	\$8,490.91
Tax Free	\$1,509.09

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
1063A63B3D7E4B8...

Mr Peter Rowsell  
15 Harwood Street  
Bardon, QLD 4065

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE  
SCOCHEN PTY LTD ATF  
SCOCHEN SUPERFUND  
HELD ON 7 JUNE 2023 AT  
15 HARWOOD STREET, BARDON QLD**

**PRESENT:** Susan Rowsell  
Peter Rowsell

**LUMP SUM WITHDRAWAL:** The Fund acknowledges the receipt from Mr Peter Rowsell requesting the payment of a Lump Sum of \$10,000.00 from the accumulation balance, which consisted of the following components:

Taxable – Taxed Element:	\$8,490.91
Tax Free	\$1,509.09

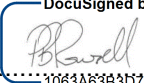
**CONDITION OF RELEASE:** IT WAS RESOLVED that the member has satisfied the Condition of Release of Retirement and the benefits as requested be paid forthwith.

**REVIEW OF TRUST DEED:** IT WAS RESOLVED that the payment of benefits a lump sum was allowed under the fund’s trust deed.

**PAPERWORK:** IT WAS RESOLVED to request the fund’s administrator to attend to the completion of the following paperwork where required to give effect to the lump sum payment:

- Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from the lump sum if required; and
- A PAYG Payment Summary – superannuation lump sum form will be completed and forwarded to the member.

**CLOSURE:** There being no further business the meeting was closed.

DocuSigned by:  
  
 .....1063A63B3D7E4B8..... Dated: 28/11/2023 | 6:10 PM AEDT  
 Peter Rowsell  
 Chairperson

Mr Peter Rowsell  
15 Harwood Street  
Bardon, QLD 4065

Dear Peter

**Scochen Superfund  
Lump Sum Payment**

We confirm that your request for a Lump Sum payment has been completed.

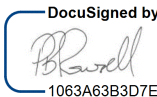
An amount of \$10,000.00 has been paid as per your release instructions. This is comprised of the following components:

Taxable – Taxed Element:	\$8,490.91
Tax Free	\$1,509.09

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

DocuSigned by:  
  
1063A63B3D7E4B8...

Mr Peter Brian Rowsell  
15 Harwood Street  
Bardon, QLD 4065



Australian Government  
Australian Taxation Office

# PAYG payment summary statement



34470214

This form is part of the PAYG payment summary annual report. See reverse of page for how to complete this form.

**!** If you report your payment summary information to us electronically, do not complete this form.

**!** Payment summaries printed from payroll software should not accompany this form. Use ATO printed payment summary forms.

➤ Complete and send this form to us by **14 August** with the **ATO original** of the payment summaries issued. Do not use this form if you report using electronic media.

Send your completed form to us at:  
**Australian Taxation Office**  
**Locked Bag 50**  
**PENRITH NSW 2740**

Print clearly in BLOCK LETTERS with a black pen only. Do not use rubber stamps to show payer details.

If you are **amending a payment summary statement** you have already sent, place X in this box

## Statement for year ending 30 June 2023

**Payer details** ABN or withholding payer number 17 693 649 590 Branch number

**Name**  
S C O C H E N S U P E R F U N D

**Address**  
Street number and street name  
15 HARWOOD STREET  
Suburb, town or locality  
BARDON State QLD Postcode 4065

**Contact name** PETER ROWSELL **Contact phone number** 0416 247928

### Payment summaries issued

Payment summary type	Total number of payment summaries issued	Total of gross payments or taxable components	Total of amounts of tax withheld
Individual non-business (includes salaries or wages paid to employees)	<input type="text"/>	\$ <input type="text"/> <del>X</del>	\$ <input type="text"/> <del>X</del>
Employment termination payment	<input type="text"/>	\$ <input type="text"/> <del>X</del>	\$ <input type="text"/> <del>X</del>
Superannuation lump sum	<input type="text"/> 8	\$ <input type="text"/> 76,304 <del>X</del>	\$ <input type="text"/> 0 <del>X</del>
Superannuation income stream	<input type="text"/> 2	\$ <input type="text"/> 38,034 <del>X</del>	\$ <input type="text"/> 0 <del>X</del>
Business and personal services income	<input type="text"/>	\$ <input type="text"/> <del>X</del>	\$ <input type="text"/> <del>X</del>
Foreign employment	<input type="text"/>	\$ <input type="text"/> <del>X</del>	\$ <input type="text"/> <del>X</del>

