

30/06/2021

The Secretary

LAKE VICTORIA GOLD LTD.

Poulsen Partners, 'Kenlynn Centre' Level 4 Suite 19, 457 Upper Edward Street, Brisbane City, QLD 4000

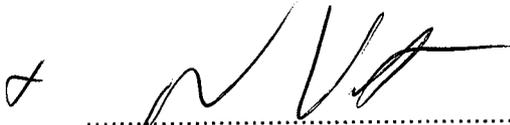
Dear Sir/ Madam,

NOTICE OF BENEFICIAL OWNERSHIP

I hereby give notice that I hold shares on behalf of the person described as the beneficial owner:

| | |
|------------------|---|
| Member | VALENTE STAFF SUPER PTY. LTD. |
| Address | Unit 2402, 12 Cunningham Street, NEWSTEAD, QLD 4006 |
| Beneficial Owner | VALENTE STAFF SUPERANNUATION FUND |
| Address | Unit 2402, 12 Cunningham Street, NEWSTEAD, QLD 4006 |
| Date | 30/06/2021 |
| Shares Acquired | 3333334 |
| Security | ORDP - ORDINARY SHARES |
| Certificate No | 258 |

Yours faithfully,



.....
NICOLA VALENTE
Representing VALENTE STAFF SUPER PTY. LTD.