

054

GRAHAM FAMILY SUPERANNUATION FUND
30 PARKERS BEACH RD
KOONYA TAS 7187

Statement period

01 JUL 20 to 05 MAR 21

Tax file number

843 265 886

Date of issue

10 MAR 21

Statement number

5

Our reference

7120914337095

Internet: www.ato.gov.au

Account enquiries: 13 10 20

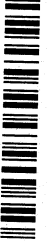
Statement of account

This statement has been issued to provide account information in relation to GRAHAM FAMILY SUPERANNUATION FUND, Superannuation account.

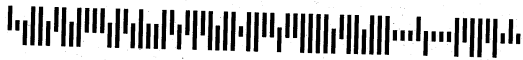
Your SHA special account Remittance refund of \$676.36 is provided in the attached cheque.

Grant Brodie
Deputy Commissioner of Taxation

Please see over for important information about your statement



KPG SHA



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GRAHAM FAMILY SUPERANNUATION FUND
30 PARKERS BEACH RD
KOONYA TAS 7187

Our reference: 7120915400706
Phone: 13 10 20
ABN: 84 736 611 675

10 March 2021

**Superannuation Holding Accounts special account (SHAsa)
Transfer of account balances**

To whom it may concern

An amount of \$655.90 is being forwarded to you as per the enclosed remittance advice.

If your fund does not have an active account for one or more of the people listed, you will need to repay us by following the steps overleaf.

Please refer to the back of this letter for other important information.

Yours faithfully

Grant Brodie
Deputy Commissioner of Taxation

Transaction list - Superannuation - SHA special account Remittance

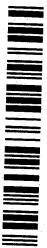
This statement shows transactions for the period **01 JUL 20** to **05 MAR 21** (inclusive)

Process date	Effective date	Description of transaction	Debit \$	Credit \$	Balance \$
01 JUL 20		STATEMENT OPENING BALANCE			0.00
18 NOV 20	18 NOV 20	Aggregated transfer from individual		20.46	20.46 CR
18 NOV 20	18 NOV 20	Aggregated transfer from individual		655.90	676.36 CR
18 NOV 20	23 NOV 20	EFT refund for SHA special account Remittance for the period from 18 Nov 20 to 31 Dec 99	676.36		0.00
25 NOV 20	23 NOV 20	Repaid EFT refund for SHA special account Remittance for the period from 18 Nov 20 to 31 Dec 99		676.36	676.36 CR
05 MAR 21	10 MAR 21	Cheque refund for SHA special account Remittance for the period from 18 Nov 20 to 31 Dec 99	676.36		0.00
05 MAR 21		STATEMENT CLOSING BALANCE			0.00

**Superannuation Holding Accounts special account(SHAsa)
Transfer of account balances**

Provider: GRAHAM FAMILY SUPERANNUATION FUND
 Tax file number: 843 265 886
 Account type: Superannuation Holding Accounts special account (SHAsa)

Name of account	Date of birth	Fund or RSA ref no.	Financial year of payment	Contrib. ref no.	Employer contribution	Government Super contribution
Karen Graham	29/12/1984	4	2021	7026105638318	\$0.00	\$655.90
Total					\$0.00	\$655.90
Total amount remitted						\$655.90



**Superannuation Holding Accounts special account(SHAsa)
Transfer of account balances**

Provider: GRAHAM FAMILY SUPERANNUATION FUND
Tax file number: 843 265 886
Account type: Superannuation Holding Accounts special account (SHAsa)

Name of account	Date of birth	Fund or RSA ref no.	Financial year of payment	Contrib. ref no.	Employer contribution	Government Super contribution
Karen Graham	29/12/1984	4	2021	7026105638315	\$20.46	\$0.00
Total					\$20.46	\$0.00
Total amount remitted						\$20.46

**Superannuation Holding Accounts special account(SHAsa)
Transfer of account balances**

Provider: GRAHAM FAMILY SUPERANNUATION FUND
 Tax file number: 843 265 886
 Account type: Superannuation Holding Accounts special account (SHAsa)

Name of account	Date of birth	Fund or RSA ref no.	Financial year of payment	Contrib. ref no.	Employer contribution	Government Super contribution
Karen Graham	29/12/1984	4	2021	7026105638318	\$0.00	\$655.90
Total					\$0.00	\$655.90
Total amount remitted						\$655.90

+ 20-46

23-3-21 DEPOSITED

676-36





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GRAHAM FAMILY SUPERANNUATION FUND
30 PARKERS BEACH RD
KOONYA TAS 7187

Statement period 29 Nov 19 to 19 Apr 21
Tax file number 843 265 886
Date of issue 22 April 2021
Statement number 15
Our reference 7121528484311
Internet: www.ato.gov.au Account enquiries: 13 28 66

Income Tax Account
Statement of Account

Total account balance as at 19 April 2021	\$0.00
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Your refund of **\$25,252.35**, ATO006000014540376 has been forwarded to your nominated financial institution.