**Privacy** – For information about your privacy, visit our website at [ato.gov.au/privacy](http://ato.gov.au/privacy)

**Declaration** I declare that the information given on this form is complete and correct.

Signature of authorised person

Date 28/11/2023 | 6:10 PM AEDT

➤ You will need to keep a copy of this completed form, together with the **PAYG payer's copy** of the payment summaries issued, for your records.



Australian Government  
Australian Taxation Office

# PAYG payment summary – superannuation lump sum



709470214

You must complete all sections of this form. For help completing this form, visit our website at [ato.gov.au/paymentsummaries](http://ato.gov.au/paymentsummaries)

Payment summary for year ending 30 June 2023

If you are **amending a payment summary** you have already sent, place X in this box

## Section A: Payee details

Tax file number

Surname or family name  
R O W S E L L

Given name(s)  
P E T E R B R I A N

Residential address  
1 5 H A R W O O D S T R E E T  
Suburb/town/locality State/territory Postcode  
B A R D O N Q L D 4 0 6 5

Date of birth (if known) Day Month Year  
0 2 / 0 4 / 1 9 6 3

## Section B: Payment details

Date of payment Day Month Year  
1 8 / 0 7 / 2 0 2 2

TOTAL TAX WITHHELD \$  0

### Taxable component

Taxed element \$  1 7 , 0 9 4

Untaxed element \$

Tax-free component \$  4 0 6

Place an X in the appropriate box for each field below.

Is this payment a death benefit? No  Yes

Type of death benefit Trustee of deceased estate  or Non-dependant

ATO original

## Section C: Payer details

**!** You must also complete this section

Australian business number (ABN) or withholding payer number (WPN)  
1 7 6 9 3 6 4 9 5 9 0 Branch number

Name (use the same name that appears on your activity statement)  
S C O C H E N S U P E R F U N D

Privacy – For information about your privacy visit our website at [ato.gov.au/privacy](http://ato.gov.au/privacy)

DECLARATION – I declare that the information given on this form is complete and correct.

Signature of authorised person

DocuSigned by:  
  
1063A63B3D7E4B6...

Date Day Month Year  
28 / 11 / 2023 | 6 : 10 PM AEDT



Australian Government  
Australian Taxation Office

## PAYG payment summary – superannuation lump sum



709470214

You must complete all sections of this form. For help completing this form,  
visit our website at [ato.gov.au/paymentsummaries](http://ato.gov.au/paymentsummaries)

Payment summary for year ending 30 June 2023

If you are **amending a payment summary** you have already sent, place X in this box

### Section A: Payee details

Tax file number

Surname or family name

R O W S E L L

Given name(s)

P E T E R B R I A N

Residential address

1 5 H A R W O O D S T R E E T

Suburb/town/locality

B A R D O N

State/territory

Q L D

Postcode

4 0 6 5

Date of birth (if known) 02 / 04 / 1963

### Section B: Payment details

Date of payment 06 / 01 / 2023

TOTAL TAX WITHHELD \$  ,  ,  0

#### Taxable component

Taxed element \$  ,  ,  6 3 4

Untaxed element \$  ,  ,

Tax-free component \$  ,  ,

Place an X in the appropriate box for each field below.

Is this payment a death benefit? No  Yes

Type of death benefit  Trustee of deceased estate  or Non-dependant

ATO original

### Section C: Payer details

Australian business number (ABN) or withholding payer number (WPN)

**!** You must also complete this section

1 7 6 9 3 6 4 9 5 9 0 Branch number

Name (use the same name that appears on your activity statement)

S C O C H E N S U P E R F U N D

Privacy – For information about your privacy visit our website at [ato.gov.au/privacy](http://ato.gov.au/privacy)

DECLARATION – I declare that the information given on this form is complete and correct.

Signature of authorised person

DocuSigned by:

1063A63B3D7E4B8...

