

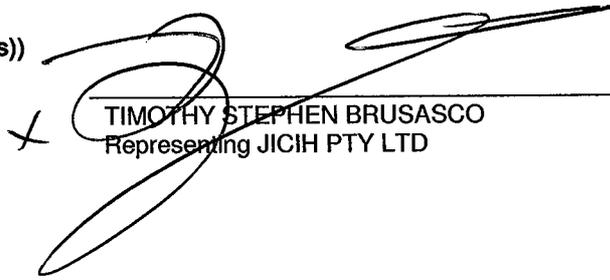
Standard Transfer Form

Part 1

Company Name LAKE VICTORIA GOLD LTD.
ACN 153 925 109
Description ORD - ORDINARY SHARES
Quantity 5684222
Consideration In part satisfaction of the redemption price of units held in Valtexco Unit Trust
Date 30/06/2021
Full Name (s) and Address(s) of Transferor(s) (Seller(s)) JICIH PTY LTD <A/C VALTEXCO UNIT TRUST>
P O Box 643, Spring Hill, QLD 4004

I/We hereby transfer the above shares to the transferee(s) names below

Transferor(s) (seller(s)) Sign Here


TIMOTHY STEPHEN BRUSASCO
Representing JICIH PTY LTD

Date: 30 / 6 / 2021

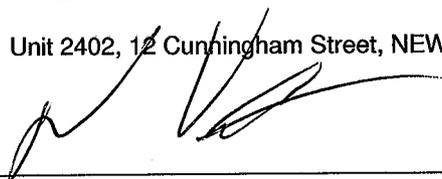
Part 2

Full Name (s) of Transferee(s) (Buyer(s))

VALENTE STAFF SUPER PTY. LTD. <A/C VALENTE STAFF SUPERANNUATION FUND>

Unit 2402, 12 Cunningham Street, NEWSTEAD, QLD 4006

Transferee(s) (buyer(s)) Sign Here


NICOLA VALENTE
Representing VALENTE STAFF SUPER PTY. LTD.

Date: 30 / 6 / 2021