

30/06/2021

The Secretary

LAKE VICTORIA GOLD LTD.

Poulsen Partners, 'Kenlynn Centre' Level 4 Suite 19, 457 Upper Edward Street, Brisbane City, QLD 4000

Dear Sir/ Madam,

**NOTICE OF BENEFICIAL OWNERSHIP**

I hereby give notice that I hold shares on behalf of the person described as the beneficial owner:

Member	VALENTE STAFF SUPER PTY. LTD.
Address	Unit 2402, 12 Cunningham Street, NEWSTEAD, QLD 4006
Beneficial Owner	VALENTE STAFF SUPERANNUATION FUND
Address	Unit 2402, 12 Cunningham Street, NEWSTEAD, QLD 4006
Date	30/06/2021
Shares Acquired	1917555
Security	ORD - ORDINARY SHARES
Certificate No	254, 256

Yours faithfully,

  
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NICOLA VALENTE  
Representing VALENTE STAFF SUPER PTY. LTD.