Date

28 / 11 / 2023 | 6 : 10 PM AEDT



Australian Government  
Australian Taxation Office

# PAYG payment summary – superannuation lump sum



709470214

You must complete all sections of this form. For help completing this form, visit our website at [ato.gov.au/paymentsummaries](http://ato.gov.au/paymentsummaries)

Payment summary for year ending 30 June 2023

If you are **amending a payment summary** you have already sent, place X in this box

## Section A: Payee details

Tax file number

Surname or family name  
R O W S E L L

Given name(s)  
P E T E R B R I A N

Residential address  
1 5 H A R W O O D S T R E E T

Suburb/town/locality State/territory Postcode  
B A R D O N Q L D 4 0 6 5

Date of birth (if known) Day Month Year  
0 2 / 0 4 / 1 9 6 3

## Section B: Payment details

Date of payment Day Month Year  
0 7 / 0 2 / 2 0 2 3

TOTAL TAX WITHHELD \$  0

### Taxable component

Taxed element \$  6,665

Untaxed element \$

Tax-free component \$  658

Place an X in the appropriate box for each field below.

Is this payment a death benefit? No  Yes

Type of death benefit Trustee of deceased estate  or Non-dependant

ATO original

## Section C: Payer details

Australian business number (ABN) or withholding payer number (WPN)

**!** You must also complete this section 1 7 6 9 3 6 4 9 5 9 0 Branch number

Name (use the same name that appears on your activity statement)  
S C O C H E N S U P E R F U N D

Privacy – For information about your privacy visit our website at [ato.gov.au/privacy](http://ato.gov.au/privacy)

DECLARATION – I declare that the information given on this form is complete and correct.

Signature of authorised person

DocuSigned by:

1063A63B3D7E4B8...

Date Day Month Year  
28/11/2023 | 6:10 PM AEDT



Australian Government  
Australian Taxation Office

# PAYG payment summary – superannuation lump sum



709470214

You must complete all sections of this form. For help completing this form, visit our website at [ato.gov.au/paymentsummaries](http://ato.gov.au/paymentsummaries)

Payment summary for year ending 30 June 2023

If you are amending a payment summary you have already sent, place X in this box

## Section A: Payee details

Tax file number

Surname or family name  
R O W S E L L

Given name(s)  
P E T E R B R I A N

Residential address  
1 5 H A R W O O D S T R E E T  
Suburb/town/locality State/territory Postcode  
B A R D O N Q L D 4 0 6 5

Date of birth (if known) Day Month Year  
0 2 / 0 4 / 1 9 6 3

## Section B: Payment details

Date of payment Day Month Year  
0 7 / 0 3 / 2 0 2 3

TOTAL TAX WITHHELD \$  0

### Taxable component

Taxed element \$  1 6 0

Untaxed element \$

Tax-free component \$  2 8

Place an X in the appropriate box for each field below.

Is this payment a death benefit? No  Yes

Type of death benefit Trustee of deceased estate  or Non-dependant

ATO original

## Section C: Payer details

Australian business number (ABN) or withholding payer number (WPN)

**!** You must also complete this section 1 7 6 9 3 6 4 9 5 9 0 Branch number

Name (use the same name that appears on your activity statement)  
S C O C H E N S U P E R F U N D

Privacy – For information about your privacy visit our website at [ato.gov.au/privacy](http://ato.gov.au/privacy)

DECLARATION – I declare that the information given on this form is complete and correct.

Signature of authorised person

DocuSigned by:   
1063A63B3D7E4B8...

Date Day Month Year  
28/11/2023 | 6:10 PM AEDT





Australian Government  
Australian Taxation Office

# PAYG payment summary – superannuation lump sum



709470214

You must complete all sections of this form. For help completing this form, visit our website at [ato.gov.au/paymentsummaries](http://ato.gov.au/paymentsummaries)

Payment summary for year ending 30 June 2023

If you are **amending a payment summary** you have already sent, place X in this box

## Section A: Payee details

Tax file number

Surname or family name  
R O W S E L L

Given name(s)  
S U S A N

Residential address  
1 5 H A R W O O D S T R E E T

Suburb/town/locality State/territory Postcode  
B A R D O N Q L D 4 0 6 5

Date of birth (if known) Day Month Year  
2 2 / 0 5 / 1 9 6 3

## Section B: Payment details

Date of payment Day Month Year  
1 8 / 0 7 / 2 0 2 2

TOTAL TAX WITHHELD \$

### Taxable component

Taxed element \$

Untaxed element \$

Tax-free component \$

Place an X in the appropriate box for each field below.

