

Homely Group Pty Ltd  
22/55 Collins Street  
Melbourne VIC 3000  
Australia



January 19<sup>th</sup> 2022

**Brett Philipp Enterprises Pty Ltd ATF Brett Philipp Superannuation Fund**  
591 Whitehorse Road, SURREY HILLS, VICTORIA 3127

Dear Brett,

Regarding the Homely Group (Round Two) Pty Ltd (“the company”) share purchase, I can confirm:

That the company is a widely held private company.

The investor does not hold more than 50% of the shareholdings in the company.

We have registered 120,000 shares to Brett Philipp Enterprises Pty Ltd (Certificates attached). The share price of new issues as at 30 June 2020 and 30 June 2021 was \$1.00 per fully paid ordinary share.

While we were successfully selling new shares in Homely in subsequent rounds at \$2.95 and \$3.25 as at 30 June 2020 and 30 June 2021, respectively, there has been no formal updated valuation of the Company since inception.

No dividends were paid during the financial years of 30 June 2020 and 30 June 2021.

Warm regards,

A handwritten signature in blue ink, appearing to read "Jason Spencer".

Jason Spencer  
CO-FOUNDER & CEO