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000012

MARIVA INVESTMENTS PTY LTD TR MARIVA PROPERTY TRUST
 C/O NICK VALANTE
 UNIT 2504 12 CUNNINGHAM STREET
 NEWSTEAD QLD 4006
 AUSTRALIA

Holder Account Number

C0000000175



Uncertified accounts are subject to withholding taxes
 on dividend payments and sales proceeds.

Tritium DCFC Limited - Account Statement

Summary of Account Holdings as of 14 Jan 2022

01YK1_AST_2

Type of Holding	Restrictions on Holding	Opening Balance as of 13 Jan 2022	Share/Unit Activity	Closing Balance as of 14 Jan 2022	Closing Share Price (USD) on 14 Jan 2022	Closing Value (USD) on 14 Jan 2022
LU		0.000000	424,560.000000	424,560.000000	9.33	3,961,144.80
TOTAL HOLDINGS		0.000000	424,560.000000	424,560.000000		3,961,144.80

AUD Value	= US\$3,961,144.80 / 0.7283
	= AU\$5,438,891.67

CONTINUED ON REVERSE SIDE

272UDR

DCFC





21 January 2022

Mariva Investments Pty Ltd ATF Mariva Property Trust

Nick Valante

Unit 2504, 12 Cunningham Street

Newstead, QLD, 4006

Australia

Dear Nick,

This letter is to notify you of the automatic conversion pursuant to section 5.1 of the Subscription Agreement(s) of convertible equity securities held by Mariva Investments Pty Ltd ATF Mariva Property Trust (ACN 060 876 226) ("Holder") in accordance with the Subscription Agreement(s) entered into by Tritium Holdings Pty Ltd and Holder (the "Subscription Agreement(s)") during the 2021 calendar year. Capitalized terms used but not defined herein shall have the meanings assigned to them in the Subscription Agreement(s).

Prior to conversion of the convertible equity securities, Holder held 252,416 ordinary shares in Tritium Holdings Pty Ltd ("Ordinary Shares"). Set out below is the conversion of each subscription which occurred on January 12, 2022.

\$25m Convertible Equity Round:

- \$93,040.01 Subscription Money
- 6,344 Ordinary Shares in Tritium Holdings Pty Ltd at \$14.6659016 per share

\$20m Convertible Equity Round:

- \$150,000.00 Subscription Money
- 9,112 Ordinary Shares in Tritium Holdings Pty Ltd at \$16.4624333 per share

After the automatic conversions noted above, Holder held an aggregate of 267,872 Ordinary Shares in Tritium Holdings Pty Ltd.

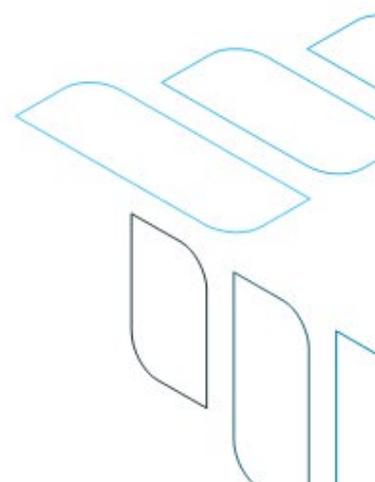
Share Certificates for the Ordinary Shares in Tritium Holdings Pty Ltd issued on conversion, as outlined above, have been retained by Tritium Holdings Pty Ltd as these shares (and all other shares in Tritium Holdings Pty Ltd) were transferred to Tritium DCFC Limited on closing of the business combination between Tritium Holdings Pty Ltd, Tritium DCFC and Decarbonisation Plus Acquisition Corporation II on January 13, 2022 in exchange for ordinary shares in Tritium DCFC Limited.

Regards,

Mark Anning
Company Secretary

Tritium DCFC Limited
48 Miller Street
Murarrie QLD 4172

ABN 85 650 026 314



ABN 95 147 284 625

Ledger Entries Report for the year ending 30 June, 2020

Date	Trans No	Chq/Rec	Description	Code	Debit	Credit	Total
Account number 2670 - Investment in Tritium Holdings							
01/07/2019	000000076	J	Opening balance		300,000.00	Pages 5-7	300,000.00
17/09/2019	000000062	P	Internet Transfer PYMT-ID 145010947 Trit		113,392.36	Pages 2-4	413,392.36
Total					<u>413,392.36</u>		

SUMMARY

**Total ORD Shares Held = 226,895 @ \$1.2121 Per Share + 25,521 @ \$4.4431 Per Share
 = 252,416 Shares
 = \$388,402.36 Cost Base**