Is this payment a death benefit? No  Yes

Type of death benefit Trustee of deceased estate  or Non-dependant

ATO original

## Section C: Payer details

Australian business number (ABN) or withholding payer number (WPN)

**!** You must also complete this section 1 7 6 9 3 6 4 9 5 9 0 Branch number

Name (use the same name that appears on your activity statement)  
S C O C H E N S U P E R F U N D

Privacy – For information about your privacy visit our website at [ato.gov.au/privacy](http://ato.gov.au/privacy)

DECLARATION – I declare that the information given on this form is complete and correct.

Signature of authorised person

DocuSigned by:  
  
1063A63B3D7E4B8...

Date Day Month Year  
28/11/2023 | 6:10 PM AEDT



Australian Government  
Australian Taxation Office

# PAYG payment summary – superannuation lump sum



709470214

You must complete all sections of this form. For help completing this form, visit our website at [ato.gov.au/paymentsummaries](http://ato.gov.au/paymentsummaries)

Payment summary for year ending 30 June 2023

If you are amending a payment summary you have already sent, place X in this box

## Section A: Payee details

Tax file number

Surname or family name  
R O W S E L L

Given name(s)  
S U S A N

Residential address  
1 5 H A R W O O D S T R E E T

Suburb/town/locality State/territory Postcode  
B A R D O N                      Q L D 4 0 6 5

Date of birth (if known) Day Month Year  
2 2 / 0 5 / 1 9 6 3

## Section B: Payment details

Date of payment Day Month Year  
0 6 / 0 1 / 2 0 2 3

TOTAL TAX WITHHELD \$   ,     0 ~~·~~

Taxable component  
Taxed element \$   ,   1 , 8 2 6 ~~·~~

Untaxed element \$   ,     ~~·~~

Tax-free component \$   ,     ~~·~~

Place an X in the appropriate box for each field below.

Is this payment a death benefit? No  Yes

Type of death benefit Trustee of deceased estate  or Non-dependant

ATO original

## Section C: Payer details

**!** You must also complete this section

Australian business number (ABN) or withholding payer number (WPN)  
1 7 6 9 3 6 4 9 5 9 0 Branch number

Name (use the same name that appears on your activity statement)  
S C O C H E N S U P E R F U N D

Privacy – For information about your privacy visit our website at [ato.gov.au/privacy](http://ato.gov.au/privacy)

DECLARATION – I declare that the information given on this form is complete and correct.

Signature of authorised person

DocuSigned by:  
  
1063A63B3D7E4B8...

Date Day Month Year  
28/11/2023 | 6:10 PM AEDT



Australian Government  
Australian Taxation Office

# PAYG payment summary – superannuation lump sum



709470214

You must complete all sections of this form. For help completing this form, visit our website at [ato.gov.au/paymentsummaries](http://ato.gov.au/paymentsummaries)

Payment summary for year ending 30 June 2023

If you are amending a payment summary you have already sent, place X in this box

## Section A: Payee details

Tax file number

Surname or family name  
R O W S E L L

Given name(s)  
S U S A N

Residential address  
1 5 H A R W O O D S T R E E T

Suburb/town/locality State/territory Postcode  
B A R D O N Q L D 4 0 6 5

Date of birth (if known) Day Month Year  
2 2 / 0 5 / 1 9 6 3

## Section B: Payment details

Date of payment Day Month Year  
0 7 / 0 2 / 2 0 2 3

TOTAL TAX WITHHELD \$

### Taxable component

Taxed element \$

Untaxed element \$

Tax-free component \$

Place an X in the appropriate box for each field below.

Is this payment a death benefit? No  Yes

Type of death benefit Trustee of deceased estate  or Non-dependant

ATO original

## Section C: Payer details

Australian business number (ABN) or withholding payer number (WPN)

**!** You must also complete this section

1 7 6 9 3 6 4 9 5 9 0 Branch number

Name (use the same name that appears on your activity statement)

S C O C H E N S U P E R F U N D

Privacy – For information about your privacy visit our website at [ato.gov.au/privacy](http://ato.gov.au/privacy)

DECLARATION – I declare that the information given on this form is complete and correct.