Transaction list - This statement shows transactions for the period **29 November 2019** to **19 April 2021** (inclusive).

Process date	Effective date	Description of transaction	Debit \$	Credit \$	Balance \$
29 Nov 19		OPENING BALANCE			0.00
16 Apr 21	16 Apr 21	Tax return Self Man Superfund - Income Tax for the period from 01 Jul 19 to 30 Jun 20		25,252.35	25,252.35 CR
19 Apr 21	22 Apr 21	EFT refund for Income Tax for the period from 01 Jul 19 to 30 Jun 20	25,252.35		0.00
19 Apr 21		CLOSING BALANCE			0.00

Melinda Smith
Deputy Commissioner of Taxation

Please see over for important information about your statement



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GRAHAM FAMILY SUPERANNUATION FUND
30 PARKERS BEACH RD
KOONYA TAS 7187

Our reference: 7122019874000
Phone: 13 10 20
ABN: 84 736 611 675

27 May 2021

Superannuation remittance advice

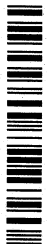
To whom it may concern

An amount of \$500.00 has been forwarded to you from the low income super amount account for GRAHAM FAMILY SUPERANNUATION FUND as per the enclosed remittance advice.

More information about the remittance process is provided on the back of this page, but if you have any questions please phone **13 10 20** between 8.00am and 6.00pm, Monday to Friday.

Yours faithfully

Grant Brodie
Deputy Commissioner of Taxation



CHQ MAILED TO MCQ BANK



Australian Government
Australian Taxation Office



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GRAHAM FAMILY SUPERANNUATION FUND
30 PARKERS BEACH RD
KOONYA TAS 7187

Statement period	05 MAR 21 to 31 MAY 21
Tax file number	843 265 886
Date of issue	03 JUN 21
Statement number	6
Our reference	7122107230136

Internet: www.ato.gov.au

Account enquiries: 13 10 20

Statement of account

This statement has been issued to provide account information in relation to GRAHAM FAMILY SUPERANNUATION FUND, Superannuation account.

Your LISA Remittance refund of \$500.00 is provided in the attached cheque.

Grant Brodie
Deputy Commissioner of Taxation

Please see over for important information about your statement



Transaction list - Superannuation - LISA Remittance

This statement shows transactions for the period **05 MAR 21** to **31 MAY 21** (inclusive)

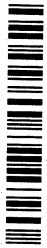
Process date	Effective date	Description of transaction	Debit \$	Credit \$	Balance \$
05 MAR 21		STATEMENT OPENING BALANCE			0.00
21 MAY 21	21 MAY 21	Aggregated transfer from individual		500.00	500.00 CR
24 MAY 21	27 MAY 21	EFT refund for LISA Remittance for the period from 12 Nov 15 to 31 Dec 99	500.00		0.00
31 MAY 21	03 JUN 21	Cheque refund for LISA Remittance for the period from 12 Nov 15 to 31 Dec 99	500.00		500.00 DR
31 MAY 21	27 MAY 21	Repaid EFT refund for LISA Remittance for the period from 12 Nov 15 to 31 Dec 99		500.00	0.00
31 MAY 21		STATEMENT CLOSING BALANCE			0.00

Superannuation remittance advice

Provider: GRAHAM FAMILY SUPERANNUATION FUND
Tax file number: 843 265 886
Remittance type: Low income super amount

Payment for	Account/Other ID	TFN	Date of birth	Remittance reference number	Financial year	Payment
Karen Graham	4	382 584 005	29/12/1984	7026594937840	2020	\$500.00

Payment details	Description	Processed date	Credit
	Low income super amount remittance	26 May 2021	\$500.00 CR
Total payment amount			\$500.00 CR



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