**Total C Shares Held = 20,618 @ \$1.2121 Per Share
 = \$24,990.00 Cost Base**

Brendan Green

From: Brett Roberts <Brett_Roberts@arrivewealthmanagement.com.au>
Sent: Monday, 4 April 2022 5:49 PM
To: Brendan Green
Cc: Macro Group Admin
Subject: RE: Valente Superannuation Funds - Enquiries About Investments
Attachments: VJ Shutdown; Revised Q2 2021 Capital Account Summary for Morpheus Ventures II.pdf; Capital Call Due 01-22-2020 for Morpheus Ventures I-A.pdf; Capital Call Due 01-22-2021 for Morpheus Ventures II.pdf; Capital Call Due 04-21-2021 for Morpheus Ventures II LP.pdf; Capital Call Due 05-14-2021 for Panic Super Pty Ltd ATF Panic Superannuation Fund For Morpheus Ventures I-A.pdf; Capital Call Due 09-30-2020 for Morpheus Ventures II.pdf; Q2 2021 Capital Account Summary for Morpheus Ventures I-A.pdf; 210519 - Subscription Agreement - Panic Superannuation Fund-Signed.pdf; Cybr5 - Investor Transactions Report.pdf; Cybr5 - Holding Balance Confirmation - 30 June 2021.pdf

Categories: HandiSoft

Hi Brendan

Sorry for the late reply, please see my responses in red below.

Cheers
Brett

Brett Roberts

Director | Arrive Wealth Management



Level 28, 480 Queen Street, Brisbane QLD 4000 | GPO Box 566, Brisbane QLD 4001 | **T** 07 3001 7000 | **M** 0439 081 979
brett_roberts@arrivewealthmanagement.com.au | www.arrivewealthmanagement.com.au

Authorised Representative of Arrive Capital Pty Ltd | ABN 24 641 636 535 | AFSL 525758
Director of Arrive Wealth Management (SEQ) Pty Ltd | Corporate Authorised Representative of Arrive Capital Pty Ltd

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For more information, please refer to our [FSGs](#). Any general advice in this email does not take into account any of your personal objectives, financial situation and needs, and because of that, you should, before acting on the advice, consider the appropriateness of the advice, having regard to your objectives, financial situation and needs. Also, you should read the relevant Product Disclosure Statement before acquiring any product mentioned in this email. This email is confidential and is for the intended recipient only. If you are not the intended recipient, please do not use or rely on this information, delete all copies of this email and contact us on 07 3001 7000. If you do not want to receive any more emails from us, please let us know by return email.

From: Brendan Green <Brendan.Green@macrogroup.com.au>
Sent: Friday, 25 March 2022 7:46 PM
To: Brett Roberts <Brett_Roberts@arrivewealthmanagement.com.au>
Cc: Macro Group Admin <admin@macrogroup.com.au>
Subject: Valente Superannuation Funds - Enquiries About Investments

Hello Brett,

Nicole forwarded me your below email from last month. Unfortunately, we are displaced from our normal office due to the flooding, but we are making the best of the situation by working out of a temporary office in Brisbane City.

We are shortly commencing processing the 2021 Financial Statements for the Valente Superannuation Funds and Mariva Property Trust.

For audit purposes, do you have access to and are you able to forward me confirmation of holding (if any change during last financial year) and market value as of 30 June 2021 for the following investments:

- Voyajoy Inc - the CEO of Voyajoy notified shareholders on 26/8/21 that they were winding the company up. You may wish to write the value to nil at 30 June 2021 knowing the after balance date event.
- Cybr 5 Pty Ltd - Attached
- Juggle Street Pty Ltd – requested confirmation – carried at \$0.26 at 30 June 2021
- Travello Pty Ltd – requested confirmation – carried at \$5.40 at 30 June 2021
- Tritium Pty Ltd – have requested confirmation- carried at \$4.443080 as at 30 June 2021
- IVY Labs Inc. (subscribed through Amalfi Capital) – requested confirmation letter – carried at USD\$3.22 at 30 June 2021
- Spaceship Financial Services Pty Ltd (subscribed through Amalfi Capital) – requested confirmation letter – carried at \$50.35 per share at 30 June 2021
- Morpheus Ventures Holdings GP, LLC (including any capital call notices from the year) – attached capital call notices and year end capital account summary for both funds

I will let you know in due course if I have any further requests.

If you have any questions, please do not hesitate to contact me and thanks in advance for your assistance.