Signature of authorised person

DocuSigned by:

1063A63B3D7E4B8...

Date Day Month Year  
28/11/2023 | 6:10 PM AEDT



Australian Government  
Australian Taxation Office

# PAYG payment summary – superannuation lump sum



709470214

You must complete all sections of this form. For help completing this form, visit our website at [ato.gov.au/paymentsummaries](http://ato.gov.au/paymentsummaries)

Payment summary for year ending 30 June 2023

If you are **amending a payment summary** you have already sent, place X in this box

## Section A: Payee details

Tax file number

Surname or family name

R O W S E L L

Given name(s)

S U S A N

Residential address

1 5 H A R W O O D S T R E E T

Suburb/town/locality

B A R D O N

State/territory

Q L D

Postcode

4 0 6 5

Date of birth (if known) Day: 22 / Month: 05 / Year: 1963

## Section B: Payment details

Date of payment Day: 07 / Month: 03 / Year: 2023

TOTAL TAX WITHHELD \$   ,   ,   0 ~~·~~

### Taxable component

Taxed element \$   ,   6 , 9 9 6 ~~·~~

Untaxed element \$   ,   ,   ~~·~~

Tax-free component \$   ,   2 , 8 1 6 ~~·~~

Place an X in the appropriate box for each field below.

Is this payment a death benefit? No  Yes

Type of death benefit Trustee of deceased estate  or Non-dependant

ATO original

## Section C: Payer details

Australian business number (ABN) or withholding payer number (WPN)

**!** You must also complete this section

1 7 6 9 3 6 4 9 5 9 0 Branch number

Name (use the same name that appears on your activity statement)

S C O C H E N S U P E R F U N D

Privacy – For information about your privacy visit our website at [ato.gov.au/privacy](http://ato.gov.au/privacy)

DECLARATION – I declare that the information given on this form is complete and correct.

Signature of authorised person

DocuSigned by: 1063A63B3D7E4B8...

Date

Day: 28 / Month: 11 / Year: 2023 | 6:10 PM AEDT

**FATG payment summary - superannuation income stream**

**NOTE: THIS FORM IS FOR INFORMATION PURPOSES ONLY  
AND CANNOT BE LODGED WITH THE ATO**

**Payment summary for year ending 30 June 2023****PAYEE DETAILS**

Payee's surname or family name

Rowsell

Payee's given name(s)

Susan Brian

Payee's residential address

15 Harwood Street

Suburb/town/locality

Bardon

State/territory

QLD

Postcode

4065

Payee's date of birth (if known)

22 May 1963

Period during which payments were made

1 July 2022 to 30 June 2023

Payee's tax file number

487 567 412

TOTAL TAX WITHHELD

\$ 0

**Taxable component**

Taxed Element

\$ 16,612

Untaxed Element

\$ 0

**Tax free component**

\$ 6,687

Tax offset amount

\$ 2,491

**Lump sum in arrears - taxable component**

Taxed Element

\$ 0

Untaxed Element

\$ 0

**Lump sum in arrears - tax free component**

\$ 0

**PAYER DETAILS**

Payer's Australian business number (ABN) or withholding payer number (WPN)

17 693 649 590

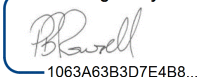
Payer's name (use the same name that appears on your activity statement)

Scochen Superfund

**DECLARATION***I declare that the information given on this form is complete and correct.*

Signature of authorised person 30/10/2023

DocuSigned by:


  
1063A63B3D7E4B8...