Many Thanks,

Estimated Value @ 30 June 2021
= 273,034 Shares [Page 2] x \$4.44308
= \$1,213,111.90



Brendan Green
Chartered Accountant



07 3844 5555
brendan.green@macrogroup.com.au
www.macrogroup.com.au

Level 1, Suite 4, 220 Melbourne Street,
South Brisbane QLD 4101
PO Box 3555, South Brisbane BC QLD 4101



We invite you to join The Macro Group in fundraising to support QLD & NSW communities in need following recent flood events.

[CLICK HERE to make a donation – and a difference – with The Macro Group 2022 Flood Appeal for the Australian Red Cross](#)

Learn more about The Macro Group Flood Appeal on [our website](#)

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Any US Tax Advice provided is provided by Nicole Maree Bryant, CPA. Pursuant to Internal Revenue Services Circular 230, any tax advice provided is not intended to be used and cannot be used for the purposes of avoiding U.S federal, state, or local tax penalties.



TRITIUM

Share Certificate

TRITIUM HOLDINGS PTY LTD

ACN 145 324 910

Incorporated in QLD under the Corporations Act 2001 (Cth)

Certificate Number: 030

Registered Office:

C/O BENTLEYS CHARTERED ACCOUNTANTS

LEVEL 9

123 ALBERT STREET

BRISBANE QLD 4000

This is to certify that:

MARIVA INVESTMENTS PTY LTD ACN 060 876 226 ATF MARIVA PROPERTY TRUST

6 PINE MOUNTAIN COURT

CARINA HEIGHTS, QLD 4152

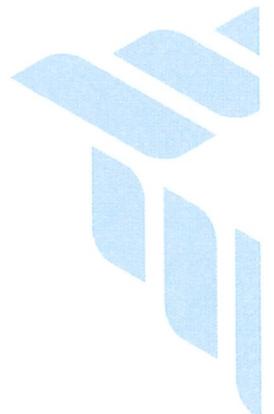
Is/are the holder(s) of **25,521 Ordinary** shares in TRITIUM HOLDINGS PTY LTD subject to the provisions of the Constitution of the Company.

The sum of \$0.00 is unpaid in respect of each share.

Signed:

David Finn – Director

Dated: 28 November 2019



Schedule 1

Subscription Details

1 Investor

Name	Address for Service	Subscription Share Class	Total Subscription Shares	Subscription Price per Share	Total Subscription Moneys
Mariva Investments Pty Ltd atf Mariva Property Trust	C/- Arrive Wealth Management, GPO Box 566 Brisbane, QLD 4001	Ordinary	226,895	1.21206	\$275,010
Mariva Investments Pty Ltd atf Mariva Property Trust	C/- Arrive Wealth Management, GPO Box 566 Brisbane, QLD 4001	C Class	20,618	1.21206	\$24,990
Total			247,513	1.21206	\$300,000



SHARE CERTIFICATE

TRITIUM HOLDINGS PTY LTD

ACN 145 324 910

Incorporated in QLD under the Corporations Act 2001 (Cth)

Certificate Number: O8

Registered Office:

C/O BENTLEYS CHARTERED ACCOUNTANTS
LEVEL 9
123 ALBERT STREET
BRISBANE QLD 4000

This is to certify that:

MARIVA INVESTMENTS PTY LTD ACN 060 876 226 A.T.F
MARIVA PROPERTY TRUST of
6 PINE MOUNTAIN COURT
CARINA HEIGHTS QLD 4152

is the holder(s) of **226,895 Ordinary** shares in TRITIUM HOLDINGS PTY LTD subject to the provisions of the Constitution of the Company.

The sum of \$0.00 is unpaid in respect of each share.

Signed:

A handwritten signature in black ink, appearing to be "DF", written over a horizontal line.

DAVID FINN - DIRECTOR

Dated:

A handwritten date "29/06/2017" written in black ink over a horizontal line.



SHARE CERTIFICATE

TRITIUM HOLDINGS PTY LTD

ACN 145 324 910

Incorporated in QLD under the Corporations Act 2001 (Cth)

Certificate Number: C8

Registered Office:

C/O BENTLEYS CHARTERED ACCOUNTANTS
LEVEL 9
123 ALBERT STREET
BRISBANE QLD 4000

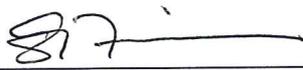
This is to certify that:

MARIVA INVESTMENTS PTY LTD ACN 060 876 226 A.T.F
MARIVA PROPERTY TRUST of
6 PINE MOUNTAIN COURT
CARINA HEIGHTS QLD 4152

is the holder(s) of **20,618 C Class** shares in TRITIUM HOLDINGS PTY LTD subject to the provisions of the Constitution of the Company.

The sum of \$0.00 is unpaid in respect of each share.

Signed:



DAVID FINN - DIRECTOR

Dated:

29/06/2017