Date

30/10/2023

**FATG payment summary - superannuation income stream**

**NOTE: THIS FORM IS FOR INFORMATION PURPOSES ONLY  
AND CANNOT BE LODGED WITH THE ATO**

**Payment summary for year ending 30 June 2023****PAYEE DETAILS**

Payee's surname or family name

Rowsell

Payee's given name(s)

Peter Brian

Payee's residential address

15 Harwood Street

Suburb/town/locality

Bardon

State/territory

QLD

Postcode

4065

Payee's date of birth (if known)

2 April 1963

Period during which payments were made

1 July 2022 to 30 June 2023

Payee's tax file number

162 523 864

TOTAL TAX WITHHELD

\$ 0

**Taxable component**

Taxed Element

\$ 21,422

Untaxed Element

\$ 0

**Tax free component**

\$ 3,807

Tax offset amount

\$ 3,213

**Lump sum in arrears - taxable component**

Taxed Element

\$ 0

Untaxed Element

\$ 0

**Lump sum in arrears - tax free component**

\$ 0

**PAYER DETAILS**

Payer's Australian business number (ABN) or withholding payer number (WPN)

17 693 649 590

Payer's name (use the same name that appears on your activity statement)

Scochen Superfund

**DECLARATION***I declare that the information given on this form is complete and correct.*

Signature of authorised person 30/10/2023

DocuSigned by:

Sue Rowsell

6F60D723867D452...

Date

30/10/2023

D

Scochen Superfund

Office use only

Status : Saved with changes

## Business activity statement

Receipt Date :

Document ID 52243114073

ABN 17693649590 001

Form due on 25 Aug 2023

Payment due on 25 Aug 2023

GST accounting method Cash

Contact phone number

Contact person who completed the form

When completing this form:

- print clearly using a black pen
- show whole dollars only (do not show cents)
- if reporting a zero amount, print '0' (do not use NIL)
- leave boxes blank if not applicable (do not use N/A, NIL)
- do not use symbols such as +, -, /, \$.

## Goods and services tax (GST)

Complete Option 1 OR 2 OR 3 (indicate one choice with an X)

 Option 1: Calculate GST and report quarterly
Total sales G1 \$  5 5 5 9 0 .00Does the amount shown at G1 include GST? (indicate with X)  
 Yes  NoExport sales G2 \$  .00Other GST-free sales G3 \$  .00Capital purchases G10 \$  .00Non-capital purchases G11 \$  .00

Report GST on sales at 1A and GST on purchases at 1B in the Summary section over the page

OR

 Option 2: Calculate GST quarterly and report annually
Total sales G1 \$  .00Does the amount shown at G1 include GST? (indicate with X)  
 Yes  No

Report GST on sales at 1A and GST on purchases at 1B in the Summary section over the page

OR

 Option 3: Pay GST instalment amount quarterly
G21 \$ 

Write the G21 amount at 1A in the Summary section over the page (leave 1B blank)

OR if varying this amount, complete G22, G23, G24

Estimated net GST for the year G22 \$  .00Varied amount for the quarter G23 \$  .00

Write the G23 amount at 1A in the Summary section over the page (leave 1B blank)

Reason code for variation G24 

## Methods of payment



**BPAY:** contact your financial institution to make this payment from your cheque or savings account. Quote biller code **75556** and your EFT code (shown on the front of the payment slip) as the customer reference number.

**Direct credit:** you can electronically transfer funds to the Tax Office's direct credit bank account using online banking facilities. Use BSB 093 003, Account number 316 385 and your EFT code. Phone **1800 815 886** for assistance if required.

**Direct debit:** have your payment deducted from your financial institution account (**not credit cards**). Phone **1800 802 308** for a direct debit request form and/or details.

**Mail payments:** mail the payment slip together with your cheque or money order using the envelope provided. Please do not use pins or staples. Do **not** send cash. See below for cheque information.

**Post office:** payments can be made at any post office by cash, cheque or EFTPOS (where available and subject to daily limits). A \$3,000 limit applies to cash payments. Your payment slip must be presented with your payment.

Cheques/money orders should be for amounts in Australian dollars and payable to 'Deputy Commissioner of Taxation'. Cheques should be crossed 'Not Negotiable'. **Payments cannot be made by credit card, or in person at any Tax Office branch or shopfront.**

### Summary

#### Amounts you owe the Tax Office

GST on sales or GST instalment **1A** \$ [ ][ ][ ][ ][ ][ ][ ][ ] 0.00

#### Amounts the Tax Office owes you

GST on purchases **1B** \$ [ ][ ][ ][ ][ ][ ][ ] 1 6 3.00

! Do not complete 1B if using GST instalment amount (Option 3)

### Payment or refund?

#### Is 1A more than 1B?

(indicate with X)

Yes, then write the result of **1A minus 1B** at 9. **This amount is payable to the Tax Office.**

No, then write the result of **1B minus 1A** at 9. **This amount is refundable to you** (or offset against any other tax debt you have).

#### Your payment or refund amount

**9** \$ [ ][ ][ ][ ][ ][ ][ ] 1 6 3.00

! Do not use symbols such as +, -, /, \$

**Declaration** I declare that the information given on this form is true and correct, and that I am authorised to make this declaration. The tax invoice requirements have been met.

DocuSigned by:

Signature 

1063A63B3D7E4B8...

Date 28/11/2023 | 6:10 PM AEDT

Return this completed form to

HRS 0 0 MINS 0 0

Estimate the time taken to complete this form. Include the time taken to collect any information.

Activity statement instructions are available from [www.ato.gov.au](http://www.ato.gov.au) or can be ordered by phoning **13 28 66**. The Tax Office is authorised by the tax laws to collect this information to administer those laws and may pass information to other government agencies. More information about privacy and access to your tax information is available from [www.ato.gov.au](http://www.ato.gov.au)



# Activity Statement Declaration

This declaration is to be completed if an entity elects to use a third party such as a tax or business activity statement (BAS) agent for lodging an activity statement on its behalf to Australian Taxation Office (ATO). It is the responsibility of the entity to keep a record of the declaration for five years after the declaration has been made.

## Privacy

The following taxation laws authorise the ATO to collect information required on the activity statement. For information about privacy and personal information go to [ato.gov.au/privacy](http://ato.gov.au/privacy).

- A New Tax System (Australian Business Number) Act 1999
- A New Tax System (Goods and Service Tax Transition) Act 1999
- A New Tax System (Wine Equalisation Tax) Act 1999
- Income Tax Assessment Act 1936
- Taxation Administration Act 1953
- Fuel Tax (Consequential and Transitional Provisions) Act 2006
- A New Tax System (Goods and Service Tax) Act 1999
- A New Tax System (Luxury Car Tax) Act 1999
- A New Tax System (Wine Equalisation Tax and Luxury Car Tax Transition) Act 1999
- Income Tax Assessment Act 1997
- Fringe Benefits Tax Assessment Act 1986
- Fuel Tax Act 2006


This information will assist the ATO to administer these and other tax laws. Where authorised by law, information may be provided to other government agencies, including Commonwealth, state, territory and local government agencies. Information may also be used by the Commissioner of Taxation, to update and maintain the Australian Business Register.

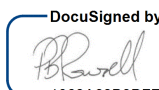
## PART A: Activity Statement Details

Entity Name:	Scochen Superfund		
Period From:	01/04/2023	To:	30/06/2023
ABN:	17693649590 001	DIN:	52243114073
BAS / IAS Type:	BAS-D	EFT Code:	176936495900260
BPAY Biller Code:	75556		

## PART B: Entity Declaration

- I declare that the information provided to the agent for the preparation of the activity statement is true and correct, and that I am authorised to make this declaration; and
- I authorise the agent to give my activity statement to the Commissioner of Taxation.

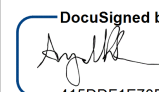
 Tax law imposes heavy penalties for giving false or misleading information.

Signature of Trustee or Director:	DocuSigned by:  1063A63B3D7E4B8...	Date:	28/11/2023   6:10 PM AEDT
Trustee's Name:	Peter Rowsell		

## PART C: Tax / BAS Agent Declaration

I declare that:

- I have prepared this activity statement in accordance with the information supplied by the trustees;
- I have received a declaration made by the trustees that the information provided to me for the preparation of this activity statement is true and correct; and
- I am authorised by the trustees to give the information in this activity statement to the Commissioner of Taxation.

Signature of Tax Agent:	DocuSigned by:  415DDF1E70E94F9...	Date:	29/11/2023   5:35 AM AEDT
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Agent's Firm Name:	Connectus Accountants		
Agent's Name:	Mrs Angela Reissis	Agent's Phone:	0468339809
Agent's Reference:	26071945	Client's Reference:	SCHOCHENSF